

# State of Idaho

## Department of Health and Welfare

### INITIAL DRAFT SFY 2021 and 2022 Expansion Budget Forecast

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The Idaho Department of Health and Welfare (DHW) retained Milliman, Inc. (Milliman) to provide actuarial and consulting services related to the development of budget forecasts for Idaho's Expansion program. This report provides the supporting documentation for Milliman's initial budget forecasts for July 2020 through June 2022 (SFY 2021 and SFY 2022). Our understanding is that these estimates are one of several considerations that DHW is using for the budget forecast communicated externally early October 2020.

Our estimate could potentially change due several reasons, including but not limited to the following:

- This is a draft budget estimate based on summarized, high level reported paid amounts through August 2020.
- We have not yet reviewed detailed emerging data which could reveal information masked at the summarized level. We generally perform these types of budget projections by building up from detailed data. Because for this initial projection we are using high level summarized data, there is a larger degree of uncertainty associated with this budget forecast.
- The impacts of COVID-19 on healthcare utilization has been significant and future impacts could vary significantly. Enrollment due to economic or COVID-19 drivers also may affect results in an unpredictable manner. Given the length of the forecast, economic impacts beyond COVID-19 may also affect results in an unpredictable manner.
- The expansion program is new and even without the challenges of COVID-19 would be a challenge to predict in the initial years.

The projections in this report also represent the total budget for benefit costs relating to the expansion population, including both federal and state funding, and excluding any program administrative cost. Our understanding is that DHW will consider how the state share can change over time and the timing of the end for the public health emergency (PHE) when developing any externally communicated budget forecasts. Our estimate and analysis is for the internal use and consideration of DHW.

## Executive Summary

### SUMMARY OF RESULTS

Table 1 illustrates the forecasted total budget for SFY 2021 and SFY 2022 using best estimate assumptions, prior to applying assumptions regarding the end of the PHE. We have also provided the enrollment, physical health (MED), pharmacy (RX), and capitation (CAP) per member per month (PMPM) assumptions. The capitation arrangements include the behavioral health (BH) capitation, the dental capitation, the non-emergency transportation capitation, and the Healthy Connections program. Note, this projection includes only benefit cost and does not include program administrative costs.

**TABLE 1: EXPANSION BUDGET FORECAST**

| SFY  | ENROLLMENT | MED PMPM | RX PMPM  | CAP PMPM | TOTAL BUDGET  |
|------|------------|----------|----------|----------|---------------|
| 2021 | 1,183,027  | \$384.05 | \$129.49 | \$70.95  | \$691,471,437 |
| 2022 | 1,572,279  | \$399.62 | \$138.48 | \$73.67  | \$961,880,207 |

(1) CAP budget amounts are projected using capitation eligibility as of the first day of the month.

(2) The PMPMs in this table use enrollment, as of any day in the month, in the denominator and are rounded for reporting.

## CHANGE DRIVERS FROM PREVIOUS FISCAL IMPACT ESTIMATES

These expansion budget forecasts differ from the previous estimates in the “Impact of Medicaid Expansion for Idaho 20180719 – Final” report for the following reasons, ranked by level of significance:

- The largest driver is the higher medical and pharmacy benefit cost PMPM in the emerging experience.
  - Prior fiscal impact projections were based on translating the expansion costs observed in other states, but given the state-specific nature of these programs, without state-specific experience it is expected that actual costs will vary from these projections.
    - We have observed similar variances from the initial projections in other states as well, and made an attempt to consider this in the development of the fiscal impact and will explore this further as new data is available. CMS addressed the uncertainty of the expansion population for the managed care environment by requiring mandatory minimum loss ratios or risk corridors for the initial years of the program.
  - Current projections rely on emerging experience from August 2020, which we assume is more in line with future expectations.
    - This analysis reflects the most recent month of summary data available, which has similar levels of paid claims to July 2020. Given the emerging nature of the data, the future actual costs might be considerably higher or lower than the amount reported in August 2020. A detailed analysis of the claims data may provide some insight into future expectations.
  - Additionally, the COVID-19 and economic environment has resulted in unique utilization patterns unlike those seen in 2014 from the other expansion states considered.
  - Updated projections assume combined medical and pharmacy PMPMs will be 53% higher than previous projections for SFY 2021, and 52% higher for SFY 2022. As we process the detailed data we plan to identify additional cost drivers of this difference.
- Another significant driver is the revised enrollment projection.
  - The enrollment projections used for the prior fiscal impact were annual estimates that relied on the ratio of expansion enrollment relative to Supplemental Nutrition Assistance Program (SNAP) enrollment in other similar states to Idaho. The economic conditions have changed since completing the original fiscal impact analysis.
    - The current enrollment is within our expected range of results, although at the higher end of that range, that we would expect based on the economic conditions at the time of making pre-expansion policy comparisons.
    - The pre-expansion policy comparisons also assumed a static year over year growth in the population without change to the underlying economic conditions. That analysis was performed assuming a favorable economy.
  - Our current projections of future enrollment are now monthly, and expected to grow higher than initially anticipated partially due to the current economic condition and the Families First Coronavirus Response Act (FFCRA).
  - We considered several data sources for our current projection of expansion enrollment in Idaho.
    - Expansion enrollment growth during the first few years in other states
    - Expansion enrollment as a percent of the low-income population compared to other states
    - The impact of not allowing redeterminations during the PHE requirements and additional enrollment due to economic issues that result in additional eligible members.
  - Updated projections assume enrollment will be 7% higher than previous projections in SFY 2021, and 41% higher for SFY 2022.
    - Enrollment increases combined with medical and pharmacy cost increases account for more than 90% of the difference between prior and updated projections.
- Capitation Arrangements
  - The original “Impact of Medicaid Expansion for Idaho 20180719 – Final” report assumed the BH capitation rate assumed the costs for the expansion population would be more in line with the TANF/CHIP population. The current procured adult payment rate the estimate is higher. Actual experience will determine if this procured level is consistent with actual spend.
  - One small contributor to the difference from prior projections is Healthy Connections was not factored into the previous analysis.

## APPENDICES

**Appendices 1A through 1C** illustrate the best estimate calculation of the budget forecast for three scenarios varying the timing for the end of the current PHE.

**Appendices 2A through 9C** illustrate the results of the sensitivity testing described in this report.

**Appendices 10A through 10C** illustrate the calculation of the scenario requested by the DHW, where enrollment growth and trends curve down beginning in SFY 2022.

## Data, Methodology, and Assumptions

### DATA

This analysis relied on a high-level payment summary provided by the DHW reporting emerging Medicaid expansion payments from January 2020 through August 2020. The summary includes eligibility information, payment volume by month and week, and utilization. Detailed data was not available in time to reconcile these reports. If the underlying data or information is inaccurate or incomplete, the results of our analysis may likewise be inaccurate or incomplete.

We also relied on 2014 through 2016 data for Washington and Nevada's Medicaid expansion programs and 2016 through 2018 data from Montana's expansion program to develop assumptions for enrollment growth for the early years of an expansion program given their early expansion and geographic proximity.

### ENROLLMENT PROJECTION

We incorporated several elements that fed into our expansion enrollment projections:

- We used emerging enrollment through August 2020 provided by the DHW to review the initial enrollment for Idaho expansion and the emerging monthly growth. This was compared to the initial enrollment and monthly growth during the first few years of the Washington, Nevada, and Montana Medicaid expansion programs.
- We also compared enrollment as a percent of eligible enrollment across states, using the population below 100% of the federal poverty limit (FPL) as a proxy for eligible enrollment.
- Finally, we reviewed the PHE-related expansion eligibility growth seen in other states to understand the impact of the PHE on eligibility.

Based on this analysis, we assumed a monthly growth rate of 2.75% from September 2020 through December 2021, and a monthly growth rate of 0.5% from January 2022 forward.

We developed a second enrollment projection for the basis of eligibility relating to capitation payments, which is the assumed eligibility as of the first day of the month for programs providing behavioral health, dental, Healthy Connections and transportation services. For the Healthy Connections program, we have assumed the current mix of payment tiers will hold constant for these projections. Our understanding is that retroactively enrolled members are not included in the capitation arrangements making a separate enrollment projection necessary. Based on the most recent three months of eligibility, it was determined that capitation eligibility accounts for approximately 96% of total enrollment. We used this assumption to project capitation eligibility through the end of SFY 2022.

We have modeled three scenarios related to the end of the PHE. We expect there to be a significant decrease to enrollment when states are no longer subject to the FFCRA, which we've modeled in Appendices 1A through 1C. Appendix 1 models no end to the PHE in SFY 2021 and SFY 2022, and no corresponding decrease in enrollment. Appendices 1B and 1C model an assumed end to the PHE on 1/21/2021 and 4/21/2021, respectively. Based on guidance provided by DHW on 10/20/2020, we assumed only a slight delay in members being disenrolled after the PHE ends. More specifically, we have assumed a 1/21/2021 PHE end would correspond to a 2/1/2021 disenrollment date, and that a 4/21/2021 PHE end would correspond to a 5/1/2021 disenrollment date. We have assumed approximately 7% of members will be disenrolled as a result of the end of the PHE, based on the current number tracked by the state of Idaho as a percent of assumed enrollees as of October 2020. Please refer to Appendices 1A through 1C for the results of each PHE scenario.

Note that while we expect that the monthly growth may decrease after the PHE ends assuming the state is able to perform ongoing redeterminations, we did not model a decrease in the enrollment growth rate in our PHE scenarios. At this time, we do not have enough information to inform the assumption of “normal” Idaho expansion churn, so our projections take the conservative approach of assuming the same enrollment growth rate post-PHE as during the PHE.

## COST PROJECTION

For the medical and pharmacy cost projections, we reviewed emerging experience by month, and by number weekly payment cycles per enrolled member. While total paid is rapidly climbing with added enrollment, the paid per member per weekly payment cycle appears to begin leveling out in recent months. We reviewed seasonality in the expansion program in other states and determined there were no season patterns worth adjusting for outside of the number of weekly payment cycles in a month. We determined that August 2020 weekly paid per member was appropriate to use as the base of our forecast, and applied a 4% medical annual trend and a 7% pharmacy annual trend based on current emerging expansion trends in other states.

We have not explicitly modeled costs related to Idaho’s 1115 waiver allowing treatment in institutions for mental disease (IMDs). Our assumption is that these costs are reflected in the base data used to develop our projections, and that an explicit adjustment is not needed.

We did not make an explicit adjustment for the cost impact of COVID-19. We expect that August 2020 reflects a return to normal levels after a dip in earlier months resulting from COVID-19 related lockdowns, and that August 2020 payment levels reflect COVID-19 treatment and testing costs. Our projections assume a similar level of COVID-19 treatment and testing costs will continue through the forecast period.

At this time, we have not made an explicit adjustment for pent up demand or the durational impact of how long a member is enrolled. Given the large enrollment on January 1<sup>st</sup>, 2020, the durational impact of this enrollment cohort would have an impact on overall costs. Our assumption is that the 4-7% annual trend would account for pent up demand as well as durational impacts.

Capitation arrangements were modeled on a PMPM basis, using capitation eligibility as the membership basis. Similar to the medical cost projections, we used August 2020 as the base for the forecast, trended forward at a 4% trend to capture potential increases in capitation arrangements.

- Behavioral Health capitation rates were modeled to increase 4% in July 2021.
- Dental capitation rates were modeled to increase 4% in July 2021
- Healthy Connections capitation rates were modeled to increase monthly, at a 4% annual rate because we do not know the timeline for revising these case rates.
- Transportation capitation rates were modeled to increase 4% in April 2021.

Note, there are a few items that are not fully reflected in this analysis:

- Administrative costs: Administrative costs were not included in projections.
- Third Party Liability (TPL): The projections do not fully reflect the impact of TPL. Medicaid is the payer of last resort, and therefore, if a member has other coverage from a third party, the third party would be the primary payer and Medicaid would be the secondary payer. From our experience, there can be a significant lag in receiving TPL information.
- Pharmacy rebates: The projections do not account for federal pharmacy rebates. This can be a substantial portion of the pharmacy spend.
- Cost Settlement: Our understanding is the state will perform a cost settlement with hospitals at the end of each hospital's fiscal year, approximately two years in arrears. We have not made any adjustments to account for this process.

Appendices 1A through 1C presents the final cost projection for each component and in aggregate.

## COMPARISON OF SFY 2020

When reviewing the paid totals for SFY 2020 relating to the Medicaid expansion program we do not include any estimates or adjustments for claims incurred but not yet paid. In our experience Medicaid programs are budgeted on a pay-as-you go basis. This understates the total incurred cost for the program since it generally takes several months for an incurred period to be fully paid. For example, the paid amount for January 2020 would only account for claims incurred and paid in January. It will take several more months for all of the claims incurred in January to be paid. Additionally, the enrollment in Idaho has grown approximately 35% from

January to August 2020. Using the entire period of historical experience as the basis for our projection would understate the expenditure liability associated with these additional members as well as the runout for the prior period that has yet to be paid.

## SENSITIVITY TESTING

Given the inherent uncertainty in projecting expenditures for the new expansion population, sensitivity testing was performed to identify a range of possible budget outcomes. Note that the following results were used to understand the variability of estimates, and do not reflect our best estimate assumptions. Specifically, we focused on varying enrollment and benefit cost trends in isolation (see Tables 2 and 3 below) and then in combination (see Table 4 below) since these assumptions are some of the major drivers of the budget forecast. We did not sensitivity test any alternative base starting points from the August 2020 weekly paid per member but were provided with a preview of September 2020 weekly paid amounts that were higher than August.

Table 2 displays the budget forecasts for scenarios where the monthly enrollment growth varies in isolation from our best estimate of 2.75% through December 2021. The monthly enrollment growth is assumed to be 0.5% beyond December 2021 in all scenarios presented below, including our best estimate. We present scenarios where the monthly enrollment growth is higher and lower than the best estimate, and a scenario where there is no enrollment growth.

- The minimum SFY 2021 and SFY 2022 budget forecasts occur under the modeled scenario where there is no enrollment growth and the PHE ends on January 21, 2021.
  - The budgets are estimated to be \$591M and \$589M, respectively, under this scenario.
- The maximum SFY 2021 and SFY 2022 budget forecasts occur under the modeled scenario where monthly enrollment growth is assumed to be 3.5% and the PHE does not end before June 30, 2022.
  - The budgets are estimated to be \$717M and \$1,072M, respectively, under this scenario.
  - For comparison, Montana saw a 3.5% average monthly enrollment growth in the second year of the expansion program.

**TABLE 2: SENSITIVITY TESTING – MONTHLY ENROLLMENT GROWTH THROUGH DECEMBER 2021**

| Monthly Enrollment Growth | <u>No End to PHE</u>        |                               | <u>PHE Ends 1/21/2021</u>   |                             | <u>PHE Ends 4/22/2021</u> |               |
|---------------------------|-----------------------------|-------------------------------|-----------------------------|-----------------------------|---------------------------|---------------|
|                           | SFY 2021                    | SFY 2022                      | SFY 2021                    | SFY 2022                    | SFY 2021                  | SFY 2022      |
| 2.75% (Best Estimate)     | \$691,471,437               | \$961,880,207                 | \$667,982,783               | \$892,149,326               | \$681,458,784             | \$892,149,326 |
| 3.5% (Appendix 2)         | <b><u>\$717,063,292</u></b> | <b><u>\$1,071,712,639</u></b> | \$692,515,209               | \$995,141,435               | \$706,492,446             | \$995,141,435 |
| 1.5% (Appendix 3)         | \$651,309,576               | \$802,117,364                 | \$629,496,735               | \$742,527,326               | \$642,170,345             | \$742,527,326 |
| 0% (Appendix 4)           | \$606,950,664               | \$637,837,691                 | <b><u>\$587,008,203</u></b> | <b><u>\$589,019,913</u></b> | \$598,771,395             | \$589,019,913 |

On the next page, Table 3 displays the budget forecasts for scenarios where the medical and pharmacy trends vary in isolation from our best estimates of 4% and 7%, respectively. We present scenarios where trends are higher than our best estimate, flat, and negative.

- The minimum SFY 2021 and SFY 2022 budget forecasts occur under the modeled scenario where medical and pharmacy trends are both assumed to be -2%, and the PHE ends on January 21, 2021.
  - The budgets are estimated to be \$656M and \$816M, respectively, under this scenario.
- The maximum SFY 2021 and SFY 2022 budget forecasts occur under the modeled scenario where medical trends are assumed to be 6%, pharmacy trends are assumed to be 10%, and the PHE does not end before June 30, 2022.
  - The budgets are estimated to be \$697M and \$990M, respectively, under this scenario.

TABLE 3: SENSITIVITY TESTING – MEDICAL AND PHARMACY TRENDS

| Medical Trend / Rx Trend | <u>No End to PHE</u>        |                             | <u>PHE Ends 1/21/2021</u>   |                             | <u>PHE Ends 4/22/2021</u> |               |
|--------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|---------------------------|---------------|
|                          | SFY 2021                    | SFY 2022                    | SFY 2021                    | SFY 2022                    | SFY 2021                  | SFY 2022      |
| 4% / 7% (Best Estimate)  | \$691,471,437               | \$961,880,207               | \$667,982,783               | \$892,149,326               | \$681,458,784             | \$892,149,326 |
| 6% / 10% (Appendix 5)    | <b><u>\$696,946,102</u></b> | <b><u>\$989,600,759</u></b> | \$673,153,164               | \$917,860,294               | \$686,779,933             | \$917,860,294 |
| 0% / 0% (Appendix 6)     | \$679,766,739               | \$904,448,182               | \$656,926,474               | \$838,880,798               | \$670,080,015             | \$838,880,798 |
| -2% / -2% (Appendix 7)   | \$674,752,183               | \$880,253,643               | <b><u>\$652,188,972</u></b> | <b><u>\$816,440,227</u></b> | \$665,204,366             | \$816,440,227 |

Tables 2 and 3 demonstrate that variations in the enrollment growth assumption have a relatively larger impact on the budget forecast than the medical and pharmacy trends. To understand how the budget forecast may change due to simultaneous variations in both the enrollment growth and medical and pharmacy trends, we modeled changes in both of these assumptions and present the budget forecasts in Table 4.

- The lowest cost scenario occurs under the modeled scenario where there is no enrollment growth, both medical and pharmacy trends are assumed to be -2%, and the PHE ends on January 1, 2021.
  - The SFY 2021 and SFY 2022 budget forecasts are \$578M and \$539M, respectively, under this scenario.
- The highest cost scenario occurs under the modeled scenario where monthly enrollment growth is assumed to be 3.5%, medical trends are assumed to be 6%, pharmacy trends are assumed to be 10%, and the PHE does not end before June 30, 2022.
  - The SFY 2021 and SFY 2022 budget forecasts are \$723M and \$1,103M, respectively, under this scenario.

TABLE 4: SENSITIVITY TESTING – MONTHLY ENROLLMENT GROWTH AND MEDICAL AND PHARMACY TRENDS

| Monthly Enrollment Growth / Medical Trend / Rx Trend | <u>No End to PHE</u>        |                               | <u>PHE Ends 1/21/2021</u>   |                             | <u>PHE Ends 4/22/2021</u> |                 |
|--|-----------------------------|-------------------------------|-----------------------------|-----------------------------|---------------------------|-----------------|
|  | SFY 2021                    | SFY 2022                      | SFY 2021                    | SFY 2022                    | SFY 2021                  | SFY 2022        |
| 2.75% / 4% / 7% (Best Estimate)                      | \$691,471,437               | \$961,880,207                 | \$667,982,783               | \$892,149,326               | \$681,458,784             | \$892,149,326   |
| 3.5% / 6% / 10% (Appendix 8)                         | <b><u>\$722,834,344</u></b> | <b><u>\$1,102,660,160</u></b> | \$697,967,675               | \$1,023,877,832             | \$712,101,399             | \$1,023,877,832 |
| 0% / -2% / -2% (Appendix 9)                          | \$593,172,184               | \$584,198,752                 | <b><u>\$574,010,270</u></b> | <b><u>\$539,486,304</u></b> | \$585,372,430             | \$539,486,304   |

## STATE SCENARIO

Based on the request of the DHW, we created three additional scenarios varying from our best estimate assumptions. For SFY 2021, the assumptions are consistent with the current best estimate, but for SFY 2022, enrollment growth and trends have been adjusted downward.

- The enrollment growth rate is 2.75% monthly through SFY 2021, and then decreases linearly from July 2021 through December 2021, reaching the 0.5% assumption for January 2022 forward.
- Medical trends are 4.0% through SFY 2021, and then decrease linearly from July 2021 through December 2021, reaching an assumption of 2.0% for January 2022 forward.
- Pharmacy trends are 7.0% through SFY 2021, and then decrease linearly from July 2021 through December 2021, reaching an assumption of 4.0% for January 2022 forward.

The final results are presented in Appendices 10A through 10C.

## Caveats and Limitations

The terms of Milliman's contract with the State of Idaho Department of Health and Welfare (DHW) signed on July 1, 2019 apply to this report and its use.

This analysis is intended for the use of the DHW in support of the expansion budget forecast. This analysis is for total expenditures and does not make any assumptions regarding state and federal share of the expenditures. We understand that this information will be shared with other parties. To the extent that the information contained in this report is provided to third parties, the document should be distributed in its entirety. Any user of the data must possess a certain level of expertise in actuarial science and health care modeling so as not to misinterpret the data presented.

Milliman makes no representations or warranties regarding the contents of this report to third parties. Similarly, third parties are instructed that they are to place no reliance upon this report prepared for HCA by Milliman that would result in the creation of any duty or liability under any theory of law by Milliman or its employees to third parties. It is the responsibility of any MCO to make an independent determination as to the adequacy of the proposed capitation rates for their organization.

Actual costs for the program will vary from our projections for many reasons. Differences between the capitation rates and actual MCO experience will depend on the extent to which future experience conforms to the assumptions made in the capitation rate development calculations. It is certain that actual experience will not conform exactly to the assumptions used. Actual amounts will differ from projected amounts to the extent that actual experience is higher or lower than expected. Experience should continue to be monitored on a regular basis. Given the significant disruption in the system due to a new program, including COVID-19 and economic factors, many assumptions will require careful monitoring and adjustments as necessary.

This analysis has relied extensively on data provided by DHW and its vendors. We have not audited or verified this data and other information. If the underlying data or information is inaccurate or incomplete, the results of our analysis may likewise be inaccurate or incomplete. We performed a limited review of the data used directly in our analysis for reasonableness and consistency and have not found material defects in the data. If there are material defects in the data, it is possible that they would be uncovered by a detailed, systematic review and comparison of the data to search for data values that are questionable or for relationships that are materially inconsistent. Such a review was beyond the scope of our assignment.

Guidelines issued by the American Academy of Actuaries require actuaries to include their professional qualifications in all actuarial communications. The authors of this report are members of the American Academy of Actuaries and meet the qualification standards for performing the analysis presented herein.

**DRAFT and CONFIDENTIAL - For Internal Discussion Purposes Only**  
**Best Estimate Assumptions**

**Appendix 1A**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*No End to PHE Modeled*

Capitation Eligibility % 96.0%  
 Annual Med/Cap Cost Trend: 4.0%  
 Annual Rx Cost Trend: 7.0%

PHE End Date: N/A  
 PHE Disenroll Date: N/A

|                    | (1)               | (2)                           | (3)                          | (4)                  | (5)       | (6)             | (7)             | (8)           | (9)                 | (10)          | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|-------------------|-------------------------------|------------------------------|----------------------|-----------|-----------------|-----------------|---------------|---------------------|---------------|---------------------------|---------------------------|--------------------------------------|------------------------------|
| <u>Yearmo</u>      | <u>Enrollment</u> | <u>Capitation Eligibility</u> | <u>Weekly Payment Cycles</u> | <u>PMPW, Trended</u> |           | <u>Cap PMPM</u> |                 |               |                     |               | <u>Medical Paid</u>       | <u>Rx Paid</u>            | <u>Capitation Paid</u>               | <u>Total Paid</u>            |
|                    |                   |                               |                              | <u>Medical</u>       | <u>Rx</u> | <u>BH</u>       | <u>BH Retro</u> | <u>Dental</u> | <u>Healthy Con.</u> | <u>Transp</u> |                           |                           |                                      |                              |
| 202001             | 64,085            | 55,397                        | 4                            | 16.37                | 10.61     | 37.03           | -               | 14.53         | 0.57                | 9.67          | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355            | 61,868                        | 4                            | 55.69                | 18.02     | 37.03           | -               | 14.54         | 2.21                | 9.67          | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127            | 66,344                        | 5                            | 77.53                | 22.66     | 44.70           | -               | 14.55         | 2.89                | 9.67          | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702            | 70,712                        | 4                            | 68.10                | 23.81     | 44.70           | -               | 14.55         | 3.24                | 9.67          | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040            | 73,958                        | 4                            | 72.41                | 25.93     | 44.70           | -               | 14.55         | 4.12                | 9.67          | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967            | 77,861                        | 5                            | 74.80                | 27.42     | 44.70           | 11.55           | 14.55         | 4.57                | 9.67          | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899            | 80,469                        | 4                            | 84.55                | 28.35     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926            | 83,735                        | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 89,316            | 85,744                        | 4                            | 87.63                | 29.28     | 44.70           | -               | 14.56         | 4.80                | 9.67          | 31,305,521                | 10,452,366                | 6,321,843                            | 48,079,730                   |
| 202010             | 91,773            | 88,102                        | 4                            | 87.91                | 29.42     | 44.70           | -               | 14.56         | 4.82                | 9.67          | 32,271,728                | 10,800,531                | 6,497,079                            | 49,569,337                   |
| 202011             | 94,296            | 90,525                        | 5                            | 88.20                | 29.59     | 44.70           | -               | 14.56         | 4.84                | 9.67          | 41,584,693                | 13,950,365                | 6,677,177                            | 62,212,236                   |
| 202012             | 96,890            | 93,014                        | 4                            | 88.49                | 29.76     | 44.70           | -               | 14.56         | 4.85                | 9.67          | 34,294,523                | 11,532,038                | 6,862,272                            | 52,688,832                   |
| 202101             | 99,554            | 95,572                        | 4                            | 88.78                | 29.92     | 44.70           | -               | 14.56         | 4.87                | 9.67          | 35,352,981                | 11,916,166                | 7,052,502                            | 54,321,649                   |
| 202102             | 102,292           | 98,200                        | 4                            | 89.07                | 30.09     | 44.70           | -               | 14.56         | 4.88                | 9.67          | 36,444,107                | 12,313,089                | 7,248,011                            | 56,005,207                   |
| 202103             | 105,105           | 100,901                       | 5                            | 89.36                | 30.26     | 44.70           | -               | 14.56         | 4.90                | 9.67          | 46,961,137                | 15,904,041                | 7,448,944                            | 70,314,123                   |
| 202104             | 107,995           | 103,675                       | 4                            | 89.65                | 30.43     | 44.70           | -               | 14.56         | 4.92                | 10.06         | 38,728,428                | 13,147,039                | 7,695,555                            | 59,571,022                   |
| 202105             | 110,965           | 106,526                       | 5                            | 89.95                | 30.61     | 44.70           | -               | 14.56         | 4.93                | 10.06         | 49,904,666                | 16,981,203                | 7,908,897                            | 74,794,766                   |
| 202106             | 114,017           | 109,456                       | 4                            | 90.24                | 30.78     | 44.70           | -               | 14.56         | 4.95                | 10.06         | 41,155,930                | 14,037,473                | 8,128,159                            | 63,321,561                   |
| 202107             | 117,152           | 112,466                       | 4                            | 90.54                | 30.95     | 46.49           | -               | 15.14         | 4.96                | 10.06         | 42,426,157                | 14,505,056                | 8,620,072                            | 65,551,285                   |
| 202108             | 120,374           | 115,559                       | 5                            | 90.83                | 31.13     | 46.49           | -               | 15.14         | 4.98                | 10.06         | 54,669,485                | 18,735,267                | 8,859,002                            | 82,263,754                   |
| 202109             | 123,684           | 118,737                       | 4                            | 91.13                | 31.30     | 46.49           | -               | 15.14         | 5.00                | 10.06         | 45,085,433                | 15,487,466                | 9,104,560                            | 69,677,459                   |
| 202110             | 127,085           | 122,002                       | 4                            | 91.43                | 31.48     | 46.49           | -               | 15.14         | 5.01                | 10.06         | 46,476,939                | 16,003,348                | 9,356,931                            | 71,837,218                   |
| 202111             | 130,580           | 125,357                       | 5                            | 91.73                | 31.66     | 46.49           | -               | 15.14         | 5.03                | 10.06         | 59,889,241                | 20,670,516                | 9,616,304                            | 90,176,062                   |
| 202112             | 134,171           | 128,804                       | 4                            | 92.03                | 31.84     | 46.49           | -               | 15.14         | 5.05                | 10.06         | 49,390,119                | 17,087,235                | 9,882,873                            | 76,360,227                   |
| 202201             | 134,842           | 129,448                       | 5                            | 92.33                | 32.02     | 46.49           | -               | 15.14         | 5.06                | 10.06         | 62,249,460                | 21,587,210                | 9,934,426                            | 93,771,096                   |
| 202202             | 135,516           | 130,096                       | 4                            | 92.63                | 32.20     | 46.49           | -               | 15.14         | 5.08                | 10.06         | 50,212,412                | 17,454,251                | 9,986,254                            | 77,652,917                   |
| 202203             | 136,194           | 130,746                       | 4                            | 92.94                | 32.38     | 46.49           | -               | 15.14         | 5.10                | 10.06         | 50,628,678                | 17,640,704                | 10,038,359                           | 78,307,742                   |
| 202204             | 136,875           | 131,400                       | 4                            | 93.24                | 32.56     | 46.49           | -               | 15.14         | 5.11                | 10.06         | 51,048,396                | 17,829,150                | 10,090,743                           | 78,968,288                   |
| 202205             | 137,559           | 132,057                       | 5                            | 93.54                | 32.75     | 46.49           | -               | 15.14         | 5.13                | 10.06         | 64,339,491                | 22,524,510                | 10,143,407                           | 97,007,408                   |
| 202206             | 138,247           | 132,717                       | 4                            | 93.85                | 32.93     | 46.49           | -               | 15.14         | 5.15                | 10.06         | 51,898,297                | 18,212,101                | 10,196,352                           | 80,306,751                   |
| <b>SFY Summary</b> |                   |                               |                              |                      |           |                 |                 |               |                     |               |                           |                           |                                      |                              |
| 2020               | 439,276           | 406,140                       |                              | 62.17                | 21.84     | 42.49           | 2.21            | 14.55         | 3.08                | 9.67          | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,183,027         | 1,135,918                     |                              | 88.56                | 29.86     | 44.70           | -               | 14.56         | 4.86                | 9.78          | 454,337,784               | 153,192,619               | 83,941,034                           | 691,471,437                  |
| 2022               | 1,572,279         | 1,509,388                     |                              | 92.24                | 31.97     | 46.49           | -               | 15.14         | 5.06                | 10.06         | 628,314,108               | 217,736,814               | 115,829,285                          | 961,880,207                  |

(1) Enrollment projected from August 2020, assuming a 2.75% increase through December 2021 and a 0.50% increase thereafter.  
 (2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
 (3) Projections were adjusted based on weekly payment cycles in a month.  
 (4) through (10) estimated by projecting August 2020 costs at a 4.00% annual trend (1.04 ^ (1/12) monthly trend) for medical and a 7.00% annual trend for pharmacy.  
 For capitation payments, we have assumed a simple 4.00% increase on renewal dates. For Healthy Connections, we have assumed a 4.00% annual trend (1.04 ^ (1/12) monthly trend) similar to medical.



**DRAFT and CONFIDENTIAL - For Internal Discussion Purposes Only**  
**Best Estimate Assumptions**

**Appendix 1B**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*PHE Ends 01/21/2021*

**Capitation Eligibility %** 96.0%  
**Annual Med/Cap Cost Trend:** 4.0%  
**Annual Rx Cost Trend:** 7.0%

**PHE End Date:** 1/21/2021  
**PHE Disenroll Date:** 2/1/2021

|                    | (1)               | (2)                           | (3)                          | (4)                  | (5)       | (6)             | (7)             | (8)           | (9)                 | (10)          | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|-------------------|-------------------------------|------------------------------|----------------------|-----------|-----------------|-----------------|---------------|---------------------|---------------|---------------------------|---------------------------|--------------------------------------|------------------------------|
| <b>Yearmo</b>      | <b>Enrollment</b> | <b>Capitation Eligibility</b> | <b>Weekly Payment Cycles</b> | <b>PMPW, Trended</b> |           | <b>Cap PMPM</b> |                 |               |                     |               | <b>Medical Paid</b>       | <b>Rx Paid</b>            | <b>Capitation Paid</b>               | <b>Total Paid</b>            |
|                    |                   |                               |                              | <b>Medical</b>       | <b>Rx</b> | <b>BH</b>       | <b>BH Retro</b> | <b>Dental</b> | <b>Healthy Con.</b> | <b>Transp</b> |                           |                           |                                      |                              |
| 202001             | 64,085            | 55,397                        | 4                            | 16.37                | 10.61     | 37.03           | -               | 14.53         | 0.57                | 9.67          | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355            | 61,868                        | 4                            | 55.69                | 18.02     | 37.03           | -               | 14.54         | 2.21                | 9.67          | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127            | 66,344                        | 5                            | 77.53                | 22.66     | 44.70           | -               | 14.55         | 2.89                | 9.67          | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702            | 70,712                        | 4                            | 68.10                | 23.81     | 44.70           | -               | 14.55         | 3.24                | 9.67          | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040            | 73,958                        | 4                            | 72.41                | 25.93     | 44.70           | -               | 14.55         | 4.12                | 9.67          | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967            | 77,861                        | 5                            | 74.80                | 27.42     | 44.70           | 11.55           | 14.55         | 4.57                | 9.67          | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899            | 80,469                        | 4                            | 84.55                | 28.35     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926            | 83,735                        | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 89,316            | 85,744                        | 4                            | 87.63                | 29.28     | 44.70           | -               | 14.56         | 4.80                | 9.67          | 31,305,521                | 10,452,366                | 6,321,843                            | 48,079,730                   |
| 202010             | 91,773            | 88,102                        | 4                            | 87.91                | 29.42     | 44.70           | -               | 14.56         | 4.82                | 9.67          | 32,271,728                | 10,800,531                | 6,497,079                            | 49,569,337                   |
| 202011             | 94,296            | 90,525                        | 5                            | 88.20                | 29.59     | 44.70           | -               | 14.56         | 4.84                | 9.67          | 41,584,693                | 13,950,365                | 6,677,177                            | 62,212,236                   |
| 202012             | 96,890            | 93,014                        | 4                            | 88.49                | 29.76     | 44.70           | -               | 14.56         | 4.85                | 9.67          | 34,294,523                | 11,532,038                | 6,862,272                            | 52,688,832                   |
| 202101             | 99,554            | 95,572                        | 4                            | 88.78                | 29.92     | 44.70           | -               | 14.56         | 4.87                | 9.67          | 35,352,981                | 11,916,166                | 7,052,502                            | 54,321,649                   |
| 202102             | 94,876            | 91,081                        | 4                            | 89.07                | 30.09     | 44.70           | -               | 14.56         | 4.88                | 9.67          | 33,802,115                | 11,420,459                | 6,722,571                            | 51,945,146                   |
| 202103             | 97,485            | 93,586                        | 5                            | 89.36                | 30.26     | 44.70           | -               | 14.56         | 4.90                | 9.67          | 43,556,720                | 14,751,088                | 6,908,938                            | 65,216,746                   |
| 202104             | 100,166           | 96,159                        | 4                            | 89.65                | 30.43     | 44.70           | -               | 14.56         | 4.92                | 10.06         | 35,920,836                | 12,193,953                | 7,137,671                            | 55,252,460                   |
| 202105             | 102,921           | 98,804                        | 5                            | 89.95                | 30.61     | 44.70           | -               | 14.56         | 4.93                | 10.06         | 46,286,860                | 15,750,162                | 7,335,547                            | 69,372,568                   |
| 202106             | 105,751           | 101,521                       | 4                            | 90.24                | 30.78     | 44.70           | -               | 14.56         | 4.95                | 10.06         | 38,172,357                | 13,019,835                | 7,538,913                            | 58,731,106                   |
| 202107             | 108,659           | 104,313                       | 4                            | 90.54                | 30.95     | 46.49           | -               | 15.14         | 4.96                | 10.06         | 39,350,500                | 13,453,521                | 7,995,166                            | 60,799,187                   |
| 202108             | 111,647           | 107,181                       | 5                            | 90.83                | 31.13     | 46.49           | -               | 15.14         | 4.98                | 10.06         | 50,706,256                | 17,377,066                | 8,216,774                            | 76,300,097                   |
| 202109             | 114,718           | 110,129                       | 4                            | 91.13                | 31.30     | 46.49           | -               | 15.14         | 5.00                | 10.06         | 41,816,994                | 14,364,712                | 8,444,531                            | 64,626,237                   |
| 202110             | 117,872           | 113,157                       | 4                            | 91.43                | 31.48     | 46.49           | -               | 15.14         | 5.01                | 10.06         | 43,107,624                | 14,843,195                | 8,678,607                            | 66,629,426                   |
| 202111             | 121,114           | 116,269                       | 5                            | 91.73                | 31.66     | 46.49           | -               | 15.14         | 5.03                | 10.06         | 55,547,609                | 19,172,021                | 8,919,177                            | 83,638,807                   |
| 202112             | 124,444           | 119,467                       | 4                            | 92.03                | 31.84     | 46.49           | -               | 15.14         | 5.05                | 10.06         | 45,809,614                | 15,848,507                | 9,166,421                            | 70,824,542                   |
| 202201             | 125,067           | 120,064                       | 5                            | 92.33                | 32.02     | 46.49           | -               | 15.14         | 5.06                | 10.06         | 57,736,726                | 20,022,259                | 9,214,236                            | 86,973,222                   |
| 202202             | 125,692           | 120,664                       | 4                            | 92.63                | 32.20     | 46.49           | -               | 15.14         | 5.08                | 10.06         | 46,572,296                | 16,188,916                | 9,262,307                            | 72,023,519                   |
| 202203             | 126,320           | 121,268                       | 4                            | 92.94                | 32.38     | 46.49           | -               | 15.14         | 5.10                | 10.06         | 46,958,385                | 16,361,853                | 9,310,635                            | 72,630,873                   |
| 202204             | 126,952           | 121,874                       | 4                            | 93.24                | 32.56     | 46.49           | -               | 15.14         | 5.11                | 10.06         | 47,347,675                | 16,536,637                | 9,359,221                            | 73,243,534                   |
| 202205             | 127,587           | 122,483                       | 5                            | 93.54                | 32.75     | 46.49           | -               | 15.14         | 5.13                | 10.06         | 59,675,241                | 20,891,610                | 9,408,067                            | 89,974,918                   |
| 202206             | 128,225           | 123,096                       | 4                            | 93.85                | 32.93     | 46.49           | -               | 15.14         | 5.15                | 10.06         | 48,135,964                | 16,891,827                | 9,457,174                            | 74,484,965                   |
| <b>SFY Summary</b> |                   |                               |                              |                      |           |                 |                 |               |                     |               |                           |                           |                                      |                              |
| 2020               | 439,276           | 406,140                       |                              | 62.17                | 21.84     | 42.49           | 2.21            | 14.55         | 3.08                | 9.67          | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,143,853         | 1,098,311                     |                              | 88.52                | 29.84     | 44.70           | -               | 14.56         | 4.86                | 9.77          | 438,882,404               | 147,945,272               | 81,155,108                           | 667,982,783                  |
| 2022               | 1,458,298         | 1,399,966                     |                              | 92.24                | 31.97     | 46.49           | -               | 15.14         | 5.06                | 10.06         | 582,764,885               | 201,952,125               | 107,432,316                          | 892,149,326                  |

(1) Enrollment projected from August 2020, assuming a 2.75% increase through December 2021 and a 0.50% increase thereafter.  
(2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
(3) Projections were adjusted based on weekly payment cycles in a month.  
(4) through (10) estimated by projecting August 2020 costs at a 4.00% annual trend (1.04 ^ (1/12) monthly trend) for medical and a 7.00% annual trend for pharmacy.  
For capitation payments, we have assumed a simple 4.00% increase on renewal dates. For Healthy Connections, we have assumed a 4.00% annual trend (1.04 ^ (1/12) monthly trend) similar to medical.

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**Best Estimate Assumptions**

**Appendix 1C**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*PHE Ends 04/22/2021*

Capitation Eligibility % 96.0%  
 Annual Med/Cap Cost Trend: 4.0%  
 Annual Rx Cost Trend: 7.0%

PHE End Date: 4/22/2021  
 PHE Disenroll Date: 5/1/2021

|                    | (1)        | (2)                    | (3)                   | (4)           | (5)   | (6)      | (7)      | (8)    | (9)          | (10)   | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|------------|------------------------|-----------------------|---------------|-------|----------|----------|--------|--------------|--------|---------------------------|---------------------------|--------------------------------------|------------------------------|
|                    | Enrollment | Capitation Eligibility | Weekly Payment Cycles | PMPW, Trended |       | Cap PMPM |          |        |              |        | Medical Paid              | Rx Paid                   | Capitation Paid                      | Total Paid                   |
| Yearmo             |            |                        |                       | Medical       | Rx    | BH       | BH Retro | Dental | Healthy Con. | Transp |                           |                           |                                      |                              |
| 202001             | 64,085     | 55,397                 | 4                     | 16.37         | 10.61 | 37.03    | -        | 14.53  | 0.57         | 9.67   | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355     | 61,868                 | 4                     | 55.69         | 18.02 | 37.03    | -        | 14.54  | 2.21         | 9.67   | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127     | 66,344                 | 5                     | 77.53         | 22.66 | 44.70    | -        | 14.55  | 2.89         | 9.67   | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702     | 70,712                 | 4                     | 68.10         | 23.81 | 44.70    | -        | 14.55  | 3.24         | 9.67   | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040     | 73,958                 | 4                     | 72.41         | 25.93 | 44.70    | -        | 14.55  | 4.12         | 9.67   | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967     | 77,861                 | 5                     | 74.80         | 27.42 | 44.70    | 11.55    | 14.55  | 4.57         | 9.67   | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899     | 80,469                 | 4                     | 84.55         | 28.35 | 44.70    | -        | 14.56  | 4.74         | 9.67   | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926     | 83,735                 | 5                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 89,316     | 85,744                 | 4                     | 87.63         | 29.28 | 44.70    | -        | 14.56  | 4.80         | 9.67   | 31,305,521                | 10,452,366                | 6,321,843                            | 48,079,730                   |
| 202010             | 91,773     | 88,102                 | 4                     | 87.91         | 29.42 | 44.70    | -        | 14.56  | 4.82         | 9.67   | 32,271,728                | 10,800,531                | 6,497,079                            | 49,569,337                   |
| 202011             | 94,296     | 90,525                 | 5                     | 88.20         | 29.59 | 44.70    | -        | 14.56  | 4.84         | 9.67   | 41,584,693                | 13,950,365                | 6,677,177                            | 62,212,236                   |
| 202012             | 96,890     | 93,014                 | 4                     | 88.49         | 29.76 | 44.70    | -        | 14.56  | 4.85         | 9.67   | 34,294,523                | 11,532,038                | 6,862,272                            | 52,688,832                   |
| 202101             | 99,554     | 95,572                 | 4                     | 88.78         | 29.92 | 44.70    | -        | 14.56  | 4.87         | 9.67   | 35,352,981                | 11,916,166                | 7,052,502                            | 54,321,649                   |
| 202102             | 102,292    | 98,200                 | 4                     | 89.07         | 30.09 | 44.70    | -        | 14.56  | 4.88         | 9.67   | 36,444,107                | 12,313,089                | 7,248,011                            | 56,005,207                   |
| 202103             | 105,105    | 100,901                | 5                     | 89.36         | 30.26 | 44.70    | -        | 14.56  | 4.90         | 9.67   | 46,961,137                | 15,904,041                | 7,448,944                            | 70,314,123                   |
| 202104             | 107,995    | 103,675                | 4                     | 89.65         | 30.43 | 44.70    | -        | 14.56  | 4.92         | 10.06  | 38,728,428                | 13,147,039                | 7,695,555                            | 59,571,022                   |
| 202105             | 102,921    | 98,804                 | 5                     | 89.95         | 30.61 | 44.70    | -        | 14.56  | 4.93         | 10.06  | 46,286,860                | 15,750,162                | 7,335,547                            | 69,372,568                   |
| 202106             | 105,751    | 101,521                | 4                     | 90.24         | 30.78 | 44.70    | -        | 14.56  | 4.95         | 10.06  | 38,172,357                | 13,019,835                | 7,538,913                            | 58,731,106                   |
| 202107             | 108,659    | 104,313                | 4                     | 90.54         | 30.95 | 46.49    | -        | 15.14  | 4.96         | 10.06  | 39,350,500                | 13,453,521                | 7,995,166                            | 60,799,187                   |
| 202108             | 111,647    | 107,181                | 5                     | 90.83         | 31.13 | 46.49    | -        | 15.14  | 4.98         | 10.06  | 50,706,256                | 17,377,066                | 8,216,774                            | 76,300,097                   |
| 202109             | 114,718    | 110,129                | 4                     | 91.13         | 31.30 | 46.49    | -        | 15.14  | 5.00         | 10.06  | 41,816,994                | 14,364,712                | 8,444,531                            | 64,626,237                   |
| 202110             | 117,872    | 113,157                | 4                     | 91.43         | 31.48 | 46.49    | -        | 15.14  | 5.01         | 10.06  | 43,107,624                | 14,843,195                | 8,678,607                            | 66,629,426                   |
| 202111             | 121,114    | 116,269                | 5                     | 91.73         | 31.66 | 46.49    | -        | 15.14  | 5.03         | 10.06  | 55,547,609                | 19,172,021                | 8,919,177                            | 83,638,807                   |
| 202112             | 124,444    | 119,467                | 4                     | 92.03         | 31.84 | 46.49    | -        | 15.14  | 5.05         | 10.06  | 45,809,614                | 15,848,507                | 9,166,421                            | 70,824,542                   |
| 202201             | 125,067    | 120,064                | 5                     | 92.33         | 32.02 | 46.49    | -        | 15.14  | 5.06         | 10.06  | 57,736,726                | 20,022,259                | 9,214,236                            | 86,973,222                   |
| 202202             | 125,692    | 120,664                | 4                     | 92.63         | 32.20 | 46.49    | -        | 15.14  | 5.08         | 10.06  | 46,572,296                | 16,188,916                | 9,262,307                            | 72,023,519                   |
| 202203             | 126,320    | 121,268                | 4                     | 92.94         | 32.38 | 46.49    | -        | 15.14  | 5.10         | 10.06  | 46,958,385                | 16,361,853                | 9,310,635                            | 72,630,873                   |
| 202204             | 126,952    | 121,874                | 4                     | 93.24         | 32.56 | 46.49    | -        | 15.14  | 5.11         | 10.06  | 47,347,675                | 16,536,637                | 9,359,221                            | 73,243,534                   |
| 202205             | 127,587    | 122,483                | 5                     | 93.54         | 32.75 | 46.49    | -        | 15.14  | 5.13         | 10.06  | 59,675,241                | 20,891,610                | 9,408,067                            | 89,974,918                   |
| 202206             | 128,225    | 123,096                | 4                     | 93.85         | 32.93 | 46.49    | -        | 15.14  | 5.15         | 10.06  | 48,135,964                | 16,891,827                | 9,457,174                            | 74,484,965                   |
| <b>SFY Summary</b> |            |                        |                       |               |       |          |          |        |              |        |                           |                           |                                      |                              |
| 2020               | 439,276    | 406,140                |                       | 62.17         | 21.84 | 42.49    | 2.21     | 14.55  | 3.08         | 9.67   | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,166,718  | 1,120,261              |                       | 88.53         | 29.85 | 44.70    | -        | 14.56  | 4.86         | 9.77   | 447,736,405               | 150,943,941               | 82,778,438                           | 681,458,784                  |
| 2022               | 1,458,298  | 1,399,966              |                       | 92.24         | 31.97 | 46.49    | -        | 15.14  | 5.06         | 10.06  | 582,764,885               | 201,952,125               | 107,432,316                          | 892,149,326                  |

(1) Enrollment projected from August 2020, assuming a 2.75% increase through December 2021 and a 0.50% increase thereafter.  
 (2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
 (3) Projections were adjusted based on weekly payment cycles in a month.  
 (4) through (10) estimated by projecting August 2020 costs at a 4.00% annual trend (1.04 ^ (1/12) monthly trend) for medical and a 7.00% annual trend for pharmacy.  
 For capitation payments, we have assumed a simple 4.00% increase on renewal dates. For Healthy Connections, we have assumed a 4.00% annual trend (1.04 ^ (1/12) monthly trend) similar to medical.

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**Appendix 2A**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*No End to PHE Modeled*

Capitation Eligibility % 96.0%  
 Annual Med/Cap Cost Trend: 4.0%  
 Annual Rx Cost Trend: 7.0%

PHE End Date: N/A  
 PHE Disenroll Date: N/A

|                    | (1)               | (2)                           | (3)                          | (4)                  | (5)       | (6)             | (7)             | (8)           | (9)                 | (10)          | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|-------------------|-------------------------------|------------------------------|----------------------|-----------|-----------------|-----------------|---------------|---------------------|---------------|---------------------------|---------------------------|--------------------------------------|------------------------------|
| <u>Yearmo</u>      | <u>Enrollment</u> | <u>Capitation Eligibility</u> | <u>Weekly Payment Cycles</u> | <u>PMPW, Trended</u> |           | <u>Cap PMPM</u> |                 |               |                     |               | <u>Medical Paid</u>       | <u>Rx Paid</u>            | <u>Capitation Paid</u>               | <u>Total Paid</u>            |
|                    |                   |                               |                              | <u>Medical</u>       | <u>Rx</u> | <u>BH</u>       | <u>BH Retro</u> | <u>Dental</u> | <u>Healthy Con.</u> | <u>Transp</u> |                           |                           |                                      |                              |
| 202001             | 64,085            | 55,397                        | 4                            | 16.37                | 10.61     | 37.03           | -               | 14.53         | 0.57                | 9.67          | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355            | 61,868                        | 4                            | 55.69                | 18.02     | 37.03           | -               | 14.54         | 2.21                | 9.67          | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127            | 66,344                        | 5                            | 77.53                | 22.66     | 44.70           | -               | 14.55         | 2.89                | 9.67          | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702            | 70,712                        | 4                            | 68.10                | 23.81     | 44.70           | -               | 14.55         | 3.24                | 9.67          | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040            | 73,958                        | 4                            | 72.41                | 25.93     | 44.70           | -               | 14.55         | 4.12                | 9.67          | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967            | 77,861                        | 5                            | 74.80                | 27.42     | 44.70           | 11.55           | 14.55         | 4.57                | 9.67          | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899            | 80,469                        | 4                            | 84.55                | 28.35     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926            | 83,735                        | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 89,968            | 86,370                        | 4                            | 87.63                | 29.28     | 44.70           | -               | 14.56         | 4.80                | 9.67          | 31,534,029                | 10,528,661                | 6,367,967                            | 48,430,677                   |
| 202010             | 93,117            | 89,393                        | 4                            | 87.91                | 29.42     | 44.70           | -               | 14.56         | 4.82                | 9.67          | 32,744,567                | 10,958,778                | 6,592,273                            | 50,295,618                   |
| 202011             | 96,376            | 92,521                        | 5                            | 88.20                | 29.59     | 44.70           | -               | 14.56         | 4.84                | 9.67          | 42,501,970                | 14,258,083                | 6,824,462                            | 63,584,516                   |
| 202012             | 99,750            | 95,760                        | 4                            | 88.49                | 29.76     | 44.70           | -               | 14.56         | 4.85                | 9.67          | 35,306,839                | 11,872,444                | 7,064,835                            | 54,244,118                   |
| 202101             | 103,241           | 99,111                        | 4                            | 88.78                | 29.92     | 44.70           | -               | 14.56         | 4.87                | 9.67          | 36,662,210                | 12,357,457                | 7,313,678                            | 56,333,345                   |
| 202102             | 106,854           | 102,580                       | 4                            | 89.07                | 30.09     | 44.70           | -               | 14.56         | 4.88                | 9.67          | 38,069,610                | 12,862,285                | 7,571,291                            | 58,503,187                   |
| 202103             | 110,594           | 106,170                       | 5                            | 89.36                | 30.26     | 44.70           | -               | 14.56         | 4.90                | 9.67          | 49,413,798                | 16,734,669                | 7,837,984                            | 73,986,452                   |
| 202104             | 114,465           | 109,886                       | 4                            | 89.65                | 30.43     | 44.70           | -               | 14.56         | 4.92                | 10.06         | 41,048,569                | 13,934,652                | 8,156,580                            | 63,139,801                   |
| 202105             | 118,471           | 113,732                       | 5                            | 89.95                | 30.61     | 44.70           | -               | 14.56         | 4.93                | 10.06         | 53,280,443                | 18,129,888                | 8,443,891                            | 79,854,222                   |
| 202106             | 122,618           | 117,713                       | 4                            | 90.24                | 30.78     | 44.70           | -               | 14.56         | 4.95                | 10.06         | 44,260,632                | 15,096,425                | 8,741,327                            | 68,098,384                   |
| 202107             | 126,909           | 121,833                       | 4                            | 90.54                | 30.95     | 46.49           | -               | 15.14         | 4.96                | 10.06         | 45,959,723                | 15,713,145                | 9,338,016                            | 71,010,884                   |
| 202108             | 131,351           | 126,097                       | 5                            | 90.83                | 31.13     | 46.49           | -               | 15.14         | 4.98                | 10.06         | 59,655,050                | 20,443,823                | 9,666,896                            | 89,765,769                   |
| 202109             | 135,948           | 130,511                       | 4                            | 91.13                | 31.30     | 46.49           | -               | 15.14         | 5.00                | 10.06         | 49,556,086                | 17,023,196                | 10,007,365                           | 76,586,647                   |
| 202110             | 140,707           | 135,078                       | 4                            | 91.43                | 31.48     | 46.49           | -               | 15.14         | 5.01                | 10.06         | 51,458,461                | 17,718,629                | 10,359,832                           | 79,536,921                   |
| 202111             | 145,631           | 139,806                       | 5                            | 91.73                | 31.66     | 46.49           | -               | 15.14         | 5.03                | 10.06         | 66,792,331                | 23,053,088                | 10,724,721                           | 100,570,140                  |
| 202112             | 150,728           | 144,699                       | 4                            | 92.03                | 31.84     | 46.49           | -               | 15.14         | 5.05                | 10.06         | 55,485,101                | 19,195,883                | 11,102,468                           | 85,783,452                   |
| 202201             | 151,482           | 145,423                       | 5                            | 92.33                | 32.02     | 46.49           | -               | 15.14         | 5.06                | 10.06         | 69,931,348                | 24,251,177                | 11,160,383                           | 105,342,908                  |
| 202202             | 152,240           | 146,150                       | 4                            | 92.63                | 32.20     | 46.49           | -               | 15.14         | 5.08                | 10.06         | 56,408,869                | 19,608,191                | 11,218,607                           | 87,235,666                   |
| 202203             | 153,001           | 146,881                       | 4                            | 92.94                | 32.38     | 46.49           | -               | 15.14         | 5.10                | 10.06         | 56,876,505                | 19,817,654                | 11,277,142                           | 87,971,300                   |
| 202204             | 153,766           | 147,615                       | 4                            | 93.24                | 32.56     | 46.49           | -               | 15.14         | 5.11                | 10.06         | 57,348,017                | 20,029,354                | 11,335,990                           | 88,713,361                   |
| 202205             | 154,535           | 148,353                       | 5                            | 93.54                | 32.75     | 46.49           | -               | 15.14         | 5.13                | 10.06         | 72,279,298                | 25,304,145                | 11,395,153                           | 108,978,595                  |
| 202206             | 155,307           | 149,095                       | 4                            | 93.85                | 32.93     | 46.49           | -               | 15.14         | 5.15                | 10.06         | 58,302,801                | 20,459,563                | 11,454,632                           | 90,216,996                   |
| <b>SFY Summary</b> |                   |                               |                              |                      |           |                 |                 |               |                     |               |                           |                           |                                      |                              |
| 2020               | 439,276           | 406,140                       |                              | 62.17                | 21.84     | 42.49           | 2.21            | 14.55         | 3.08                | 9.67          | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,226,280         | 1,177,441                     |                              | 88.59                | 29.87     | 44.70           | -               | 14.56         | 4.86                | 9.78          | 471,156,737               | 158,891,651               | 87,014,904                           | 717,063,292                  |
| 2022               | 1,751,605         | 1,681,541                     |                              | 92.25                | 31.97     | 46.49           | -               | 15.14         | 5.06                | 10.06         | 700,053,588               | 242,617,848               | 129,041,203                          | 1,071,712,639                |

(1) Enrollment projected from August 2020, assuming a 3.50% increase through December 2021 and a 0.50% increase thereafter.  
 (2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
 (3) Projections were adjusted based on weekly payment cycles in a month.  
 (4) through (10) estimated by projecting August 2020 costs at a 4.00% annual trend (1.04 ^ (1/12) monthly trend) for medical and a 7.00% annual trend for pharmacy.  
 For capitation payments, we have assumed a simple 4.00% increase on renewal dates. For Healthy Connections, we have assumed a 4.00% annual trend (1.04 ^ (1/12) monthly trend) similar to medical.

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**Appendix 2B**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*PHE Ends 01/21/2021*

Capitation Eligibility % 96.0%  
 Annual Med/Cap Cost Trend: 4.0%  
 Annual Rx Cost Trend: 7.0%

PHE End Date: 1/21/2021  
 PHE Disenroll Date: 2/1/2021

|                    | (1)        | (2)                    | (3)                   | (4)           | (5)   | (6)      | (7)      | (8)    | (9)          | (10)   | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|------------|------------------------|-----------------------|---------------|-------|----------|----------|--------|--------------|--------|---------------------------|---------------------------|--------------------------------------|------------------------------|
|                    | Enrollment | Capitation Eligibility | Weekly Payment Cycles | PMPW, Trended |       | Cap PMPM |          |        |              |        | Medical Paid              | Rx Paid                   | Capitation Paid                      | Total Paid                   |
| Yearmo             |            |                        |                       | Medical       | Rx    | BH       | BH Retro | Dental | Healthy Con. | Transp |                           |                           |                                      |                              |
| 202001             | 64,085     | 55,397                 | 4                     | 16.37         | 10.61 | 37.03    | -        | 14.53  | 0.57         | 9.67   | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355     | 61,868                 | 4                     | 55.69         | 18.02 | 37.03    | -        | 14.54  | 2.21         | 9.67   | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127     | 66,344                 | 5                     | 77.53         | 22.66 | 44.70    | -        | 14.55  | 2.89         | 9.67   | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702     | 70,712                 | 4                     | 68.10         | 23.81 | 44.70    | -        | 14.55  | 3.24         | 9.67   | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040     | 73,958                 | 4                     | 72.41         | 25.93 | 44.70    | -        | 14.55  | 4.12         | 9.67   | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967     | 77,861                 | 5                     | 74.80         | 27.42 | 44.70    | 11.55    | 14.55  | 4.57         | 9.67   | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899     | 80,469                 | 4                     | 84.55         | 28.35 | 44.70    | -        | 14.56  | 4.74         | 9.67   | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926     | 83,735                 | 5                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 89,968     | 86,370                 | 4                     | 87.63         | 29.28 | 44.70    | -        | 14.56  | 4.80         | 9.67   | 31,534,029                | 10,528,661                | 6,367,987                            | 48,430,677                   |
| 202010             | 93,117     | 89,393                 | 4                     | 87.91         | 29.42 | 44.70    | -        | 14.56  | 4.82         | 9.67   | 32,744,567                | 10,958,778                | 6,592,273                            | 50,295,618                   |
| 202011             | 96,376     | 92,521                 | 5                     | 88.20         | 29.59 | 44.70    | -        | 14.56  | 4.84         | 9.67   | 42,501,970                | 14,258,083                | 6,824,462                            | 63,584,516                   |
| 202012             | 99,750     | 95,760                 | 4                     | 88.49         | 29.76 | 44.70    | -        | 14.56  | 4.85         | 9.67   | 35,306,839                | 11,872,444                | 7,064,835                            | 54,244,118                   |
| 202101             | 103,241    | 99,111                 | 4                     | 88.78         | 29.92 | 44.70    | -        | 14.56  | 4.87         | 9.67   | 36,662,210                | 12,357,457                | 7,313,678                            | 56,333,345                   |
| 202102             | 99,220     | 95,251                 | 4                     | 89.07         | 30.09 | 44.70    | -        | 14.56  | 4.88         | 9.67   | 35,349,631                | 11,943,307                | 7,030,341                            | 54,323,279                   |
| 202103             | 102,692    | 98,585                 | 5                     | 89.36         | 30.26 | 44.70    | -        | 14.56  | 4.90         | 9.67   | 45,883,305                | 15,539,019                | 7,277,980                            | 68,700,304                   |
| 202104             | 106,287    | 102,035                | 4                     | 89.65         | 30.43 | 44.70    | -        | 14.56  | 4.92         | 10.06  | 38,115,751                | 12,939,055                | 7,573,813                            | 58,628,619                   |
| 202105             | 110,007    | 105,606                | 5                     | 89.95         | 30.61 | 44.70    | -        | 14.56  | 4.93         | 10.06  | 49,473,688                | 16,834,553                | 7,840,596                            | 74,148,836                   |
| 202106             | 113,857    | 109,303                | 4                     | 90.24         | 30.78 | 44.70    | -        | 14.56  | 4.95         | 10.06  | 41,098,320                | 14,017,823                | 8,116,781                            | 63,232,924                   |
| 202107             | 117,842    | 113,128                | 4                     | 90.54         | 30.95 | 46.49    | -        | 15.14  | 4.96         | 10.06  | 42,676,015                | 14,590,480                | 8,670,838                            | 65,937,333                   |
| 202108             | 121,966    | 117,088                | 5                     | 90.83         | 31.13 | 46.49    | -        | 15.14  | 4.98         | 10.06  | 55,392,845                | 18,983,163                | 8,976,220                            | 83,352,228                   |
| 202109             | 126,235    | 121,186                | 4                     | 91.13         | 31.30 | 46.49    | -        | 15.14  | 5.00         | 10.06  | 46,015,426                | 15,806,931                | 9,292,363                            | 71,114,721                   |
| 202110             | 130,654    | 125,427                | 4                     | 91.43         | 31.48 | 46.49    | -        | 15.14  | 5.01         | 10.06  | 47,781,881                | 16,452,677                | 9,619,648                            | 73,854,206                   |
| 202111             | 135,226    | 129,817                | 5                     | 91.73         | 31.66 | 46.49    | -        | 15.14  | 5.03         | 10.06  | 62,020,184                | 21,406,003                | 9,958,466                            | 93,384,653                   |
| 202112             | 139,959    | 134,361                | 4                     | 92.03         | 31.84 | 46.49    | -        | 15.14  | 5.05         | 10.06  | 51,520,828                | 17,824,385                | 10,309,224                           | 79,654,438                   |
| 202201             | 140,659    | 135,033                | 5                     | 92.33         | 32.02 | 46.49    | -        | 15.14  | 5.06         | 10.06  | 64,934,927                | 22,518,491                | 10,363,001                           | 97,816,419                   |
| 202202             | 141,362    | 135,708                | 4                     | 92.63         | 32.20 | 46.49    | -        | 15.14  | 5.08         | 10.06  | 52,378,595                | 18,207,234                | 10,417,065                           | 81,002,895                   |
| 202203             | 142,069    | 136,386                | 4                     | 92.94         | 32.38 | 46.49    | -        | 15.14  | 5.10         | 10.06  | 52,812,820                | 18,401,731                | 10,471,418                           | 81,685,969                   |
| 202204             | 142,780    | 137,068                | 4                     | 93.24         | 32.56 | 46.49    | -        | 15.14  | 5.11         | 10.06  | 53,250,644                | 18,598,306                | 10,526,062                           | 82,375,012                   |
| 202205             | 143,493    | 137,754                | 5                     | 93.54         | 32.75 | 46.49    | -        | 15.14  | 5.13         | 10.06  | 67,115,122                | 23,496,227                | 10,580,997                           | 101,192,346                  |
| 202206             | 144,211    | 138,442                | 4                     | 93.85         | 32.93 | 46.49    | -        | 15.14  | 5.15         | 10.06  | 54,137,211                | 18,997,778                | 10,636,227                           | 83,771,216                   |
| <b>SFY Summary</b> |            |                        |                       |               |       |          |          |        |              |        |                           |                           |                                      |                              |
| 2020               | 439,276    | 406,140                |                       | 62.17         | 21.84 | 42.49    | 2.21     | 14.55  | 3.08         | 9.67   | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,185,340  | 1,138,139              |                       | 88.55         | 29.85 | 44.70    | -        | 14.56  | 4.86         | 9.78   | 455,004,379               | 153,407,489               | 84,103,341                           | 692,515,209                  |
| 2022               | 1,626,457  | 1,561,399              |                       | 92.25         | 31.97 | 46.49    | -        | 15.14  | 5.06         | 10.06  | 650,036,499               | 225,283,406               | 119,821,530                          | 995,141,435                  |

(1) Enrollment projected from August 2020, assuming a 3.50% increase through December 2021 and a 0.50% increase thereafter.  
 (2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
 (3) Projections were adjusted based on weekly payment cycles in a month.  
 (4) through (10) estimated by projecting August 2020 costs at a 4.00% annual trend (1.04 ^ (1/12) monthly trend) for medical and a 7.00% annual trend for pharmacy.  
 For capitation payments, we have assumed a simple 4.00% increase on renewal dates. For Healthy Connections, we have assumed a 4.00% annual trend (1.04 ^ (1/12) monthly trend) similar to medical.

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**Appendix 2C**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*PHE Ends 04/22/2021*

**Capitation Eligibility %** 96.0%  
**Annual Med/Cap Cost Trend:** 4.0%  
**Annual Rx Cost Trend:** 7.0%

**PHE End Date:** 4/22/2021  
**PHE Disenroll Date:** 5/1/2021

|                    | (1)               | (2)                | (3)                   | (4)                  | (5)       | (6)             | (7)             | (8)           | (9)                 | (10)          | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|-------------------|--------------------|-----------------------|----------------------|-----------|-----------------|-----------------|---------------|---------------------|---------------|---------------------------|---------------------------|--------------------------------------|------------------------------|
|                    | <b>Capitation</b> |                    | <b>Weekly Payment</b> | <b>PMPW, Trended</b> |           | <b>Cap PMPM</b> |                 |               |                     |               | <b>Medical Paid</b>       | <b>Rx Paid</b>            | <b>Capitation Paid</b>               | <b>Total Paid</b>            |
| <b>Yearmo</b>      | <b>Enrollment</b> | <b>Eligibility</b> | <b>Cycles</b>         | <b>Medical</b>       | <b>Rx</b> | <b>BH</b>       | <b>BH Retro</b> | <b>Dental</b> | <b>Healthy Con.</b> | <b>Transp</b> |                           |                           |                                      |                              |
| 202001             | 64,085            | 55,397             | 4                     | 16.37                | 10.61     | 37.03           | -               | 14.53         | 0.57                | 9.67          | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355            | 61,868             | 4                     | 55.69                | 18.02     | 37.03           | -               | 14.54         | 2.21                | 9.67          | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127            | 66,344             | 5                     | 77.53                | 22.66     | 44.70           | -               | 14.55         | 2.89                | 9.67          | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702            | 70,712             | 4                     | 68.10                | 23.81     | 44.70           | -               | 14.55         | 3.24                | 9.67          | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040            | 73,958             | 4                     | 72.41                | 25.93     | 44.70           | -               | 14.55         | 4.12                | 9.67          | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967            | 77,861             | 5                     | 74.80                | 27.42     | 44.70           | 11.55           | 14.55         | 4.57                | 9.67          | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899            | 80,469             | 4                     | 84.55                | 28.35     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926            | 83,735             | 5                     | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 89,968            | 86,370             | 4                     | 87.63                | 29.28     | 44.70           | -               | 14.56         | 4.80                | 9.67          | 31,534,029                | 10,528,661                | 6,367,987                            | 48,430,677                   |
| 202010             | 93,117            | 89,393             | 4                     | 87.91                | 29.42     | 44.70           | -               | 14.56         | 4.82                | 9.67          | 32,744,567                | 10,958,778                | 6,592,273                            | 50,295,618                   |
| 202011             | 96,376            | 92,521             | 5                     | 88.20                | 29.59     | 44.70           | -               | 14.56         | 4.84                | 9.67          | 42,501,970                | 14,258,083                | 6,824,462                            | 63,584,516                   |
| 202012             | 99,750            | 95,760             | 4                     | 88.49                | 29.76     | 44.70           | -               | 14.56         | 4.85                | 9.67          | 35,306,839                | 11,872,444                | 7,064,835                            | 54,244,118                   |
| 202101             | 103,241           | 99,111             | 4                     | 88.78                | 29.92     | 44.70           | -               | 14.56         | 4.87                | 9.67          | 36,662,210                | 12,357,457                | 7,313,678                            | 56,333,345                   |
| 202102             | 106,854           | 102,580            | 4                     | 89.07                | 30.09     | 44.70           | -               | 14.56         | 4.88                | 9.67          | 38,069,610                | 12,862,285                | 7,571,291                            | 58,503,187                   |
| 202103             | 110,594           | 106,170            | 5                     | 89.36                | 30.26     | 44.70           | -               | 14.56         | 4.90                | 9.67          | 49,413,798                | 16,734,669                | 7,837,984                            | 73,986,452                   |
| 202104             | 114,465           | 109,886            | 4                     | 89.65                | 30.43     | 44.70           | -               | 14.56         | 4.92                | 10.06         | 41,048,569                | 13,934,652                | 8,156,580                            | 63,139,801                   |
| 202105             | 110,007           | 105,606            | 5                     | 89.95                | 30.61     | 44.70           | -               | 14.56         | 4.93                | 10.06         | 49,473,688                | 16,834,553                | 7,840,596                            | 74,148,836                   |
| 202106             | 113,857           | 109,303            | 4                     | 90.24                | 30.78     | 44.70           | -               | 14.56         | 4.95                | 10.06         | 41,098,320                | 14,017,823                | 8,116,781                            | 63,232,924                   |
| 202107             | 117,842           | 113,128            | 4                     | 90.54                | 30.95     | 46.49           | -               | 15.14         | 4.96                | 10.06         | 42,676,015                | 14,590,480                | 8,670,838                            | 65,937,333                   |
| 202108             | 121,966           | 117,088            | 5                     | 90.83                | 31.13     | 46.49           | -               | 15.14         | 4.98                | 10.06         | 55,392,845                | 18,983,163                | 8,976,220                            | 83,352,228                   |
| 202109             | 126,235           | 121,186            | 4                     | 91.13                | 31.30     | 46.49           | -               | 15.14         | 5.00                | 10.06         | 46,015,426                | 15,806,931                | 9,292,363                            | 71,114,721                   |
| 202110             | 130,654           | 125,427            | 4                     | 91.43                | 31.48     | 46.49           | -               | 15.14         | 5.01                | 10.06         | 47,781,881                | 16,452,677                | 9,619,648                            | 73,854,206                   |
| 202111             | 135,226           | 129,817            | 5                     | 91.73                | 31.66     | 46.49           | -               | 15.14         | 5.03                | 10.06         | 62,020,184                | 21,406,003                | 9,958,466                            | 93,384,653                   |
| 202112             | 139,959           | 134,361            | 4                     | 92.03                | 31.84     | 46.49           | -               | 15.14         | 5.05                | 10.06         | 51,520,828                | 17,824,385                | 10,309,224                           | 79,654,438                   |
| 202201             | 140,659           | 135,033            | 5                     | 92.33                | 32.02     | 46.49           | -               | 15.14         | 5.06                | 10.06         | 64,934,927                | 22,518,491                | 10,363,001                           | 97,816,419                   |
| 202202             | 141,362           | 135,708            | 4                     | 92.63                | 32.20     | 46.49           | -               | 15.14         | 5.08                | 10.06         | 52,378,595                | 18,207,234                | 10,417,065                           | 81,002,895                   |
| 202203             | 142,069           | 136,386            | 4                     | 92.94                | 32.38     | 46.49           | -               | 15.14         | 5.10                | 10.06         | 52,812,820                | 18,401,731                | 10,471,418                           | 81,685,969                   |
| 202204             | 142,780           | 137,068            | 4                     | 93.24                | 32.56     | 46.49           | -               | 15.14         | 5.11                | 10.06         | 53,250,644                | 18,598,306                | 10,526,062                           | 82,375,012                   |
| 202205             | 143,493           | 137,754            | 5                     | 93.54                | 32.75     | 46.49           | -               | 15.14         | 5.13                | 10.06         | 67,115,122                | 23,496,227                | 10,580,997                           | 101,192,346                  |
| 202206             | 144,211           | 138,442            | 4                     | 93.85                | 32.93     | 46.49           | -               | 15.14         | 5.15                | 10.06         | 54,137,211                | 18,997,778                | 10,636,227                           | 83,771,216                   |
| <b>SFY Summary</b> |                   |                    |                       |                      |           |                 |                 |               |                     |               |                           |                           |                                      |                              |
| 2020               | 439,276           | 406,140            |                       | 62.17                | 21.84     | 42.49           | 2.21            | 14.55         | 3.08                | 9.67          | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,209,055         | 1,160,904          |                       | 88.56                | 29.86     | 44.70           | -               | 14.56         | 4.86                | 9.78          | 464,187,670               | 156,517,714               | 85,787,062                           | 706,492,446                  |
| 2022               | 1,626,457         | 1,561,399          |                       | 92.25                | 31.97     | 46.49           | -               | 15.14         | 5.06                | 10.06         | 650,036,499               | 225,283,406               | 119,821,530                          | 995,141,435                  |

(1) Enrollment projected from August 2020, assuming a 3.50% increase through December 2021 and a 0.50% increase thereafter.  
 (2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
 (3) Projections were adjusted based on weekly payment cycles in a month.  
 (4) through (10) estimated by projecting August 2020 costs at a 4.00% annual trend (1.04 ^ (1/12) monthly trend) for medical and a 7.00% annual trend for pharmacy.  
 For capitation payments, we have assumed a simple 4.00% increase on renewal dates. For Healthy Connections, we have assumed a 4.00% annual trend (1.04 ^ (1/12) monthly trend) similar to medical.

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**Appendix 3A**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*No End to PHE Modeled*

Capitation Eligibility % 96.0%  
 Annual Med/Cap Cost Trend: 4.0%  
 Annual Rx Cost Trend: 7.0%

PHE End Date: N/A  
 PHE Disenroll Date: N/A

|                    | (1)        | (2)                    | (3)                   | (4)           | (5)   | (6)      | (7)      | (8)    | (9)          | (10)   | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|------------|------------------------|-----------------------|---------------|-------|----------|----------|--------|--------------|--------|---------------------------|---------------------------|--------------------------------------|------------------------------|
|                    | Enrollment | Capitation Eligibility | Weekly Payment Cycles | PMPW, Trended |       | Cap PMPM |          |        |              |        | Medical Paid              | Rx Paid                   | Capitation Paid                      | Total Paid                   |
| Yearmo             |            |                        |                       | Medical       | Rx    | BH       | BH Retro | Dental | Healthy Con. | Transp |                           |                           |                                      |                              |
| 202001             | 64,085     | 55,397                 | 4                     | 16.37         | 10.61 | 37.03    | -        | 14.53  | 0.57         | 9.67   | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355     | 61,868                 | 4                     | 55.69         | 18.02 | 37.03    | -        | 14.54  | 2.21         | 9.67   | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127     | 66,344                 | 5                     | 77.53         | 22.66 | 44.70    | -        | 14.55  | 2.89         | 9.67   | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702     | 70,712                 | 4                     | 68.10         | 23.81 | 44.70    | -        | 14.55  | 3.24         | 9.67   | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040     | 73,958                 | 4                     | 72.41         | 25.93 | 44.70    | -        | 14.55  | 4.12         | 9.67   | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967     | 77,861                 | 5                     | 74.80         | 27.42 | 44.70    | 11.55    | 14.55  | 4.57         | 9.67   | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899     | 80,469                 | 4                     | 84.55         | 28.35 | 44.70    | -        | 14.56  | 4.74         | 9.67   | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926     | 83,735                 | 5                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 88,230     | 84,701                 | 4                     | 87.63         | 29.28 | 44.70    | -        | 14.56  | 4.80         | 9.67   | 30,924,675                | 10,325,208                | 6,244,934                            | 47,494,818                   |
| 202010             | 89,553     | 85,971                 | 4                     | 87.91         | 29.42 | 44.70    | -        | 14.56  | 4.82         | 9.67   | 31,491,304                | 10,539,342                | 6,339,961                            | 48,370,607                   |
| 202011             | 90,897     | 87,261                 | 5                     | 88.20         | 29.59 | 44.70    | -        | 14.56  | 4.84         | 9.67   | 40,085,392                | 13,447,397                | 6,436,437                            | 59,969,226                   |
| 202012             | 92,260     | 88,570                 | 4                     | 88.49         | 29.76 | 44.70    | -        | 14.56  | 4.85         | 9.67   | 32,655,897                | 10,981,025                | 6,534,386                            | 50,171,308                   |
| 202101             | 93,644     | 89,898                 | 4                     | 88.78         | 29.92 | 44.70    | -        | 14.56  | 4.87         | 9.67   | 33,254,246                | 11,208,760                | 6,633,829                            | 51,096,835                   |
| 202102             | 95,049     | 91,247                 | 4                     | 89.07         | 30.09 | 44.70    | -        | 14.56  | 4.88         | 9.67   | 33,863,558                | 11,441,218                | 6,734,791                            | 52,039,567                   |
| 202103             | 96,474     | 92,615                 | 5                     | 89.36         | 30.26 | 44.70    | -        | 14.56  | 4.90         | 9.67   | 43,105,043                | 14,598,122                | 6,837,293                            | 64,540,459                   |
| 202104             | 97,921     | 94,005                 | 4                     | 89.65         | 30.43 | 44.70    | -        | 14.56  | 4.92         | 10.06  | 35,115,880                | 11,920,697                | 6,977,722                            | 54,014,299                   |
| 202105             | 99,390     | 95,415                 | 5                     | 89.95         | 30.61 | 44.70    | -        | 14.56  | 4.93         | 10.06  | 44,699,129                | 15,209,900                | 7,083,923                            | 66,992,952                   |
| 202106             | 100,881    | 96,846                 | 4                     | 90.24         | 30.78 | 44.70    | -        | 14.56  | 4.95         | 10.06  | 36,414,515                | 12,420,270                | 7,191,745                            | 56,026,531                   |
| 202107             | 102,394    | 98,299                 | 4                     | 90.54         | 30.95 | 46.49    | -        | 15.14  | 4.96         | 10.06  | 37,081,733                | 12,677,853                | 7,534,201                            | 57,293,788                   |
| 202108             | 103,930    | 99,773                 | 5                     | 90.83         | 31.13 | 46.49    | -        | 15.14  | 4.98         | 10.06  | 47,201,470                | 16,175,974                | 7,648,836                            | 71,026,279                   |
| 202109             | 105,489    | 101,270                | 4                     | 91.13         | 31.30 | 46.49    | -        | 15.14  | 5.00         | 10.06  | 38,453,068                | 13,209,157                | 7,765,219                            | 59,427,445                   |
| 202110             | 107,072    | 102,789                | 4                     | 91.43         | 31.48 | 46.49    | -        | 15.14  | 5.01         | 10.06  | 39,157,638                | 13,483,101                | 7,883,379                            | 60,524,118                   |
| 202111             | 108,678    | 104,331                | 5                     | 91.73         | 31.66 | 46.49    | -        | 15.14  | 5.03         | 10.06  | 49,843,896                | 17,203,409                | 8,003,342                            | 75,050,647                   |
| 202112             | 110,308    | 105,896                | 4                     | 92.03         | 31.84 | 46.49    | -        | 15.14  | 5.05         | 10.06  | 40,605,743                | 14,048,151                | 8,125,136                            | 62,779,030                   |
| 202201             | 110,859    | 106,425                | 5                     | 92.33         | 32.02 | 46.49    | -        | 15.14  | 5.06         | 10.06  | 51,177,961                | 17,747,775                | 8,167,519                            | 77,093,255                   |
| 202202             | 111,414    | 106,957                | 4                     | 92.63         | 32.20 | 46.49    | -        | 15.14  | 5.08         | 10.06  | 41,281,785                | 14,349,891                | 8,210,129                            | 63,841,806                   |
| 202203             | 111,971    | 107,492                | 4                     | 92.94         | 32.38 | 46.49    | -        | 15.14  | 5.10         | 10.06  | 41,624,016                | 14,503,182                | 8,252,967                            | 64,380,166                   |
| 202204             | 112,531    | 108,029                | 4                     | 93.24         | 32.56 | 46.49    | -        | 15.14  | 5.11         | 10.06  | 41,969,083                | 14,658,111                | 8,296,034                            | 64,923,229                   |
| 202205             | 113,093    | 108,570                | 5                     | 93.54         | 32.75 | 46.49    | -        | 15.14  | 5.13         | 10.06  | 52,896,265                | 18,518,369                | 8,339,331                            | 79,753,965                   |
| 202206             | 113,659    | 109,112                | 4                     | 93.85         | 32.93 | 46.49    | -        | 15.14  | 5.15         | 10.06  | 42,667,824                | 14,972,952                | 8,382,860                            | 66,023,637                   |
| <b>SFY Summary</b> |            |                        |                       |               |       |          |          |        |              |        |                           |                           |                                      |                              |
| 2020               | 439,276    | 406,140                |                       | 62.17         | 21.84 | 42.49    | 2.21     | 14.55  | 3.08         | 9.67   | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,115,125  | 1,070,732              |                       | 88.50         | 29.83 | 44.70    | -        | 14.56  | 4.86         | 9.77   | 427,943,709               | 144,250,250               | 79,115,617                           | 651,309,576                  |
| 2022               | 1,311,397  | 1,258,942              |                       | 92.22         | 31.95 | 46.49    | -        | 15.14  | 5.06         | 10.06  | 523,960,482               | 181,547,927               | 96,608,955                           | 802,117,364                  |

(1) Enrollment projected from August 2020, assuming a 1.50% increase through December 2021 and a 0.50% increase thereafter.  
 (2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
 (3) Projections were adjusted based on weekly payment cycles in a month.  
 (4) through (10) estimated by projecting August 2020 costs at a 4.00% annual trend (1.04 ^ (1/12) monthly trend) for medical and a 7.00% annual trend for pharmacy.  
 For capitation payments, we have assumed a simple 4.00% increase on renewal dates. For Healthy Connections, we have assumed a 4.00% annual trend (1.04 ^ (1/12) monthly trend) similar to medical.

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**Appendix 3B**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*PHE Ends 01/21/2021*

**Capitation Eligibility %** 96.0%  
**Annual Med/Cap Cost Trend:** 4.0%  
**Annual Rx Cost Trend:** 7.0%

**PHE End Date:** 1/21/2021  
**PHE Disenroll Date:** 2/1/2021

|                    | (1)               | (2)                           | (3)                          | (4)                  | (5)       | (6)             | (7)             | (8)           | (9)                 | (10)          | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|-------------------|-------------------------------|------------------------------|----------------------|-----------|-----------------|-----------------|---------------|---------------------|---------------|---------------------------|---------------------------|--------------------------------------|------------------------------|
| <b>Yearmo</b>      | <b>Enrollment</b> | <b>Capitation Eligibility</b> | <b>Weekly Payment Cycles</b> | <b>PMPW, Trended</b> |           | <b>Cap PMPM</b> |                 |               |                     |               | <b>Medical Paid</b>       | <b>Rx Paid</b>            | <b>Capitation Paid</b>               | <b>Total Paid</b>            |
|                    |                   |                               |                              | <b>Medical</b>       | <b>Rx</b> | <b>BH</b>       | <b>BH Retro</b> | <b>Dental</b> | <b>Healthy Con.</b> | <b>Transp</b> |                           |                           |                                      |                              |
| 202001             | 64,085            | 55,397                        | 4                            | 16.37                | 10.61     | 37.03           | -               | 14.53         | 0.57                | 9.67          | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355            | 61,868                        | 4                            | 55.69                | 18.02     | 37.03           | -               | 14.54         | 2.21                | 9.67          | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127            | 66,344                        | 5                            | 77.53                | 22.66     | 44.70           | -               | 14.55         | 2.89                | 9.67          | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702            | 70,712                        | 4                            | 68.10                | 23.81     | 44.70           | -               | 14.55         | 3.24                | 9.67          | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040            | 73,958                        | 4                            | 72.41                | 25.93     | 44.70           | -               | 14.55         | 4.12                | 9.67          | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967            | 77,861                        | 5                            | 74.80                | 27.42     | 44.70           | 11.55           | 14.55         | 4.57                | 9.67          | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899            | 80,469                        | 4                            | 84.55                | 28.35     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926            | 83,735                        | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 88,230            | 84,701                        | 4                            | 87.63                | 29.28     | 44.70           | -               | 14.56         | 4.80                | 9.67          | 30,924,675                | 10,325,208                | 6,244,934                            | 47,494,818                   |
| 202010             | 89,553            | 85,971                        | 4                            | 87.91                | 29.42     | 44.70           | -               | 14.56         | 4.82                | 9.67          | 31,491,304                | 10,539,342                | 6,339,961                            | 48,370,607                   |
| 202011             | 90,897            | 87,261                        | 5                            | 88.20                | 29.59     | 44.70           | -               | 14.56         | 4.84                | 9.67          | 40,085,392                | 13,447,397                | 6,436,437                            | 59,969,226                   |
| 202012             | 92,260            | 88,570                        | 4                            | 88.49                | 29.76     | 44.70           | -               | 14.56         | 4.85                | 9.67          | 32,655,897                | 10,981,025                | 6,534,386                            | 50,171,308                   |
| 202101             | 93,644            | 89,898                        | 4                            | 88.78                | 29.92     | 44.70           | -               | 14.56         | 4.87                | 9.67          | 33,254,246                | 11,208,760                | 6,633,829                            | 51,096,835                   |
| 202102             | 87,987            | 84,468                        | 4                            | 89.07                | 30.09     | 44.70           | -               | 14.56         | 4.88                | 9.67          | 31,347,803                | 10,591,240                | 6,234,457                            | 48,173,500                   |
| 202103             | 89,307            | 85,735                        | 5                            | 89.36                | 30.26     | 44.70           | -               | 14.56         | 4.90                | 9.67          | 39,902,730                | 13,513,614                | 6,329,345                            | 59,745,688                   |
| 202104             | 90,647            | 87,021                        | 4                            | 89.65                | 30.43     | 44.70           | -               | 14.56         | 4.92                | 10.06         | 32,507,089                | 11,035,098                | 6,459,340                            | 50,001,527                   |
| 202105             | 92,007            | 88,326                        | 5                            | 89.95                | 30.61     | 44.70           | -               | 14.56         | 4.93                | 10.06         | 41,378,390                | 14,079,943                | 6,557,652                            | 62,015,984                   |
| 202106             | 93,387            | 89,651                        | 4                            | 90.24                | 30.78     | 44.70           | -               | 14.56         | 4.95                | 10.06         | 33,709,248                | 11,497,557                | 6,657,464                            | 51,864,268                   |
| 202107             | 94,787            | 90,996                        | 4                            | 90.54                | 30.95     | 46.49           | -               | 15.14         | 4.96                | 10.06         | 34,326,897                | 11,736,004                | 6,974,479                            | 53,037,380                   |
| 202108             | 96,209            | 92,361                        | 5                            | 90.83                | 31.13     | 46.49           | -               | 15.14         | 4.98                | 10.06         | 43,694,829                | 14,974,246                | 7,080,597                            | 65,749,672                   |
| 202109             | 97,652            | 93,746                        | 4                            | 91.13                | 31.30     | 46.49           | -               | 15.14         | 5.00                | 10.06         | 35,596,354                | 12,227,837                | 7,188,334                            | 55,012,525                   |
| 202110             | 99,117            | 95,152                        | 4                            | 91.43                | 31.48     | 46.49           | -               | 15.14         | 5.01                | 10.06         | 36,248,581                | 12,481,429                | 7,297,716                            | 56,027,726                   |
| 202111             | 100,604           | 96,580                        | 5                            | 91.73                | 31.66     | 46.49           | -               | 15.14         | 5.03                | 10.06         | 46,140,947                | 15,925,351                | 7,408,766                            | 69,475,065                   |
| 202112             | 102,113           | 98,028                        | 4                            | 92.03                | 31.84     | 46.49           | -               | 15.14         | 5.05                | 10.06         | 37,589,105                | 13,004,501                | 7,521,512                            | 58,115,118                   |
| 202201             | 102,624           | 98,519                        | 5                            | 92.33                | 32.02     | 46.49           | -               | 15.14         | 5.06                | 10.06         | 47,375,903                | 16,429,276                | 7,560,747                            | 71,365,926                   |
| 202202             | 103,137           | 99,011                        | 4                            | 92.63                | 32.20     | 46.49           | -               | 15.14         | 5.08                | 10.06         | 38,214,924                | 13,283,824                | 7,600,191                            | 59,098,939                   |
| 202203             | 103,652           | 99,506                        | 4                            | 92.94                | 32.38     | 46.49           | -               | 15.14         | 5.10                | 10.06         | 38,531,729                | 13,425,728                | 7,639,847                            | 59,597,304                   |
| 202204             | 104,171           | 100,004                       | 4                            | 93.24                | 32.56     | 46.49           | -               | 15.14         | 5.11                | 10.06         | 38,851,162                | 13,569,147                | 7,679,714                            | 60,100,023                   |
| 202205             | 104,691           | 100,504                       | 5                            | 93.54                | 32.75     | 46.49           | -               | 15.14         | 5.13                | 10.06         | 48,966,552                | 17,142,623                | 7,719,795                            | 73,828,970                   |
| 202206             | 105,215           | 101,006                       | 4                            | 93.85                | 32.93     | 46.49           | -               | 15.14         | 5.15                | 10.06         | 39,497,992                | 13,860,598                | 7,760,090                            | 61,118,680                   |
| <b>SFY Summary</b> |                   |                               |                              |                      |           |                 |                 |               |                     |               |                           |                           |                                      |                              |
| 2020               | 439,276           | 406,140                       |                              | 62.17                | 21.84     | 42.49           | 2.21            | 14.55         | 3.08                | 9.67          | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,078,744         | 1,035,806                     |                              | 88.47                | 29.81     | 44.70           | -               | 14.56         | 4.86                | 9.77          | 413,590,842               | 139,377,493               | 76,528,400                           | 629,496,735                  |
| 2022               | 1,213,972         | 1,165,414                     |                              | 92.22                | 31.95     | 46.49           | -               | 15.14         | 5.06                | 10.06         | 485,034,975               | 168,060,564               | 89,431,787                           | 742,527,326                  |

(1) Enrollment projected from August 2020, assuming a 1.50% increase through December 2021 and a 0.50% increase thereafter.  
(2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
(3) Projections were adjusted based on weekly payment cycles in a month.  
(4) through (10) estimated by projecting August 2020 costs at a 4.00% annual trend (1.04 ^ (1/12) monthly trend) for medical and a 7.00% annual trend for pharmacy.  
For capitation payments, we have assumed a simple 4.00% increase on renewal dates. For Healthy Connections, we have assumed a 4.00% annual trend (1.04 ^ (1/12) monthly trend) similar to medical.

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**Appendix 3C**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*PHE Ends 04/22/2021*

**Capitation Eligibility %** 96.0%  
**Annual Med/Cap Cost Trend:** 4.0%  
**Annual Rx Cost Trend:** 7.0%

**PHE End Date:** 4/22/2021  
**PHE Disenroll Date:** 5/1/2021

|                    | (1)               | (2)                           | (3)                          | (4)                  | (5)       | (6)             | (7)             | (8)           | (9)                 | (10)          | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|-------------------|-------------------------------|------------------------------|----------------------|-----------|-----------------|-----------------|---------------|---------------------|---------------|---------------------------|---------------------------|--------------------------------------|------------------------------|
| <b>Yearmo</b>      | <b>Enrollment</b> | <b>Capitation Eligibility</b> | <b>Weekly Payment Cycles</b> | <b>PMPW, Trended</b> |           | <b>Cap PMPM</b> |                 |               |                     |               | <b>Medical Paid</b>       | <b>Rx Paid</b>            | <b>Capitation Paid</b>               | <b>Total Paid</b>            |
|                    |                   |                               |                              | <b>Medical</b>       | <b>Rx</b> | <b>BH</b>       | <b>BH Retro</b> | <b>Dental</b> | <b>Healthy Con.</b> | <b>Transp</b> |                           |                           |                                      |                              |
| 202001             | 64,085            | 55,397                        | 4                            | 16.37                | 10.61     | 37.03           | -               | 14.53         | 0.57                | 9.67          | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355            | 61,868                        | 4                            | 55.69                | 18.02     | 37.03           | -               | 14.54         | 2.21                | 9.67          | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127            | 66,344                        | 5                            | 77.53                | 22.66     | 44.70           | -               | 14.55         | 2.89                | 9.67          | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702            | 70,712                        | 4                            | 68.10                | 23.81     | 44.70           | -               | 14.55         | 3.24                | 9.67          | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040            | 73,958                        | 4                            | 72.41                | 25.93     | 44.70           | -               | 14.55         | 4.12                | 9.67          | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967            | 77,861                        | 5                            | 74.80                | 27.42     | 44.70           | 11.55           | 14.55         | 4.57                | 9.67          | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899            | 80,469                        | 4                            | 84.55                | 28.35     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926            | 83,735                        | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 88,230            | 84,701                        | 4                            | 87.63                | 29.28     | 44.70           | -               | 14.56         | 4.80                | 9.67          | 30,924,675                | 10,325,208                | 6,244,934                            | 47,494,818                   |
| 202010             | 89,553            | 85,971                        | 4                            | 87.91                | 29.42     | 44.70           | -               | 14.56         | 4.82                | 9.67          | 31,491,304                | 10,539,342                | 6,339,961                            | 48,370,607                   |
| 202011             | 90,897            | 87,261                        | 5                            | 88.20                | 29.59     | 44.70           | -               | 14.56         | 4.84                | 9.67          | 40,085,392                | 13,447,397                | 6,436,437                            | 59,969,226                   |
| 202012             | 92,260            | 88,570                        | 4                            | 88.49                | 29.76     | 44.70           | -               | 14.56         | 4.85                | 9.67          | 32,655,897                | 10,981,025                | 6,534,386                            | 50,171,308                   |
| 202101             | 93,644            | 89,898                        | 4                            | 88.78                | 29.92     | 44.70           | -               | 14.56         | 4.87                | 9.67          | 33,254,246                | 11,208,760                | 6,633,829                            | 51,096,835                   |
| 202102             | 95,049            | 91,247                        | 4                            | 89.07                | 30.09     | 44.70           | -               | 14.56         | 4.88                | 9.67          | 33,863,558                | 11,441,218                | 6,734,791                            | 52,039,567                   |
| 202103             | 96,474            | 92,615                        | 5                            | 89.36                | 30.26     | 44.70           | -               | 14.56         | 4.90                | 9.67          | 43,105,043                | 14,598,122                | 6,837,293                            | 64,540,459                   |
| 202104             | 97,921            | 94,005                        | 4                            | 89.65                | 30.43     | 44.70           | -               | 14.56         | 4.92                | 10.06         | 35,115,880                | 11,920,697                | 6,977,722                            | 54,014,299                   |
| 202105             | 92,007            | 88,326                        | 5                            | 89.95                | 30.61     | 44.70           | -               | 14.56         | 4.93                | 10.06         | 41,378,390                | 14,079,943                | 6,557,652                            | 62,015,984                   |
| 202106             | 93,387            | 89,651                        | 4                            | 90.24                | 30.78     | 44.70           | -               | 14.56         | 4.95                | 10.06         | 33,709,248                | 11,497,557                | 6,657,464                            | 51,864,268                   |
| 202107             | 94,787            | 90,996                        | 4                            | 90.54                | 30.95     | 46.49           | -               | 15.14         | 4.96                | 10.06         | 34,326,897                | 11,736,004                | 6,974,479                            | 53,037,380                   |
| 202108             | 96,209            | 92,361                        | 5                            | 90.83                | 31.13     | 46.49           | -               | 15.14         | 4.98                | 10.06         | 43,694,829                | 14,974,246                | 7,080,597                            | 65,749,672                   |
| 202109             | 97,652            | 93,746                        | 4                            | 91.13                | 31.30     | 46.49           | -               | 15.14         | 5.00                | 10.06         | 35,596,354                | 12,227,837                | 7,188,334                            | 55,012,525                   |
| 202110             | 99,117            | 95,152                        | 4                            | 91.43                | 31.48     | 46.49           | -               | 15.14         | 5.01                | 10.06         | 36,248,581                | 12,481,429                | 7,297,716                            | 56,027,726                   |
| 202111             | 100,604           | 96,580                        | 5                            | 91.73                | 31.66     | 46.49           | -               | 15.14         | 5.03                | 10.06         | 46,140,947                | 15,925,351                | 7,408,766                            | 69,475,065                   |
| 202112             | 102,113           | 98,028                        | 4                            | 92.03                | 31.84     | 46.49           | -               | 15.14         | 5.05                | 10.06         | 37,589,105                | 13,004,501                | 7,521,512                            | 58,115,118                   |
| 202201             | 102,624           | 98,519                        | 5                            | 92.33                | 32.02     | 46.49           | -               | 15.14         | 5.06                | 10.06         | 47,375,903                | 16,429,276                | 7,560,747                            | 71,365,926                   |
| 202202             | 103,137           | 99,011                        | 4                            | 92.63                | 32.20     | 46.49           | -               | 15.14         | 5.08                | 10.06         | 38,214,924                | 13,283,824                | 7,600,191                            | 59,098,939                   |
| 202203             | 103,652           | 99,506                        | 4                            | 92.94                | 32.38     | 46.49           | -               | 15.14         | 5.10                | 10.06         | 38,531,729                | 13,425,728                | 7,639,847                            | 59,597,304                   |
| 202204             | 104,171           | 100,004                       | 4                            | 93.24                | 32.56     | 46.49           | -               | 15.14         | 5.11                | 10.06         | 38,851,162                | 13,569,147                | 7,679,714                            | 60,100,023                   |
| 202205             | 104,691           | 100,504                       | 5                            | 93.54                | 32.75     | 46.49           | -               | 15.14         | 5.13                | 10.06         | 48,966,552                | 17,142,623                | 7,719,795                            | 73,828,970                   |
| 202206             | 105,215           | 101,006                       | 4                            | 93.85                | 32.93     | 46.49           | -               | 15.14         | 5.15                | 10.06         | 39,497,992                | 13,860,598                | 7,760,090                            | 61,118,680                   |
| <b>SFY Summary</b> |                   |                               |                              |                      |           |                 |                 |               |                     |               |                           |                           |                                      |                              |
| 2020               | 439,276           | 406,140                       |                              | 62.17                | 21.84     | 42.49           | 2.21            | 14.55         | 3.08                | 9.67          | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,100,247         | 1,056,449                     |                              | 88.48                | 29.82     | 44.70           | -               | 14.56         | 4.86                | 9.77          | 421,917,702               | 142,197,579               | 78,055,064                           | 642,170,345                  |
| 2022               | 1,213,972         | 1,165,414                     |                              | 92.22                | 31.95     | 46.49           | -               | 15.14         | 5.06                | 10.06         | 485,034,975               | 168,060,564               | 89,431,787                           | 742,527,326                  |

(1) Enrollment projected from August 2020, assuming a 1.50% increase through December 2021 and a 0.50% increase thereafter.  
 (2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
 (3) Projections were adjusted based on weekly payment cycles in a month.  
 (4) through (10) estimated by projecting August 2020 costs at a 4.00% annual trend (1.04 ^ (1/12) monthly trend) for medical and a 7.00% annual trend for pharmacy.  
 For capitation payments, we have assumed a simple 4.00% increase on renewal dates. For Healthy Connections, we have assumed a 4.00% annual trend (1.04 ^ (1/12) monthly trend) similar to medical.



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**Appendix 4A**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*No End to PHE Modeled*

Capitation Eligibility % 96.0%  
 Annual Med/Cap Cost Trend: 4.0%  
 Annual Rx Cost Trend: 7.0%

PHE End Date: N/A  
 PHE Disenroll Date: N/A

|                    | (1)               | (2)                           | (3)                          | (4)                  | (5)       | (6)             | (7)             | (8)           | (9)                 | (10)          | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|-------------------|-------------------------------|------------------------------|----------------------|-----------|-----------------|-----------------|---------------|---------------------|---------------|---------------------------|---------------------------|--------------------------------------|------------------------------|
| <b>Yearmo</b>      | <b>Enrollment</b> | <b>Capitation Eligibility</b> | <b>Weekly Payment Cycles</b> | <b>PMPW, Trended</b> |           | <b>Cap PMPM</b> |                 |               |                     |               | <b>Medical Paid</b>       | <b>Rx Paid</b>            | <b>Capitation Paid</b>               | <b>Total Paid</b>            |
|                    |                   |                               |                              | <b>Medical</b>       | <b>Rx</b> | <b>BH</b>       | <b>BH Retro</b> | <b>Dental</b> | <b>Healthy Con.</b> | <b>Transp</b> |                           |                           |                                      |                              |
| 202001             | 64,085            | 55,397                        | 4                            | 16.37                | 10.61     | 37.03           | -               | 14.53         | 0.57                | 9.67          | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355            | 61,868                        | 4                            | 55.69                | 18.02     | 37.03           | -               | 14.54         | 2.21                | 9.67          | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127            | 66,344                        | 5                            | 77.53                | 22.66     | 44.70           | -               | 14.55         | 2.89                | 9.67          | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702            | 70,712                        | 4                            | 68.10                | 23.81     | 44.70           | -               | 14.55         | 3.24                | 9.67          | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040            | 73,958                        | 4                            | 72.41                | 25.93     | 44.70           | -               | 14.55         | 4.12                | 9.67          | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967            | 77,861                        | 5                            | 74.80                | 27.42     | 44.70           | 11.55           | 14.55         | 4.57                | 9.67          | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899            | 80,469                        | 4                            | 84.55                | 28.35     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926            | 83,735                        | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 86,926            | 83,449                        | 4                            | 87.63                | 29.28     | 44.70           | -               | 14.56         | 4.80                | 9.67          | 30,467,661                | 10,172,619                | 6,152,645                            | 46,792,924                   |
| 202010             | 86,926            | 83,449                        | 4                            | 87.91                | 29.42     | 44.70           | -               | 14.56         | 4.82                | 9.67          | 30,567,404                | 10,230,137                | 6,153,957                            | 46,951,498                   |
| 202011             | 86,926            | 83,449                        | 5                            | 88.20                | 29.59     | 44.70           | -               | 14.56         | 4.84                | 9.67          | 38,334,342                | 12,859,974                | 6,155,274                            | 57,349,590                   |
| 202012             | 86,926            | 83,449                        | 4                            | 88.49                | 29.76     | 44.70           | -               | 14.56         | 4.85                | 9.67          | 30,767,871                | 10,346,149                | 6,156,595                            | 47,270,615                   |
| 202101             | 86,926            | 83,449                        | 4                            | 88.78                | 29.92     | 44.70           | -               | 14.56         | 4.87                | 9.67          | 30,868,597                | 10,404,648                | 6,157,921                            | 47,431,165                   |
| 202102             | 86,926            | 83,449                        | 4                            | 89.07                | 30.09     | 44.70           | -               | 14.56         | 4.88                | 9.67          | 30,969,653                | 10,463,477                | 6,159,250                            | 47,592,380                   |
| 202103             | 86,926            | 83,449                        | 5                            | 89.36                | 30.26     | 44.70           | -               | 14.56         | 4.90                | 9.67          | 38,838,799                | 13,153,299                | 6,160,585                            | 58,152,682                   |
| 202104             | 86,926            | 83,449                        | 4                            | 89.65                | 30.43     | 44.70           | -               | 14.56         | 4.92                | 10.06         | 31,172,758                | 10,582,136                | 6,194,201                            | 47,949,094                   |
| 202105             | 86,926            | 83,449                        | 5                            | 89.95                | 30.61     | 44.70           | -               | 14.56         | 4.93                | 10.06         | 39,093,511                | 13,302,461                | 6,195,544                            | 58,591,516                   |
| 202106             | 86,926            | 83,449                        | 4                            | 90.24                | 30.78     | 44.70           | -               | 14.56         | 4.95                | 10.06         | 31,377,195                | 10,702,140                | 6,196,891                            | 48,276,226                   |
| 202107             | 86,926            | 83,449                        | 4                            | 90.54                | 30.95     | 46.49           | -               | 15.14         | 4.96                | 10.06         | 31,479,915                | 10,762,651                | 6,396,034                            | 48,638,601                   |
| 202108             | 86,926            | 83,449                        | 5                            | 90.83                | 31.13     | 46.49           | -               | 15.14         | 4.98                | 10.06         | 39,478,716                | 13,529,381                | 6,397,390                            | 59,405,487                   |
| 202109             | 86,926            | 83,449                        | 4                            | 91.13                | 31.30     | 46.49           | -               | 15.14         | 5.00                | 10.06         | 31,686,367                | 10,884,702                | 6,398,751                            | 48,969,820                   |
| 202110             | 86,926            | 83,449                        | 4                            | 91.43                | 31.48     | 46.49           | -               | 15.14         | 5.01                | 10.06         | 31,790,100                | 10,946,246                | 6,400,116                            | 49,136,462                   |
| 202111             | 86,926            | 83,449                        | 5                            | 91.73                | 31.66     | 46.49           | -               | 15.14         | 5.03                | 10.06         | 39,867,715                | 13,760,172                | 6,401,485                            | 60,029,373                   |
| 202112             | 86,926            | 83,449                        | 4                            | 92.03                | 31.84     | 46.49           | -               | 15.14         | 5.05                | 10.06         | 31,998,586                | 11,070,379                | 6,402,859                            | 49,471,824                   |
| 202201             | 86,926            | 83,449                        | 5                            | 92.33                | 32.02     | 46.49           | -               | 15.14         | 5.06                | 10.06         | 40,129,176                | 13,916,216                | 6,404,237                            | 60,449,629                   |
| 202202             | 86,926            | 83,449                        | 4                            | 92.63                | 32.20     | 46.49           | -               | 15.14         | 5.08                | 10.06         | 32,208,439                | 11,195,920                | 6,405,620                            | 49,809,979                   |
| 202203             | 86,926            | 83,449                        | 4                            | 92.94                | 32.38     | 46.49           | -               | 15.14         | 5.10                | 10.06         | 32,313,881                | 11,259,224                | 6,407,008                            | 49,980,112                   |
| 202204             | 86,926            | 83,449                        | 4                            | 93.24                | 32.56     | 46.49           | -               | 15.14         | 5.11                | 10.06         | 32,419,668                | 11,322,885                | 6,408,400                            | 50,150,953                   |
| 202205             | 86,926            | 83,449                        | 5                            | 93.54                | 32.75     | 46.49           | -               | 15.14         | 5.13                | 10.06         | 40,657,252                | 14,233,633                | 6,409,797                            | 61,300,681                   |
| 202206             | 86,926            | 83,449                        | 4                            | 93.85                | 32.93     | 46.49           | -               | 15.14         | 5.15                | 10.06         | 32,632,282                | 11,451,289                | 6,411,198                            | 50,494,770                   |
| <b>SFY Summary</b> |                   |                               |                              |                      |           |                 |                 |               |                     |               |                           |                           |                                      |                              |
| 2020               | 439,276           | 406,140                       |                              | 62.17                | 21.84     | 42.49           | 2.21            | 14.55         | 3.08                | 9.67          | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,040,085         | 998,694                       |                              | 88.44                | 29.80     | 44.70           | -               | 14.56         | 4.86                | 9.77          | 398,791,858               | 134,375,347               | 73,783,459                           | 606,950,664                  |
| 2022               | 1,043,112         | 1,001,388                     |                              | 92.18                | 31.93     | 46.49           | -               | 15.14         | 5.05                | 10.06         | 416,662,096               | 144,332,700               | 76,842,895                           | 637,837,691                  |

(1) Enrollment projected from August 2020, assuming a 0.00% increase through December 2021 and a 0.00% increase thereafter.  
 (2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
 (3) Projections were adjusted based on weekly payment cycles in a month.  
 (4) through (10) estimated by projecting August 2020 costs at a 4.00% annual trend (1.04 ^ (1/12) monthly trend) for medical and a 7.00% annual trend for pharmacy.  
 For capitation payments, we have assumed a simple 4.00% increase on renewal dates. For Healthy Connections, we have assumed a 4.00% annual trend (1.04 ^ (1/12) monthly trend) similar to medical.

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**Appendix 4B**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*PHE Ends 01/21/2021*

**Capitation Eligibility %** 96.0%  
**Annual Med/Cap Cost Trend:** 4.0%  
**Annual Rx Cost Trend:** 7.0%

**PHE End Date:** 1/21/2021  
**PHE Disenroll Date:** 2/1/2021

|                    | (1)               | (2)                           | (3)                          | (4)                  | (5)       | (6)             | (7)             | (8)           | (9)                 | (10)          | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|-------------------|-------------------------------|------------------------------|----------------------|-----------|-----------------|-----------------|---------------|---------------------|---------------|---------------------------|---------------------------|--------------------------------------|------------------------------|
| <b>Yearmo</b>      | <b>Enrollment</b> | <b>Capitation Eligibility</b> | <b>Weekly Payment Cycles</b> | <b>PMPW, Trended</b> |           | <b>Cap PMPM</b> |                 |               |                     |               | <b>Medical Paid</b>       | <b>Rx Paid</b>            | <b>Capitation Paid</b>               | <b>Total Paid</b>            |
|                    |                   |                               |                              | <b>Medical</b>       | <b>Rx</b> | <b>BH</b>       | <b>BH Retro</b> | <b>Dental</b> | <b>Healthy Con.</b> | <b>Transp</b> |                           |                           |                                      |                              |
| 202001             | 64,085            | 55,397                        | 4                            | 16.37                | 10.61     | 37.03           | -               | 14.53         | 0.57                | 9.67          | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355            | 61,868                        | 4                            | 55.69                | 18.02     | 37.03           | -               | 14.54         | 2.21                | 9.67          | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127            | 66,344                        | 5                            | 77.53                | 22.66     | 44.70           | -               | 14.55         | 2.89                | 9.67          | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702            | 70,712                        | 4                            | 68.10                | 23.81     | 44.70           | -               | 14.55         | 3.24                | 9.67          | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040            | 73,958                        | 4                            | 72.41                | 25.93     | 44.70           | -               | 14.55         | 4.12                | 9.67          | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967            | 77,861                        | 5                            | 74.80                | 27.42     | 44.70           | 11.55           | 14.55         | 4.57                | 9.67          | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899            | 80,469                        | 4                            | 84.55                | 28.35     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926            | 83,735                        | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 86,926            | 83,449                        | 4                            | 87.63                | 29.28     | 44.70           | -               | 14.56         | 4.80                | 9.67          | 30,467,661                | 10,172,619                | 6,152,645                            | 46,792,924                   |
| 202010             | 86,926            | 83,449                        | 4                            | 87.91                | 29.42     | 44.70           | -               | 14.56         | 4.82                | 9.67          | 30,567,404                | 10,230,137                | 6,153,957                            | 46,951,498                   |
| 202011             | 86,926            | 83,449                        | 5                            | 88.20                | 29.59     | 44.70           | -               | 14.56         | 4.84                | 9.67          | 38,334,342                | 12,859,974                | 6,155,274                            | 57,349,590                   |
| 202012             | 86,926            | 83,449                        | 4                            | 88.49                | 29.76     | 44.70           | -               | 14.56         | 4.85                | 9.67          | 30,767,871                | 10,346,149                | 6,156,595                            | 47,270,615                   |
| 202101             | 86,926            | 83,449                        | 4                            | 88.78                | 29.92     | 44.70           | -               | 14.56         | 4.87                | 9.67          | 30,868,597                | 10,404,648                | 6,157,921                            | 47,431,165                   |
| 202102             | 80,273            | 77,062                        | 4                            | 89.07                | 30.09     | 44.70           | -               | 14.56         | 4.88                | 9.67          | 28,599,348                | 9,662,640                 | 5,687,844                            | 43,949,832                   |
| 202103             | 80,273            | 77,062                        | 5                            | 89.36                | 30.26     | 44.70           | -               | 14.56         | 4.90                | 9.67          | 35,866,218                | 12,146,593                | 5,689,076                            | 53,701,887                   |
| 202104             | 80,273            | 77,062                        | 4                            | 89.65                | 30.43     | 44.70           | -               | 14.56         | 4.92                | 10.06         | 28,786,908                | 9,772,217                 | 5,720,119                            | 44,279,245                   |
| 202105             | 80,273            | 77,062                        | 5                            | 89.95                | 30.61     | 44.70           | -               | 14.56         | 4.93                | 10.06         | 36,101,436                | 12,284,339                | 5,721,360                            | 54,107,134                   |
| 202106             | 80,273            | 77,062                        | 4                            | 90.24                | 30.78     | 44.70           | -               | 14.56         | 4.95                | 10.06         | 28,975,698                | 9,883,037                 | 5,722,604                            | 44,581,339                   |
| 202107             | 80,273            | 77,062                        | 4                            | 90.54                | 30.95     | 46.49           | -               | 15.14         | 4.96                | 10.06         | 29,070,557                | 9,938,917                 | 5,906,505                            | 44,915,979                   |
| 202108             | 80,273            | 77,062                        | 5                            | 90.83                | 31.13     | 46.49           | -               | 15.14         | 4.98                | 10.06         | 36,457,158                | 12,493,891                | 5,907,757                            | 54,858,807                   |
| 202109             | 80,273            | 77,062                        | 4                            | 91.13                | 31.30     | 46.49           | -               | 15.14         | 5.00                | 10.06         | 29,261,208                | 10,051,627                | 5,909,014                            | 45,221,848                   |
| 202110             | 80,273            | 77,062                        | 4                            | 91.43                | 31.48     | 46.49           | -               | 15.14         | 5.01                | 10.06         | 29,357,001                | 10,108,460                | 5,910,274                            | 45,375,735                   |
| 202111             | 80,273            | 77,062                        | 5                            | 91.73                | 31.66     | 46.49           | -               | 15.14         | 5.03                | 10.06         | 36,816,385                | 12,707,019                | 5,911,539                            | 55,434,943                   |
| 202112             | 80,273            | 77,062                        | 4                            | 92.03                | 31.84     | 46.49           | -               | 15.14         | 5.05                | 10.06         | 29,549,530                | 10,223,093                | 5,912,807                            | 45,685,430                   |
| 202201             | 80,273            | 77,062                        | 5                            | 92.33                | 32.02     | 46.49           | -               | 15.14         | 5.06                | 10.06         | 37,057,835                | 12,851,120                | 5,914,080                            | 55,823,035                   |
| 202202             | 80,273            | 77,062                        | 4                            | 92.63                | 32.20     | 46.49           | -               | 15.14         | 5.08                | 10.06         | 29,743,322                | 10,339,025                | 5,915,358                            | 45,997,705                   |
| 202203             | 80,273            | 77,062                        | 4                            | 92.94                | 32.38     | 46.49           | -               | 15.14         | 5.10                | 10.06         | 29,840,694                | 10,397,484                | 5,916,639                            | 46,154,816                   |
| 202204             | 80,273            | 77,062                        | 4                            | 93.24                | 32.56     | 46.49           | -               | 15.14         | 5.11                | 10.06         | 29,938,384                | 10,456,273                | 5,917,924                            | 46,312,581                   |
| 202205             | 80,273            | 77,062                        | 5                            | 93.54                | 32.75     | 46.49           | -               | 15.14         | 5.13                | 10.06         | 37,545,494                | 13,144,242                | 5,919,214                            | 56,608,950                   |
| 202206             | 80,273            | 77,062                        | 4                            | 93.85                | 32.93     | 46.49           | -               | 15.14         | 5.15                | 10.06         | 30,134,726                | 10,574,849                | 5,920,508                            | 46,630,084                   |
| <b>SFY Summary</b> |                   |                               |                              |                      |           |                 |                 |               |                     |               |                           |                           |                                      |                              |
| 2020               | 439,276           | 406,140                       |                              | 62.17                | 21.84     | 42.49           | 2.21            | 14.55         | 3.08                | 9.67          | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,006,820         | 966,759                       |                              | 88.40                | 29.78     | 44.70           | -               | 14.56         | 4.86                | 9.76          | 385,669,552               | 129,920,662               | 71,417,990                           | 587,008,203                  |
| 2022               | 963,276           | 924,745                       |                              | 92.18                | 31.93     | 46.49           | -               | 15.14         | 5.05                | 10.06         | 384,772,294               | 133,286,000               | 70,961,619                           | 589,019,913                  |

(1) Enrollment projected from August 2020, assuming a 0.00% increase through December 2021 and a 0.00% increase thereafter.  
(2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
(3) Projections were adjusted based on weekly payment cycles in a month.  
(4) through (10) estimated by projecting August 2020 costs at a 4.00% annual trend (1.04 ^ (1/12) monthly trend) for medical and a 7.00% annual trend for pharmacy.  
For capitation payments, we have assumed a simple 4.00% increase on renewal dates. For Healthy Connections, we have assumed a 4.00% annual trend (1.04 ^ (1/12) monthly trend) similar to medical.

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**Appendix 4C**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*PHE Ends 04/22/2021*

**Capitation Eligibility %** 96.0%  
**Annual Med/Cap Cost Trend:** 4.0%  
**Annual Rx Cost Trend:** 7.0%

**PHE End Date:** 4/22/2021  
**PHE Disenroll Date:** 5/1/2021

|                    | (1)               | (2)                           | (3)                          | (4)                  | (5)       | (6)             | (7)             | (8)           | (9)                 | (10)          | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|-------------------|-------------------------------|------------------------------|----------------------|-----------|-----------------|-----------------|---------------|---------------------|---------------|---------------------------|---------------------------|--------------------------------------|------------------------------|
| <b>Yearmo</b>      | <b>Enrollment</b> | <b>Capitation Eligibility</b> | <b>Weekly Payment Cycles</b> | <b>PMPW, Trended</b> |           | <b>Cap PMPM</b> |                 |               |                     |               | <b>Medical Paid</b>       | <b>Rx Paid</b>            | <b>Capitation Paid</b>               | <b>Total Paid</b>            |
|                    |                   |                               |                              | <b>Medical</b>       | <b>Rx</b> | <b>BH</b>       | <b>BH Retro</b> | <b>Dental</b> | <b>Healthy Con.</b> | <b>Transp</b> |                           |                           |                                      |                              |
| 202001             | 64,085            | 55,397                        | 4                            | 16.37                | 10.61     | 37.03           | -               | 14.53         | 0.57                | 9.67          | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355            | 61,868                        | 4                            | 55.69                | 18.02     | 37.03           | -               | 14.54         | 2.21                | 9.67          | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127            | 66,344                        | 5                            | 77.53                | 22.66     | 44.70           | -               | 14.55         | 2.89                | 9.67          | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702            | 70,712                        | 4                            | 68.10                | 23.81     | 44.70           | -               | 14.55         | 3.24                | 9.67          | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040            | 73,958                        | 4                            | 72.41                | 25.93     | 44.70           | -               | 14.55         | 4.12                | 9.67          | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967            | 77,861                        | 5                            | 74.80                | 27.42     | 44.70           | 11.55           | 14.55         | 4.57                | 9.67          | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899            | 80,469                        | 4                            | 84.55                | 28.35     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926            | 83,735                        | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 86,926            | 83,449                        | 4                            | 87.63                | 29.28     | 44.70           | -               | 14.56         | 4.80                | 9.67          | 30,467,661                | 10,172,619                | 6,152,645                            | 46,792,924                   |
| 202010             | 86,926            | 83,449                        | 4                            | 87.91                | 29.42     | 44.70           | -               | 14.56         | 4.82                | 9.67          | 30,567,404                | 10,230,137                | 6,153,957                            | 46,951,498                   |
| 202011             | 86,926            | 83,449                        | 5                            | 88.20                | 29.59     | 44.70           | -               | 14.56         | 4.84                | 9.67          | 38,334,342                | 12,859,974                | 6,155,274                            | 57,349,590                   |
| 202012             | 86,926            | 83,449                        | 4                            | 88.49                | 29.76     | 44.70           | -               | 14.56         | 4.85                | 9.67          | 30,767,871                | 10,346,149                | 6,156,595                            | 47,270,615                   |
| 202101             | 86,926            | 83,449                        | 4                            | 88.78                | 29.92     | 44.70           | -               | 14.56         | 4.87                | 9.67          | 30,868,597                | 10,404,648                | 6,157,921                            | 47,431,165                   |
| 202102             | 86,926            | 83,449                        | 4                            | 89.07                | 30.09     | 44.70           | -               | 14.56         | 4.88                | 9.67          | 30,969,653                | 10,463,477                | 6,159,250                            | 47,592,380                   |
| 202103             | 86,926            | 83,449                        | 5                            | 89.36                | 30.26     | 44.70           | -               | 14.56         | 4.90                | 9.67          | 38,838,799                | 13,153,299                | 6,160,585                            | 58,152,682                   |
| 202104             | 86,926            | 83,449                        | 4                            | 89.65                | 30.43     | 44.70           | -               | 14.56         | 4.92                | 10.06         | 31,172,758                | 10,582,136                | 6,194,201                            | 47,949,094                   |
| 202105             | 80,273            | 77,062                        | 5                            | 89.95                | 30.61     | 44.70           | -               | 14.56         | 4.93                | 10.06         | 36,101,436                | 12,284,339                | 5,721,360                            | 54,107,134                   |
| 202106             | 80,273            | 77,062                        | 4                            | 90.24                | 30.78     | 44.70           | -               | 14.56         | 4.95                | 10.06         | 28,975,698                | 9,883,037                 | 5,722,604                            | 44,581,339                   |
| 202107             | 80,273            | 77,062                        | 4                            | 90.54                | 30.95     | 46.49           | -               | 15.14         | 4.96                | 10.06         | 29,070,557                | 9,938,917                 | 5,906,505                            | 44,915,979                   |
| 202108             | 80,273            | 77,062                        | 5                            | 90.83                | 31.13     | 46.49           | -               | 15.14         | 4.98                | 10.06         | 36,457,158                | 12,493,891                | 5,907,757                            | 54,858,807                   |
| 202109             | 80,273            | 77,062                        | 4                            | 91.13                | 31.30     | 46.49           | -               | 15.14         | 5.00                | 10.06         | 29,261,208                | 10,051,627                | 5,909,014                            | 45,221,848                   |
| 202110             | 80,273            | 77,062                        | 4                            | 91.43                | 31.48     | 46.49           | -               | 15.14         | 5.01                | 10.06         | 29,357,001                | 10,108,460                | 5,910,274                            | 45,375,735                   |
| 202111             | 80,273            | 77,062                        | 5                            | 91.73                | 31.66     | 46.49           | -               | 15.14         | 5.03                | 10.06         | 36,816,385                | 12,707,019                | 5,911,539                            | 55,434,943                   |
| 202112             | 80,273            | 77,062                        | 4                            | 92.03                | 31.84     | 46.49           | -               | 15.14         | 5.05                | 10.06         | 29,549,530                | 10,223,093                | 5,912,807                            | 45,685,430                   |
| 202201             | 80,273            | 77,062                        | 5                            | 92.33                | 32.02     | 46.49           | -               | 15.14         | 5.06                | 10.06         | 37,057,835                | 12,851,120                | 5,914,080                            | 55,823,035                   |
| 202202             | 80,273            | 77,062                        | 4                            | 92.63                | 32.20     | 46.49           | -               | 15.14         | 5.08                | 10.06         | 29,743,322                | 10,339,025                | 5,915,358                            | 45,997,705                   |
| 202203             | 80,273            | 77,062                        | 4                            | 92.94                | 32.38     | 46.49           | -               | 15.14         | 5.10                | 10.06         | 29,840,694                | 10,397,484                | 5,916,639                            | 46,154,816                   |
| 202204             | 80,273            | 77,062                        | 4                            | 93.24                | 32.56     | 46.49           | -               | 15.14         | 5.11                | 10.06         | 29,938,384                | 10,456,273                | 5,917,924                            | 46,312,581                   |
| 202205             | 80,273            | 77,062                        | 5                            | 93.54                | 32.75     | 46.49           | -               | 15.14         | 5.13                | 10.06         | 37,545,494                | 13,144,242                | 5,919,214                            | 56,608,950                   |
| 202206             | 80,273            | 77,062                        | 4                            | 93.85                | 32.93     | 46.49           | -               | 15.14         | 5.15                | 10.06         | 30,134,726                | 10,574,849                | 5,920,508                            | 46,630,084                   |
| <b>SFY Summary</b> |                   |                               |                              |                      |           |                 |                 |               |                     |               |                           |                           |                                      |                              |
| 2020               | 439,276           | 406,140                       |                              | 62.17                | 21.84     | 42.49           | 2.21            | 14.55         | 3.08                | 9.67          | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,026,779         | 985,920                       |                              | 88.42                | 29.79     | 44.70           | -               | 14.56         | 4.86                | 9.76          | 393,398,287               | 132,538,122               | 72,834,987                           | 598,771,395                  |
| 2022               | 963,276           | 924,745                       |                              | 92.18                | 31.93     | 46.49           | -               | 15.14         | 5.05                | 10.06         | 384,772,294               | 133,286,000               | 70,961,619                           | 589,019,913                  |

(1) Enrollment projected from August 2020, assuming a 0.00% increase through December 2021 and a 0.00% increase thereafter.  
(2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
(3) Projections were adjusted based on weekly payment cycles in a month.  
(4) through (10) estimated by projecting August 2020 costs at a 4.00% annual trend (1.04 ^ (1/12) monthly trend) for medical and a 7.00% annual trend for pharmacy.  
For capitation payments, we have assumed a simple 4.00% increase on renewal dates. For Healthy Connections, we have assumed a 4.00% annual trend (1.04 ^ (1/12) monthly trend) similar to medical.

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**Appendix 5A**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*No End to PHE Modeled*

Capitation Eligibility % 96.0%  
 Annual Med/Cap Cost Trend: 6.0%  
 Annual Rx Cost Trend: 10.0%

PHE End Date: N/A  
 PHE Disenroll Date: N/A

|                    | (1)        | (2)                    | (3)                   | (4)           | (5)   | (6)      | (7)      | (8)    | (9)          | (10)   | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|------------|------------------------|-----------------------|---------------|-------|----------|----------|--------|--------------|--------|---------------------------|---------------------------|--------------------------------------|------------------------------|
|                    | Enrollment | Capitation Eligibility | Weekly Payment Cycles | PMPW, Trended |       | Cap PMPM |          |        |              |        | Medical Paid              | Rx Paid                   | Capitation Paid                      | Total Paid                   |
| Yearmo             |            |                        |                       | Medical       | Rx    | BH       | BH Retro | Dental | Healthy Con. | Transp |                           |                           |                                      |                              |
| 202001             | 64,085     | 55,397                 | 4                     | 16.37         | 10.61 | 37.03    | -        | 14.53  | 0.57         | 9.67   | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355     | 61,868                 | 4                     | 55.69         | 18.02 | 37.03    | -        | 14.54  | 2.21         | 9.67   | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127     | 66,344                 | 5                     | 77.53         | 22.66 | 44.70    | -        | 14.55  | 2.89         | 9.67   | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702     | 70,712                 | 4                     | 68.10         | 23.81 | 44.70    | -        | 14.55  | 3.24         | 9.67   | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040     | 73,958                 | 4                     | 72.41         | 25.93 | 44.70    | -        | 14.55  | 4.12         | 9.67   | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967     | 77,861                 | 5                     | 74.80         | 27.42 | 44.70    | 11.55    | 14.55  | 4.57         | 9.67   | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899     | 80,469                 | 4                     | 84.55         | 28.35 | 44.70    | -        | 14.56  | 4.74         | 9.67   | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926     | 83,735                 | 5                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 89,316     | 85,744                 | 4                     | 87.76         | 29.32 | 44.70    | -        | 14.56  | 4.81         | 9.67   | 31,355,253                | 10,476,479                | 6,322,497                            | 48,154,230                   |
| 202010             | 91,773     | 88,102                 | 4                     | 88.19         | 29.56 | 44.70    | -        | 14.56  | 4.84         | 9.67   | 32,374,343                | 10,850,421                | 6,498,429                            | 49,723,193                   |
| 202011             | 94,296     | 90,525                 | 5                     | 88.62         | 29.79 | 44.70    | -        | 14.56  | 4.86         | 9.67   | 41,783,194                | 14,047,137                | 6,679,267                            | 62,509,597                   |
| 202012             | 96,890     | 93,014                 | 4                     | 89.05         | 30.03 | 44.70    | -        | 14.56  | 4.88         | 9.67   | 34,512,965                | 11,638,822                | 6,865,146                            | 53,016,933                   |
| 202101             | 99,554     | 95,572                 | 4                     | 89.49         | 30.27 | 44.70    | -        | 14.56  | 4.91         | 9.67   | 35,634,685                | 12,054,251                | 7,056,209                            | 54,745,146                   |
| 202102             | 102,292    | 98,200                 | 4                     | 89.92         | 30.51 | 44.70    | -        | 14.56  | 4.93         | 9.67   | 36,792,863                | 12,484,509                | 7,252,600                            | 56,529,972                   |
| 202103             | 105,105    | 100,901                | 5                     | 90.36         | 30.76 | 44.70    | -        | 14.56  | 4.95         | 9.67   | 47,485,853                | 16,162,655                | 7,454,468                            | 71,102,976                   |
| 202104             | 107,995    | 103,675                | 4                     | 90.80         | 31.00 | 44.70    | -        | 14.56  | 4.98         | 10.25  | 39,223,368                | 13,391,644                | 7,722,119                            | 60,337,131                   |
| 202105             | 110,965    | 106,526                | 5                     | 91.24         | 31.25 | 44.70    | -        | 14.56  | 5.00         | 10.25  | 50,622,729                | 17,337,047                | 7,937,058                            | 75,896,834                   |
| 202106             | 114,017    | 109,456                | 4                     | 91.68         | 31.50 | 44.70    | -        | 14.56  | 5.03         | 10.25  | 41,814,431                | 14,364,693                | 8,157,993                            | 64,337,116                   |
| 202107             | 117,152    | 112,466                | 4                     | 92.13         | 31.75 | 47.38    | -        | 15.43  | 5.05         | 10.25  | 43,173,459                | 14,877,418                | 8,784,940                            | 66,835,817                   |
| 202108             | 120,374    | 115,559                | 5                     | 92.58         | 32.00 | 47.38    | -        | 15.43  | 5.08         | 10.25  | 55,720,821                | 19,260,555                | 9,029,367                            | 84,010,744                   |
| 202109             | 123,684    | 118,737                | 4                     | 93.03         | 32.26 | 47.38    | -        | 15.43  | 5.10         | 10.25  | 46,025,461                | 15,958,424                | 9,280,609                            | 71,264,494                   |
| 202110             | 127,085    | 122,002                | 4                     | 93.48         | 32.51 | 47.38    | -        | 15.43  | 5.13         | 10.25  | 47,521,353                | 16,528,035                | 9,538,854                            | 73,588,243                   |
| 202111             | 130,580    | 125,357                | 5                     | 93.94         | 32.77 | 47.38    | -        | 15.43  | 5.15         | 10.25  | 61,332,330                | 21,397,472                | 9,804,300                            | 92,534,103                   |
| 202112             | 134,171    | 128,804                | 4                     | 94.40         | 33.03 | 47.38    | -        | 15.43  | 5.18         | 10.25  | 50,660,574                | 17,728,977                | 10,077,148                           | 78,466,699                   |
| 202201             | 134,842    | 129,448                | 5                     | 94.85         | 33.30 | 47.38    | -        | 15.43  | 5.20         | 10.25  | 63,952,128                | 22,449,627                | 10,130,795                           | 96,532,550                   |
| 202202             | 135,516    | 130,096                | 4                     | 95.32         | 33.56 | 47.38    | -        | 15.43  | 5.23         | 10.25  | 51,667,789                | 18,193,430                | 10,184,742                           | 80,045,960                   |
| 202203             | 136,194    | 130,746                | 4                     | 95.78         | 33.83 | 47.38    | -        | 15.43  | 5.25         | 10.25  | 52,178,881                | 18,430,199                | 10,238,992                           | 80,848,071                   |
| 202204             | 136,875    | 131,400                | 4                     | 96.25         | 34.10 | 47.38    | -        | 15.43  | 5.28         | 10.25  | 52,695,028                | 18,670,050                | 10,293,545                           | 81,658,624                   |
| 202205             | 137,559    | 132,057                | 5                     | 96.72         | 34.37 | 47.38    | -        | 15.43  | 5.30         | 10.25  | 66,520,352                | 23,641,278                | 10,348,405                           | 100,510,035                  |
| 202206             | 138,247    | 132,717                | 4                     | 97.19         | 34.65 | 47.38    | -        | 15.43  | 5.33         | 10.25  | 53,742,691                | 19,159,156                | 10,403,573                           | 83,305,420                   |
| <b>SFY Summary</b> |            |                        |                       |               |       |          |          |        |              |        |                           |                           |                                      |                              |
| 2020               | 439,276    | 406,140                |                       | 62.17         | 21.84 | 42.49    | 2.21     | 14.55  | 3.08         | 9.67   | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,183,027  | 1,135,918              |                       | 89.25         | 30.20 | 44.70    | -        | 14.56  | 4.90         | 9.83   | 457,933,754               | 154,965,967               | 84,046,382                           | 696,946,102                  |
| 2022               | 1,572,279  | 1,509,388              |                       | 94.72         | 33.22 | 47.38    | -        | 15.43  | 5.19         | 10.25  | 645,190,867               | 226,294,621               | 118,115,271                          | 989,600,759                  |

(1) Enrollment projected from August 2020, assuming a 2.75% increase through December 2021 and a 0.50% increase thereafter.  
 (2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
 (3) Projections were adjusted based on weekly payment cycles in a month.  
 (4) through (10) estimated by projecting August 2020 costs at a 6.00% annual trend (1.06 ^ (1/12) monthly trend) for medical and a 10.00% annual trend for pharmacy.  
 For capitation payments, we have assumed a simple 6.00% increase on renewal dates. For Healthy Connections, we have assumed a 6.00% annual trend (1.06 ^ (1/12) monthly trend) similar to medical.

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**Appendix 5B**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*PHE Ends 01/21/2021*

**Capitation Eligibility %** 96.0%  
**Annual Med/Cap Cost Trend:** 6.0%  
**Annual Rx Cost Trend:** 10.0%

**PHE End Date:** 1/21/2021  
**PHE Disenroll Date:** 2/1/2021

|                    | (1)               | (2)                           | (3)                          | (4)                  | (5)       | (6)             | (7)             | (8)           | (9)                 | (10)          | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|-------------------|-------------------------------|------------------------------|----------------------|-----------|-----------------|-----------------|---------------|---------------------|---------------|---------------------------|---------------------------|--------------------------------------|------------------------------|
| <b>Yearmo</b>      | <b>Enrollment</b> | <b>Capitation Eligibility</b> | <b>Weekly Payment Cycles</b> | <b>PMPW, Trended</b> |           | <b>Cap PMPM</b> |                 |               |                     |               | <b>Medical Paid</b>       | <b>Rx Paid</b>            | <b>Capitation Paid</b>               | <b>Total Paid</b>            |
|                    |                   |                               |                              | <b>Medical</b>       | <b>Rx</b> | <b>BH</b>       | <b>BH Retro</b> | <b>Dental</b> | <b>Healthy Con.</b> | <b>Transp</b> |                           |                           |                                      |                              |
| 202001             | 64,085            | 55,397                        | 4                            | 16.37                | 10.61     | 37.03           | -               | 14.53         | 0.57                | 9.67          | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355            | 61,868                        | 4                            | 55.69                | 18.02     | 37.03           | -               | 14.54         | 2.21                | 9.67          | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127            | 66,344                        | 5                            | 77.53                | 22.66     | 44.70           | -               | 14.55         | 2.89                | 9.67          | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702            | 70,712                        | 4                            | 68.10                | 23.81     | 44.70           | -               | 14.55         | 3.24                | 9.67          | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040            | 73,958                        | 4                            | 72.41                | 25.93     | 44.70           | -               | 14.55         | 4.12                | 9.67          | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967            | 77,861                        | 5                            | 74.80                | 27.42     | 44.70           | 11.55           | 14.55         | 4.57                | 9.67          | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899            | 80,469                        | 4                            | 84.55                | 28.35     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926            | 83,735                        | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 89,316            | 85,744                        | 4                            | 87.76                | 29.32     | 44.70           | -               | 14.56         | 4.81                | 9.67          | 31,355,253                | 10,476,479                | 6,322,497                            | 48,154,230                   |
| 202010             | 91,773            | 88,102                        | 4                            | 88.19                | 29.56     | 44.70           | -               | 14.56         | 4.84                | 9.67          | 32,374,343                | 10,850,421                | 6,498,429                            | 49,723,193                   |
| 202011             | 94,296            | 90,525                        | 5                            | 88.62                | 29.79     | 44.70           | -               | 14.56         | 4.86                | 9.67          | 41,783,194                | 14,047,137                | 6,679,267                            | 62,509,597                   |
| 202012             | 96,890            | 93,014                        | 4                            | 89.05                | 30.03     | 44.70           | -               | 14.56         | 4.88                | 9.67          | 34,512,965                | 11,638,822                | 6,865,146                            | 53,016,933                   |
| 202101             | 99,554            | 95,572                        | 4                            | 89.49                | 30.27     | 44.70           | -               | 14.56         | 4.91                | 9.67          | 35,634,685                | 12,054,251                | 7,056,209                            | 54,745,146                   |
| 202102             | 94,876            | 91,081                        | 4                            | 89.92                | 30.51     | 44.70           | -               | 14.56         | 4.93                | 9.67          | 34,125,588                | 11,579,452                | 6,726,828                            | 52,431,868                   |
| 202103             | 97,485            | 93,586                        | 5                            | 90.36                | 30.76     | 44.70           | -               | 14.56         | 4.95                | 9.67          | 44,043,397                | 14,990,954                | 6,914,061                            | 65,948,412                   |
| 202104             | 100,166           | 96,159                        | 4                            | 90.80                | 31.00     | 44.70           | -               | 14.56         | 4.98                | 10.25         | 36,379,896                | 12,420,826                | 7,162,309                            | 55,963,030                   |
| 202105             | 102,921           | 98,804                        | 5                            | 91.24                | 31.25     | 44.70           | -               | 14.56         | 5.00                | 10.25         | 46,952,867                | 16,080,209                | 7,361,666                            | 70,394,743                   |
| 202106             | 105,751           | 101,521                       | 4                            | 91.68                | 31.50     | 44.70           | -               | 14.56         | 5.03                | 10.25         | 38,783,121                | 13,323,334                | 7,566,584                            | 59,673,039                   |
| 202107             | 108,659           | 104,313                       | 4                            | 92.13                | 31.75     | 47.38           | -               | 15.43         | 5.05                | 10.25         | 40,043,627                | 13,798,889                | 8,148,082                            | 61,990,598                   |
| 202108             | 111,647           | 107,181                       | 5                            | 92.58                | 32.00     | 47.38           | -               | 15.43         | 5.08                | 10.25         | 51,681,376                | 17,864,274                | 8,374,789                            | 77,920,439                   |
| 202109             | 114,718           | 110,129                       | 4                            | 93.03                | 32.26     | 47.38           | -               | 15.43         | 5.10                | 10.25         | 42,688,875                | 14,801,529                | 8,607,817                            | 66,098,221                   |
| 202110             | 117,872           | 113,157                       | 4                            | 93.48                | 32.51     | 47.38           | -               | 15.43         | 5.13                | 10.25         | 44,076,324                | 15,329,846                | 8,847,341                            | 68,253,511                   |
| 202111             | 121,114           | 116,269                       | 5                            | 93.94                | 32.77     | 47.38           | -               | 15.43         | 5.15                | 10.25         | 56,886,083                | 19,846,276                | 9,093,544                            | 85,825,903                   |
| 202112             | 124,444           | 119,467                       | 4                            | 94.40                | 33.03     | 47.38           | -               | 15.43         | 5.18                | 10.25         | 46,987,968                | 16,443,726                | 9,346,612                            | 72,778,306                   |
| 202201             | 125,067           | 120,064                       | 5                            | 94.85                | 33.30     | 47.38           | -               | 15.43         | 5.20                | 10.25         | 59,315,960                | 20,822,156                | 9,396,369                            | 89,534,486                   |
| 202202             | 125,692           | 120,664                       | 4                            | 95.32                | 33.56     | 47.38           | -               | 15.43         | 5.23                | 10.25         | 47,922,166                | 16,874,509                | 9,446,406                            | 74,243,080                   |
| 202203             | 126,320           | 121,268                       | 4                            | 95.78                | 33.83     | 47.38           | -               | 15.43         | 5.25                | 10.25         | 48,396,206                | 17,094,114                | 9,496,723                            | 74,987,043                   |
| 202204             | 126,952           | 121,874                       | 4                            | 96.25                | 34.10     | 47.38           | -               | 15.43         | 5.28                | 10.25         | 48,874,936                | 17,316,577                | 9,547,322                            | 75,738,835                   |
| 202205             | 127,587           | 122,483                       | 5                            | 96.72                | 34.37     | 47.38           | -               | 15.43         | 5.30                | 10.25         | 61,698,002                | 21,927,419                | 9,598,204                            | 93,223,625                   |
| 202206             | 128,225           | 123,096                       | 4                            | 97.19                | 34.65     | 47.38           | -               | 15.43         | 5.33                | 10.25         | 49,846,650                | 17,770,226                | 9,649,373                            | 77,266,248                   |
| <b>SFY Summary</b> |                   |                               |                              |                      |           |                 |                 |               |                     |               |                           |                           |                                      |                              |
| 2020               | 439,276           | 406,140                       |                              | 62.17                | 21.84     | 42.49           | 2.21            | 14.55         | 3.08                | 9.67          | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,143,853         | 1,098,311                     |                              | 89.20                | 30.18     | 44.70           | -               | 14.56         | 4.90                | 9.83          | 442,279,379               | 149,620,193               | 81,253,592                           | 673,153,164                  |
| 2022               | 1,458,298         | 1,399,966                     |                              | 94.72                | 33.22     | 47.38           | -               | 15.43         | 5.19                | 10.25         | 598,418,174               | 209,889,539               | 109,552,581                          | 917,860,294                  |

(1) Enrollment projected from August 2020, assuming a 2.75% increase through December 2021 and a 0.50% increase thereafter.  
 (2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
 (3) Projections were adjusted based on weekly payment cycles in a month.  
 (4) through (10) estimated by projecting August 2020 costs at a 6.00% annual trend (1.06 ^ (1/12) monthly trend) for medical and a 10.00% annual trend for pharmacy.  
 For capitation payments, we have assumed a simple 6.00% increase on renewal dates. For Healthy Connections, we have assumed a 6.00% annual trend (1.06 ^ (1/12) monthly trend) similar to medical.

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**Appendix 5C**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*PHE Ends 04/22/2021*

**Capitation Eligibility %** 96.0%  
**Annual Med/Cap Cost Trend:** 6.0%  
**Annual Rx Cost Trend:** 10.0%

**PHE End Date:** 4/22/2021  
**PHE Disenroll Date:** 5/1/2021

|                    | (1)               | (2)                           | (3)                          | (4)                  | (5)       | (6)             | (7)             | (8)           | (9)                 | (10)          | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|-------------------|-------------------------------|------------------------------|----------------------|-----------|-----------------|-----------------|---------------|---------------------|---------------|---------------------------|---------------------------|--------------------------------------|------------------------------|
| <b>Yearmo</b>      | <b>Enrollment</b> | <b>Capitation Eligibility</b> | <b>Weekly Payment Cycles</b> | <b>PMPW, Trended</b> |           | <b>Cap PMPM</b> |                 |               |                     |               | <b>Medical Paid</b>       | <b>Rx Paid</b>            | <b>Capitation Paid</b>               | <b>Total Paid</b>            |
|                    |                   |                               |                              | <b>Medical</b>       | <b>Rx</b> | <b>BH</b>       | <b>BH Retro</b> | <b>Dental</b> | <b>Healthy Con.</b> | <b>Transp</b> |                           |                           |                                      |                              |
| 202001             | 64,085            | 55,397                        | 4                            | 16.37                | 10.61     | 37.03           | -               | 14.53         | 0.57                | 9.67          | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355            | 61,868                        | 4                            | 55.69                | 18.02     | 37.03           | -               | 14.54         | 2.21                | 9.67          | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127            | 66,344                        | 5                            | 77.53                | 22.66     | 44.70           | -               | 14.55         | 2.89                | 9.67          | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702            | 70,712                        | 4                            | 68.10                | 23.81     | 44.70           | -               | 14.55         | 3.24                | 9.67          | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040            | 73,958                        | 4                            | 72.41                | 25.93     | 44.70           | -               | 14.55         | 4.12                | 9.67          | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967            | 77,861                        | 5                            | 74.80                | 27.42     | 44.70           | 11.55           | 14.55         | 4.57                | 9.67          | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899            | 80,469                        | 4                            | 84.55                | 28.35     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926            | 83,735                        | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 89,316            | 85,744                        | 4                            | 87.76                | 29.32     | 44.70           | -               | 14.56         | 4.81                | 9.67          | 31,355,253                | 10,476,479                | 6,322,497                            | 48,154,230                   |
| 202010             | 91,773            | 88,102                        | 4                            | 88.19                | 29.56     | 44.70           | -               | 14.56         | 4.84                | 9.67          | 32,374,343                | 10,850,421                | 6,498,429                            | 49,723,193                   |
| 202011             | 94,296            | 90,525                        | 5                            | 88.62                | 29.79     | 44.70           | -               | 14.56         | 4.86                | 9.67          | 41,783,194                | 14,047,137                | 6,679,267                            | 62,509,597                   |
| 202012             | 96,890            | 93,014                        | 4                            | 89.05                | 30.03     | 44.70           | -               | 14.56         | 4.88                | 9.67          | 34,512,965                | 11,638,822                | 6,865,146                            | 53,016,933                   |
| 202101             | 99,554            | 95,572                        | 4                            | 89.49                | 30.27     | 44.70           | -               | 14.56         | 4.91                | 9.67          | 35,634,685                | 12,054,251                | 7,056,209                            | 54,745,146                   |
| 202102             | 102,292           | 98,200                        | 4                            | 89.92                | 30.51     | 44.70           | -               | 14.56         | 4.93                | 9.67          | 36,792,863                | 12,484,509                | 7,252,600                            | 56,529,972                   |
| 202103             | 105,105           | 100,901                       | 5                            | 90.36                | 30.76     | 44.70           | -               | 14.56         | 4.95                | 9.67          | 47,485,853                | 16,162,655                | 7,454,468                            | 71,102,976                   |
| 202104             | 107,995           | 103,675                       | 4                            | 90.80                | 31.00     | 44.70           | -               | 14.56         | 4.98                | 10.25         | 39,223,368                | 13,391,644                | 7,722,119                            | 60,337,131                   |
| 202105             | 102,921           | 98,804                        | 5                            | 91.24                | 31.25     | 44.70           | -               | 14.56         | 5.00                | 10.25         | 46,952,867                | 16,080,209                | 7,361,666                            | 70,394,743                   |
| 202106             | 105,751           | 101,521                       | 4                            | 91.68                | 31.50     | 44.70           | -               | 14.56         | 5.03                | 10.25         | 38,783,121                | 13,323,334                | 7,566,584                            | 59,673,039                   |
| 202107             | 108,659           | 104,313                       | 4                            | 92.13                | 31.75     | 47.38           | -               | 15.43         | 5.05                | 10.25         | 40,043,627                | 13,798,889                | 8,148,082                            | 61,990,598                   |
| 202108             | 111,647           | 107,181                       | 5                            | 92.58                | 32.00     | 47.38           | -               | 15.43         | 5.08                | 10.25         | 51,681,376                | 17,864,274                | 8,374,789                            | 77,920,439                   |
| 202109             | 114,718           | 110,129                       | 4                            | 93.03                | 32.26     | 47.38           | -               | 15.43         | 5.10                | 10.25         | 42,688,875                | 14,801,529                | 8,607,817                            | 66,098,221                   |
| 202110             | 117,872           | 113,157                       | 4                            | 93.48                | 32.51     | 47.38           | -               | 15.43         | 5.13                | 10.25         | 44,076,324                | 15,329,846                | 8,847,341                            | 68,253,511                   |
| 202111             | 121,114           | 116,269                       | 5                            | 93.94                | 32.77     | 47.38           | -               | 15.43         | 5.15                | 10.25         | 56,886,083                | 19,846,276                | 9,093,544                            | 85,825,903                   |
| 202112             | 124,444           | 119,467                       | 4                            | 94.40                | 33.03     | 47.38           | -               | 15.43         | 5.18                | 10.25         | 46,987,968                | 16,443,726                | 9,346,612                            | 72,778,306                   |
| 202201             | 125,067           | 120,064                       | 5                            | 94.85                | 33.30     | 47.38           | -               | 15.43         | 5.20                | 10.25         | 59,315,960                | 20,822,156                | 9,396,369                            | 89,534,486                   |
| 202202             | 125,692           | 120,664                       | 4                            | 95.32                | 33.56     | 47.38           | -               | 15.43         | 5.23                | 10.25         | 47,922,166                | 16,874,509                | 9,446,406                            | 74,243,080                   |
| 202203             | 126,320           | 121,268                       | 4                            | 95.78                | 33.83     | 47.38           | -               | 15.43         | 5.25                | 10.25         | 48,396,206                | 17,094,114                | 9,496,723                            | 74,987,043                   |
| 202204             | 126,952           | 121,874                       | 4                            | 96.25                | 34.10     | 47.38           | -               | 15.43         | 5.28                | 10.25         | 48,874,936                | 17,316,577                | 9,547,322                            | 75,738,835                   |
| 202205             | 127,587           | 122,483                       | 5                            | 96.72                | 34.37     | 47.38           | -               | 15.43         | 5.30                | 10.25         | 61,698,002                | 21,927,419                | 9,598,204                            | 93,223,625                   |
| 202206             | 128,225           | 123,096                       | 4                            | 97.19                | 34.65     | 47.38           | -               | 15.43         | 5.33                | 10.25         | 49,846,650                | 17,770,226                | 9,649,373                            | 77,266,248                   |
| <b>SFY Summary</b> |                   |                               |                              |                      |           |                 |                 |               |                     |               |                           |                           |                                      |                              |
| 2020               | 439,276           | 406,140                       |                              | 62.17                | 21.84     | 42.49           | 2.21            | 14.55         | 3.08                | 9.67          | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,166,718         | 1,120,261                     |                              | 89.22                | 30.19     | 44.70           | -               | 14.56         | 4.90                | 9.83          | 451,232,582               | 152,667,769               | 82,879,581                           | 686,779,933                  |
| 2022               | 1,458,298         | 1,399,966                     |                              | 94.72                | 33.22     | 47.38           | -               | 15.43         | 5.19                | 10.25         | 598,418,174               | 209,889,539               | 109,552,581                          | 917,860,294                  |

(1) Enrollment projected from August 2020, assuming a 2.75% increase through December 2021 and a 0.50% increase thereafter.  
(2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
(3) Projections were adjusted based on weekly payment cycles in a month.  
(4) through (10) estimated by projecting August 2020 costs at a 6.00% annual trend (1.06 ^ (1/12) monthly trend) for medical and a 10.00% annual trend for pharmacy.  
For capitation payments, we have assumed a simple 6.00% increase on renewal dates. For Healthy Connections, we have assumed a 6.00% annual trend (1.06 ^ (1/12) monthly trend) similar to medical.

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**Appendix 6A**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*No End to PHE Modeled*

Capitation Eligibility % 96.0%  
 Annual Med/Cap Cost Trend: 0.0%  
 Annual Rx Cost Trend: 0.0%

PHE End Date: N/A  
 PHE Disenroll Date: N/A

|                    | (1)               | (2)                           | (3)                          | (4)                  | (5)       | (6)             | (7)             | (8)           | (9)                 | (10)          | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|-------------------|-------------------------------|------------------------------|----------------------|-----------|-----------------|-----------------|---------------|---------------------|---------------|---------------------------|---------------------------|--------------------------------------|------------------------------|
| <u>Yearmo</u>      | <u>Enrollment</u> | <u>Capitation Eligibility</u> | <u>Weekly Payment Cycles</u> | <u>PMPW, Trended</u> |           | <u>Cap PMPM</u> |                 |               |                     |               | <u>Medical Paid</u>       | <u>Rx Paid</u>            | <u>Capitation Paid</u>               | <u>Total Paid</u>            |
|                    |                   |                               |                              | <u>Medical</u>       | <u>Rx</u> | <u>BH</u>       | <u>BH Retro</u> | <u>Dental</u> | <u>Healthy Con.</u> | <u>Transp</u> |                           |                           |                                      |                              |
| 202001             | 64,085            | 55,397                        | 4                            | 16.37                | 10.61     | 37.03           | -               | 14.53         | 0.57                | 9.67          | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355            | 61,868                        | 4                            | 55.69                | 18.02     | 37.03           | -               | 14.54         | 2.21                | 9.67          | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127            | 66,344                        | 5                            | 77.53                | 22.66     | 44.70           | -               | 14.55         | 2.89                | 9.67          | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702            | 70,712                        | 4                            | 68.10                | 23.81     | 44.70           | -               | 14.55         | 3.24                | 9.67          | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040            | 73,958                        | 4                            | 72.41                | 25.93     | 44.70           | -               | 14.55         | 4.12                | 9.67          | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967            | 77,861                        | 5                            | 74.80                | 27.42     | 44.70           | 11.55           | 14.55         | 4.57                | 9.67          | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899            | 80,469                        | 4                            | 84.55                | 28.35     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926            | 83,735                        | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 89,316            | 85,744                        | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 31,203,369                | 10,393,599                | 6,320,498                            | 47,917,467                   |
| 202010             | 91,773            | 88,102                        | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 32,061,462                | 10,679,423                | 6,494,312                            | 49,235,197                   |
| 202011             | 94,296            | 90,525                        | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 41,178,940                | 13,716,384                | 6,672,906                            | 61,568,230                   |
| 202012             | 96,890            | 93,014                        | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 33,849,089                | 11,274,868                | 6,856,411                            | 51,980,367                   |
| 202101             | 99,554            | 95,572                        | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 34,779,939                | 11,584,927                | 7,044,962                            | 53,409,827                   |
| 202102             | 102,292           | 98,200                        | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 35,736,387                | 11,903,512                | 7,238,698                            | 54,878,598                   |
| 202103             | 105,105           | 100,901                       | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 45,898,922                | 15,288,573                | 7,437,762                            | 68,625,258                   |
| 202104             | 107,995           | 103,675                       | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 37,728,914                | 12,567,207                | 7,642,301                            | 57,938,423                   |
| 202105             | 110,965           | 106,526                       | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 48,458,074                | 16,141,007                | 7,852,464                            | 72,451,545                   |
| 202106             | 114,017           | 109,456                       | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 39,832,537                | 13,267,908                | 8,068,407                            | 61,168,852                   |
| 202107             | 117,152           | 112,466                       | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 40,927,932                | 13,632,775                | 8,290,288                            | 62,850,995                   |
| 202108             | 120,374           | 115,559                       | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 52,566,812                | 17,509,596                | 8,518,271                            | 78,594,679                   |
| 202109             | 123,684           | 118,737                       | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 43,209,920                | 14,392,888                | 8,752,524                            | 66,355,331                   |
| 202110             | 127,085           | 122,002                       | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 44,398,193                | 14,788,692                | 8,993,218                            | 68,180,103                   |
| 202111             | 130,580           | 125,357                       | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 57,023,929                | 18,994,226                | 9,240,531                            | 85,258,686                   |
| 202112             | 134,171           | 128,804                       | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 46,873,669                | 15,613,254                | 9,494,646                            | 71,981,569                   |
| 202201             | 134,842           | 129,448                       | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 58,885,047                | 19,614,150                | 9,542,119                            | 88,041,317                   |
| 202202             | 135,516           | 130,096                       | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 47,343,578                | 15,769,777                | 9,589,830                            | 72,703,185                   |
| 202203             | 136,194           | 130,746                       | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 47,580,296                | 15,848,626                | 9,637,779                            | 73,066,701                   |
| 202204             | 136,875           | 131,400                       | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 47,818,197                | 15,927,869                | 9,685,968                            | 73,432,034                   |
| 202205             | 137,559           | 132,057                       | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 60,071,610                | 20,009,385                | 9,734,398                            | 89,815,393                   |
| 202206             | 138,247           | 132,717                       | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 48,297,575                | 16,087,546                | 9,783,070                            | 74,168,190                   |
| <b>SFY Summary</b> |                   |                               |                              |                      |           |                 |                 |               |                     |               |                           |                           |                                      |                              |
| 2020               | 439,276           | 406,140                       |                              | 62.17                | 21.84     | 42.49           | 2.21            | 14.55         | 3.08                | 9.67          | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,183,027         | 1,135,918                     |                              | 87.14                | 29.04     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 447,061,705               | 148,975,717               | 83,729,317                           | 679,766,739                  |
| 2022               | 1,572,279         | 1,509,388                     |                              | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 594,996,757               | 198,188,783               | 111,262,642                          | 904,448,182                  |

(1) Enrollment projected from August 2020, assuming a 2.75% increase through December 2021 and a 0.50% increase thereafter.  
 (2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
 (3) Projections were adjusted based on weekly payment cycles in a month.  
 (4) through (10) estimated by projecting August 2020 costs at a 0.00% annual trend (1.00 ^ (1/12) monthly trend) for medical and a 0.00% annual trend for pharmacy.  
 For capitation payments, we have assumed a simple 0.00% increase on renewal dates. For Healthy Connections, we have assumed a 0.00% annual trend (1.00 ^ (1/12) monthly trend) similar to medical.

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**Appendix 6B**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*PHE Ends 01/21/2021*

Capitation Eligibility % 96.0%  
 Annual Med/Cap Cost Trend: 0.0%  
 Annual Rx Cost Trend: 0.0%

PHE End Date: 1/21/2021  
 PHE Disenroll Date: 2/1/2021

|                    | (1)        | (2)                    | (3)                   | (4)           | (5)   | (6)      | (7)      | (8)    | (9)          | (10)   | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|------------|------------------------|-----------------------|---------------|-------|----------|----------|--------|--------------|--------|---------------------------|---------------------------|--------------------------------------|------------------------------|
|                    | Enrollment | Capitation Eligibility | Weekly Payment Cycles | PMPW, Trended |       | Cap PMPM |          |        |              |        | Medical Paid              | Rx Paid                   | Capitation Paid                      | Total Paid                   |
| Yearmo             |            |                        |                       | Medical       | Rx    | BH       | BH Retro | Dental | Healthy Con. | Transp |                           |                           |                                      |                              |
| 202001             | 64,085     | 55,397                 | 4                     | 16.37         | 10.61 | 37.03    | -        | 14.53  | 0.57         | 9.67   | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355     | 61,868                 | 4                     | 55.69         | 18.02 | 37.03    | -        | 14.54  | 2.21         | 9.67   | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127     | 66,344                 | 5                     | 77.53         | 22.66 | 44.70    | -        | 14.55  | 2.89         | 9.67   | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702     | 70,712                 | 4                     | 68.10         | 23.81 | 44.70    | -        | 14.55  | 3.24         | 9.67   | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040     | 73,958                 | 4                     | 72.41         | 25.93 | 44.70    | -        | 14.55  | 4.12         | 9.67   | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967     | 77,861                 | 5                     | 74.80         | 27.42 | 44.70    | 11.55    | 14.55  | 4.57         | 9.67   | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899     | 80,469                 | 4                     | 84.55         | 28.35 | 44.70    | -        | 14.56  | 4.74         | 9.67   | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926     | 83,735                 | 5                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 89,316     | 85,744                 | 4                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 31,203,369                | 10,393,599                | 6,320,498                            | 47,917,467                   |
| 202010             | 91,773     | 88,102                 | 4                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 32,061,462                | 10,679,423                | 6,494,312                            | 49,235,197                   |
| 202011             | 94,296     | 90,525                 | 5                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 41,178,940                | 13,716,384                | 6,672,906                            | 61,568,230                   |
| 202012             | 96,890     | 93,014                 | 4                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 33,849,089                | 11,274,868                | 6,856,411                            | 51,980,367                   |
| 202101             | 99,554     | 95,572                 | 4                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 34,779,939                | 11,584,927                | 7,044,962                            | 53,409,827                   |
| 202102             | 94,876     | 91,081                 | 4                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 33,145,701                | 11,040,575                | 6,713,934                            | 50,900,209                   |
| 202103             | 97,485     | 93,586                 | 5                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 42,571,510                | 14,180,238                | 6,898,567                            | 63,650,315                   |
| 202104             | 100,166    | 96,159                 | 4                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 34,993,781                | 11,656,156                | 7,088,277                            | 53,738,214                   |
| 202105             | 102,921    | 98,804                 | 5                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 44,945,138                | 14,970,875                | 7,283,205                            | 67,199,218                   |
| 202106             | 105,751    | 101,521                | 4                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 36,944,903                | 12,306,059                | 7,483,493                            | 56,734,455                   |
| 202107             | 108,659    | 104,313                | 4                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 37,960,888                | 12,644,476                | 7,689,289                            | 58,294,653                   |
| 202108             | 111,647    | 107,181                | 5                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 48,756,015                | 16,240,249                | 7,900,745                            | 72,897,009                   |
| 202109             | 114,718    | 110,129                | 4                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 40,077,445                | 13,349,484                | 8,118,015                            | 61,544,944                   |
| 202110             | 117,872    | 113,157                | 4                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 41,179,574                | 13,716,595                | 8,341,260                            | 63,237,430                   |
| 202111             | 121,114    | 116,269                | 5                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 52,890,016                | 17,617,252                | 8,570,645                            | 79,077,913                   |
| 202112             | 124,444    | 119,467                | 4                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 43,475,593                | 14,481,381                | 8,806,338                            | 66,763,312                   |
| 202201             | 125,067    | 120,064                | 5                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 54,616,214                | 18,192,235                | 8,850,370                            | 81,658,819                   |
| 202202             | 125,692    | 120,664                | 4                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 43,911,436                | 14,626,557                | 8,894,621                            | 67,432,614                   |
| 202203             | 126,320    | 121,268                | 4                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 44,130,993                | 14,699,690                | 8,939,095                            | 67,769,777                   |
| 202204             | 126,952    | 121,874                | 4                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 44,351,648                | 14,773,188                | 8,983,790                            | 68,108,626                   |
| 202205             | 127,587    | 122,483                | 5                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 55,716,758                | 18,558,818                | 9,028,709                            | 83,304,285                   |
| 202206             | 128,225    | 123,096                | 4                     | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 44,796,273                | 14,921,290                | 9,073,852                            | 68,791,415                   |
| <b>SFY Summary</b> |            |                        |                       |               |       |          |          |        |              |        |                           |                           |                                      |                              |
| 2020               | 439,276    | 406,140                |                       | 62.17         | 21.84 | 42.49    | 2.21     | 14.55  | 3.08         | 9.67   | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,143,853  | 1,098,311              |                       | 87.13         | 29.04 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 432,007,903               | 143,961,413               | 80,957,159                           | 656,926,474                  |
| 2022               | 1,458,298  | 1,399,966              |                       | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 551,862,854               | 183,821,215               | 103,196,729                          | 838,880,798                  |

(1) Enrollment projected from August 2020, assuming a 2.75% increase through December 2021 and a 0.50% increase thereafter.  
 (2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
 (3) Projections were adjusted based on weekly payment cycles in a month.  
 (4) through (10) estimated by projecting August 2020 costs at a 0.00% annual trend (1.00 ^ (1/12) monthly trend) for medical and a 0.00% annual trend for pharmacy.  
 For capitation payments, we have assumed a simple 0.00% increase on renewal dates. For Healthy Connections, we have assumed a 0.00% annual trend (1.00 ^ (1/12) monthly trend) similar to medical.



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**Appendix 6C**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*PHE Ends 04/22/2021*

**Capitation Eligibility %** 96.0%  
**Annual Med/Cap Cost Trend:** 0.0%  
**Annual Rx Cost Trend:** 0.0%

**PHE End Date:** 4/22/2021  
**PHE Disenroll Date:** 5/1/2021

|                    | (1)               | (2)                           | (3)                          | (4)                  | (5)       | (6)             | (7)             | (8)           | (9)                 | (10)          | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|-------------------|-------------------------------|------------------------------|----------------------|-----------|-----------------|-----------------|---------------|---------------------|---------------|---------------------------|---------------------------|--------------------------------------|------------------------------|
| <b>Yearmo</b>      | <b>Enrollment</b> | <b>Capitation Eligibility</b> | <b>Weekly Payment Cycles</b> | <b>PMPW, Trended</b> |           | <b>Cap PMPM</b> |                 |               |                     |               | <b>Medical Paid</b>       | <b>Rx Paid</b>            | <b>Capitation Paid</b>               | <b>Total Paid</b>            |
|                    |                   |                               |                              | <b>Medical</b>       | <b>Rx</b> | <b>BH</b>       | <b>BH Retro</b> | <b>Dental</b> | <b>Healthy Con.</b> | <b>Transp</b> |                           |                           |                                      |                              |
| 202001             | 64,085            | 55,397                        | 4                            | 16.37                | 10.61     | 37.03           | -               | 14.53         | 0.57                | 9.67          | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355            | 61,868                        | 4                            | 55.69                | 18.02     | 37.03           | -               | 14.54         | 2.21                | 9.67          | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127            | 66,344                        | 5                            | 77.53                | 22.66     | 44.70           | -               | 14.55         | 2.89                | 9.67          | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702            | 70,712                        | 4                            | 68.10                | 23.81     | 44.70           | -               | 14.55         | 3.24                | 9.67          | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040            | 73,958                        | 4                            | 72.41                | 25.93     | 44.70           | -               | 14.55         | 4.12                | 9.67          | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967            | 77,861                        | 5                            | 74.80                | 27.42     | 44.70           | 11.55           | 14.55         | 4.57                | 9.67          | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899            | 80,469                        | 4                            | 84.55                | 28.35     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926            | 83,735                        | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 89,316            | 85,744                        | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 31,203,369                | 10,393,599                | 6,320,498                            | 47,917,467                   |
| 202010             | 91,773            | 88,102                        | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 32,061,462                | 10,679,423                | 6,494,312                            | 49,235,197                   |
| 202011             | 94,296            | 90,525                        | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 41,178,940                | 13,716,384                | 6,672,906                            | 61,568,230                   |
| 202012             | 96,890            | 93,014                        | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 33,849,089                | 11,274,868                | 6,856,411                            | 51,980,367                   |
| 202101             | 99,554            | 95,572                        | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 34,779,939                | 11,584,927                | 7,044,962                            | 53,409,827                   |
| 202102             | 102,292           | 98,200                        | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 35,736,387                | 11,903,512                | 7,238,698                            | 54,878,598                   |
| 202103             | 105,105           | 100,901                       | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 45,898,922                | 15,288,573                | 7,437,762                            | 68,625,258                   |
| 202104             | 107,995           | 103,675                       | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 37,728,914                | 12,567,207                | 7,642,301                            | 57,938,423                   |
| 202105             | 102,921           | 98,804                        | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 44,945,138                | 14,970,875                | 7,283,205                            | 67,199,218                   |
| 202106             | 105,751           | 101,521                       | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 36,944,903                | 12,306,059                | 7,483,493                            | 56,734,455                   |
| 202107             | 108,659           | 104,313                       | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 37,960,888                | 12,644,476                | 7,689,289                            | 58,294,653                   |
| 202108             | 111,647           | 107,181                       | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 48,756,015                | 16,240,249                | 7,900,745                            | 72,897,009                   |
| 202109             | 114,718           | 110,129                       | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 40,077,445                | 13,349,484                | 8,118,015                            | 61,544,944                   |
| 202110             | 117,872           | 113,157                       | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 41,179,574                | 13,716,595                | 8,341,260                            | 63,237,430                   |
| 202111             | 121,114           | 116,269                       | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 52,890,016                | 17,617,252                | 8,570,645                            | 79,077,913                   |
| 202112             | 124,444           | 119,467                       | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 43,475,593                | 14,481,381                | 8,806,338                            | 66,763,312                   |
| 202201             | 125,067           | 120,064                       | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 54,616,214                | 18,192,235                | 8,850,370                            | 81,658,819                   |
| 202202             | 125,692           | 120,664                       | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 43,911,436                | 14,626,557                | 8,894,621                            | 67,432,614                   |
| 202203             | 126,320           | 121,268                       | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 44,130,993                | 14,699,690                | 8,939,095                            | 67,769,777                   |
| 202204             | 126,952           | 121,874                       | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 44,351,648                | 14,773,188                | 8,983,790                            | 68,108,626                   |
| 202205             | 127,587           | 122,483                       | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 55,716,758                | 18,558,818                | 9,028,709                            | 83,304,285                   |
| 202206             | 128,225           | 123,096                       | 4                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 44,796,273                | 14,921,290                | 9,073,852                            | 68,791,415                   |
| <b>SFY Summary</b> |                   |                               |                              |                      |           |                 |                 |               |                     |               |                           |                           |                                      |                              |
| 2020               | 439,276           | 406,140                       |                              | 62.17                | 21.84     | 42.49           | 2.21            | 14.55         | 3.08                | 9.67          | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,166,718         | 1,120,261                     |                              | 87.14                | 29.04     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 440,661,135               | 146,843,737               | 82,575,143                           | 670,080,015                  |
| 2022               | 1,458,298         | 1,399,966                     |                              | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 551,862,854               | 183,821,215               | 103,196,729                          | 838,880,798                  |

(1) Enrollment projected from August 2020, assuming a 2.75% increase through December 2021 and a 0.50% increase thereafter.  
(2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
(3) Projections were adjusted based on weekly payment cycles in a month.  
(4) through (10) estimated by projecting August 2020 costs at a 0.00% annual trend (1.00 ^ (1/12) monthly trend) for medical and a 0.00% annual trend for pharmacy.  
For capitation payments, we have assumed a simple 0.00% increase on renewal dates. For Healthy Connections, we have assumed a 0.00% annual trend (1.00 ^ (1/12) monthly trend) similar to medical.

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**Appendix 7A**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*No End to PHE Modeled*

Capitation Eligibility % 96.0%  
 Annual Med/Cap Cost Trend: -2.0%  
 Annual Rx Cost Trend: -2.0%

PHE End Date: N/A  
 PHE Disenroll Date: N/A

|                    | (1)               | (2)                           | (3)                          | (4)                  | (5)       | (6)             | (7)             | (8)           | (9)                 | (10)          | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|-------------------|-------------------------------|------------------------------|----------------------|-----------|-----------------|-----------------|---------------|---------------------|---------------|---------------------------|---------------------------|--------------------------------------|------------------------------|
| <u>Yearmo</u>      | <u>Enrollment</u> | <u>Capitation Eligibility</u> | <u>Weekly Payment Cycles</u> | <u>PMPW, Trended</u> |           | <u>Cap PMPM</u> |                 |               |                     |               | <u>Medical Paid</u>       | <u>Rx Paid</u>            | <u>Capitation Paid</u>               | <u>Total Paid</u>            |
|                    |                   |                               |                              | <u>Medical</u>       | <u>Rx</u> | <u>BH</u>       | <u>BH Retro</u> | <u>Dental</u> | <u>Healthy Con.</u> | <u>Transp</u> |                           |                           |                                      |                              |
| 202001             | 64,085            | 55,397                        | 4                            | 16.37                | 10.61     | 37.03           | -               | 14.53         | 0.57                | 9.67          | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355            | 61,868                        | 4                            | 55.69                | 18.02     | 37.03           | -               | 14.54         | 2.21                | 9.67          | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127            | 66,344                        | 5                            | 77.53                | 22.66     | 44.70           | -               | 14.55         | 2.89                | 9.67          | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702            | 70,712                        | 4                            | 68.10                | 23.81     | 44.70           | -               | 14.55         | 3.24                | 9.67          | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040            | 73,958                        | 4                            | 72.41                | 25.93     | 44.70           | -               | 14.55         | 4.12                | 9.67          | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967            | 77,861                        | 5                            | 74.80                | 27.42     | 44.70           | 11.55           | 14.55         | 4.57                | 9.67          | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899            | 80,469                        | 4                            | 84.55                | 28.35     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926            | 83,735                        | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 89,316            | 85,744                        | 4                            | 87.19                | 29.04     | 44.70           | -               | 14.56         | 4.78                | 9.67          | 31,150,881                | 10,376,116                | 6,319,808                            | 47,846,804                   |
| 202010             | 91,773            | 88,102                        | 4                            | 87.05                | 28.99     | 44.70           | -               | 14.56         | 4.77                | 9.67          | 31,953,689                | 10,643,525                | 6,492,894                            | 49,090,108                   |
| 202011             | 94,296            | 90,525                        | 5                            | 86.90                | 28.95     | 44.70           | -               | 14.56         | 4.76                | 9.67          | 40,971,483                | 13,647,282                | 6,670,722                            | 61,289,487                   |
| 202012             | 96,890            | 93,014                        | 4                            | 86.75                | 28.90     | 44.70           | -               | 14.56         | 4.76                | 9.67          | 33,621,907                | 11,199,195                | 6,853,421                            | 51,674,523                   |
| 202101             | 99,554            | 95,572                        | 4                            | 86.61                | 28.85     | 44.70           | -               | 14.56         | 4.75                | 9.67          | 34,488,397                | 11,487,816                | 7,041,126                            | 53,017,339                   |
| 202102             | 102,292           | 98,200                        | 4                            | 86.46                | 28.80     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 35,377,219                | 11,783,876                | 7,233,972                            | 54,395,066                   |
| 202103             | 105,105           | 100,901                       | 5                            | 86.32                | 28.75     | 44.70           | -               | 14.56         | 4.73                | 9.67          | 45,361,183                | 15,109,456                | 7,432,102                            | 67,902,741                   |
| 202104             | 107,995           | 103,675                       | 4                            | 86.17                | 28.70     | 44.70           | -               | 14.56         | 4.72                | 9.48          | 37,224,170                | 12,399,081                | 7,615,608                            | 57,238,859                   |
| 202105             | 110,965           | 106,526                       | 5                            | 86.03                | 28.65     | 44.70           | -               | 14.56         | 4.72                | 9.48          | 47,729,371                | 15,898,281                | 7,824,191                            | 71,451,843                   |
| 202106             | 114,017           | 109,456                       | 4                            | 85.88                | 28.61     | 44.70           | -               | 14.56         | 4.71                | 9.48          | 39,167,546                | 13,046,404                | 8,038,488                            | 60,252,438                   |
| 202107             | 117,152           | 112,466                       | 4                            | 85.74                | 28.56     | 43.81           | -               | 14.26         | 4.70                | 9.48          | 40,176,957                | 13,382,631                | 8,125,372                            | 61,684,959                   |
| 202108             | 120,374           | 115,559                       | 5                            | 85.59                | 28.51     | 43.81           | -               | 14.26         | 4.69                | 9.48          | 51,515,476                | 17,159,404                | 8,347,906                            | 77,022,785                   |
| 202109             | 123,684           | 118,737                       | 4                            | 85.45                | 28.46     | 43.81           | -               | 14.26         | 4.69                | 9.48          | 42,274,490                | 14,081,303                | 8,576,536                            | 64,932,329                   |
| 202110             | 127,085           | 122,002                       | 4                            | 85.30                | 28.41     | 43.81           | -               | 14.26         | 4.68                | 9.48          | 43,363,971                | 14,444,201                | 8,811,429                            | 66,619,601                   |
| 202111             | 130,580           | 125,357                       | 5                            | 85.16                | 28.37     | 43.81           | -               | 14.26         | 4.67                | 9.48          | 55,601,912                | 18,520,564                | 9,052,757                            | 83,175,233                   |
| 202112             | 134,171           | 128,804                       | 4                            | 85.02                | 28.32     | 43.81           | -               | 14.26         | 4.66                | 9.48          | 45,627,890                | 15,198,295                | 9,300,696                            | 70,126,881                   |
| 202201             | 134,842           | 129,448                       | 5                            | 84.88                | 28.27     | 43.81           | -               | 14.26         | 4.65                | 9.48          | 57,223,616                | 19,060,741                | 9,346,185                            | 85,630,542                   |
| 202202             | 135,516           | 130,096                       | 4                            | 84.73                | 28.22     | 43.81           | -               | 14.26         | 4.65                | 9.48          | 45,930,396                | 15,299,057                | 9,391,897                            | 70,621,350                   |
| 202203             | 136,194           | 130,746                       | 4                            | 84.59                | 28.18     | 43.81           | -               | 14.26         | 4.64                | 9.48          | 46,082,400                | 15,349,688                | 9,437,835                            | 70,869,923                   |
| 202204             | 136,875           | 131,400                       | 4                            | 84.45                | 28.13     | 43.81           | -               | 14.26         | 4.63                | 9.48          | 46,234,907                | 15,400,487                | 9,483,999                            | 71,119,394                   |
| 202205             | 137,559           | 132,057                       | 5                            | 84.31                | 28.08     | 43.81           | -               | 14.26         | 4.62                | 9.48          | 57,984,899                | 19,314,318                | 9,530,390                            | 86,829,608                   |
| 202206             | 138,247           | 132,717                       | 4                            | 84.16                | 28.03     | 43.81           | -               | 14.26         | 4.61                | 9.48          | 46,541,438                | 15,502,590                | 9,577,011                            | 71,621,038                   |
| <b>SFY Summary</b> |                   |                               |                              |                      |           |                 |                 |               |                     |               |                           |                           |                                      |                              |
| 2020               | 439,276           | 406,140                       |                              | 62.17                | 21.84     | 42.49           | 2.21            | 14.55         | 3.08                | 9.67          | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,183,027         | 1,135,918                     |                              | 86.43                | 28.80     | 44.70           | -               | 14.56         | 4.75                | 9.62          | 443,379,915               | 147,749,342               | 83,622,926                           | 674,752,183                  |
| 2022               | 1,572,279         | 1,509,388                     |                              | 84.92                | 28.29     | 43.81           | -               | 14.26         | 4.66                | 9.48          | 578,558,353               | 192,713,278               | 108,982,013                          | 880,253,643                  |

(1) Enrollment projected from August 2020, assuming a 2.75% increase through December 2021 and a 0.50% increase thereafter.  
 (2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
 (3) Projections were adjusted based on weekly payment cycles in a month.  
 (4) through (10) estimated by projecting August 2020 costs at a -2.00% annual trend (0.98 ^ (1/12) monthly trend) for medical and a -2.00% annual trend for pharmacy.  
 For capitation payments, we have assumed a simple -2.00% increase on renewal dates. For Healthy Connections, we have assumed a -2.00% annual trend (0.98 ^ (1/12) monthly trend) similar to medical.

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**Appendix 7B**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*PHE Ends 01/21/2021*

**Capitation Eligibility %** 96.0%  
**Annual Med/Cap Cost Trend:** -2.0%  
**Annual Rx Cost Trend:** -2.0%

**PHE End Date:** 1/21/2021  
**PHE Disenroll Date:** 2/1/2021

|                    | (1)               | (2)                           | (3)                          | (4)                  | (5)       | (6)             | (7)             | (8)           | (9)                 | (10)          | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|-------------------|-------------------------------|------------------------------|----------------------|-----------|-----------------|-----------------|---------------|---------------------|---------------|---------------------------|---------------------------|--------------------------------------|------------------------------|
| <b>Yearmo</b>      | <b>Enrollment</b> | <b>Capitation Eligibility</b> | <b>Weekly Payment Cycles</b> | <b>PMPW, Trended</b> |           | <b>Cap PMPM</b> |                 |               |                     |               | <b>Medical Paid</b>       | <b>Rx Paid</b>            | <b>Capitation Paid</b>               | <b>Total Paid</b>            |
|                    |                   |                               |                              | <b>Medical</b>       | <b>Rx</b> | <b>BH</b>       | <b>BH Retro</b> | <b>Dental</b> | <b>Healthy Con.</b> | <b>Transp</b> |                           |                           |                                      |                              |
| 202001             | 64,085            | 55,397                        | 4                            | 16.37                | 10.61     | 37.03           | -               | 14.53         | 0.57                | 9.67          | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355            | 61,868                        | 4                            | 55.69                | 18.02     | 37.03           | -               | 14.54         | 2.21                | 9.67          | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127            | 66,344                        | 5                            | 77.53                | 22.66     | 44.70           | -               | 14.55         | 2.89                | 9.67          | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702            | 70,712                        | 4                            | 68.10                | 23.81     | 44.70           | -               | 14.55         | 3.24                | 9.67          | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040            | 73,958                        | 4                            | 72.41                | 25.93     | 44.70           | -               | 14.55         | 4.12                | 9.67          | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967            | 77,861                        | 5                            | 74.80                | 27.42     | 44.70           | 11.55           | 14.55         | 4.57                | 9.67          | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899            | 80,469                        | 4                            | 84.55                | 28.35     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926            | 83,735                        | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 89,316            | 85,744                        | 4                            | 87.19                | 29.04     | 44.70           | -               | 14.56         | 4.78                | 9.67          | 31,150,881                | 10,376,116                | 6,319,808                            | 47,846,804                   |
| 202010             | 91,773            | 88,102                        | 4                            | 87.05                | 28.99     | 44.70           | -               | 14.56         | 4.77                | 9.67          | 31,953,689                | 10,643,525                | 6,492,894                            | 49,090,108                   |
| 202011             | 94,296            | 90,525                        | 5                            | 86.90                | 28.95     | 44.70           | -               | 14.56         | 4.76                | 9.67          | 40,971,483                | 13,647,282                | 6,670,722                            | 61,289,487                   |
| 202012             | 96,890            | 93,014                        | 4                            | 86.75                | 28.90     | 44.70           | -               | 14.56         | 4.76                | 9.67          | 33,621,907                | 11,199,195                | 6,853,421                            | 51,674,523                   |
| 202101             | 99,554            | 95,572                        | 4                            | 86.61                | 28.85     | 44.70           | -               | 14.56         | 4.75                | 9.67          | 34,488,397                | 11,487,816                | 7,041,126                            | 53,017,339                   |
| 202102             | 94,876            | 91,081                        | 4                            | 86.46                | 28.80     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 32,812,570                | 10,929,611                | 6,709,550                            | 50,451,731                   |
| 202103             | 97,485            | 93,586                        | 5                            | 86.32                | 28.75     | 44.70           | -               | 14.56         | 4.73                | 9.67          | 42,072,753                | 14,014,106                | 6,893,316                            | 62,980,175                   |
| 202104             | 100,166           | 96,159                        | 4                            | 86.17                | 28.70     | 44.70           | -               | 14.56         | 4.72                | 9.48          | 34,525,628                | 11,500,218                | 7,063,520                            | 53,089,365                   |
| 202105             | 102,921           | 98,804                        | 5                            | 86.03                | 28.65     | 44.70           | -               | 14.56         | 4.72                | 9.48          | 44,269,261                | 14,745,746                | 7,256,981                            | 66,271,988                   |
| 202106             | 105,751           | 101,521                       | 4                            | 85.88                | 28.61     | 44.70           | -               | 14.56         | 4.71                | 9.48          | 36,328,120                | 12,100,614                | 7,455,743                            | 55,884,477                   |
| 202107             | 108,659           | 104,313                       | 4                            | 85.74                | 28.56     | 43.81           | -               | 14.26         | 4.70                | 9.48          | 37,264,354                | 12,412,466                | 7,536,328                            | 57,213,148                   |
| 202108             | 111,647           | 107,181                       | 5                            | 85.59                | 28.51     | 43.81           | -               | 14.26         | 4.69                | 9.48          | 47,780,895                | 15,915,444                | 7,742,730                            | 71,439,069                   |
| 202109             | 114,718           | 110,129                       | 4                            | 85.45                | 28.46     | 43.81           | -               | 14.26         | 4.69                | 9.48          | 39,209,828                | 13,060,488                | 7,954,785                            | 60,225,102                   |
| 202110             | 117,872           | 113,157                       | 4                            | 85.30                | 28.41     | 43.81           | -               | 14.26         | 4.68                | 9.48          | 40,220,328                | 13,397,078                | 8,172,650                            | 61,790,056                   |
| 202111             | 121,114           | 116,269                       | 5                            | 85.16                | 28.37     | 43.81           | -               | 14.26         | 4.67                | 9.48          | 51,571,088                | 17,177,927                | 8,396,483                            | 77,145,499                   |
| 202112             | 124,444           | 119,467                       | 4                            | 85.02                | 28.32     | 43.81           | -               | 14.26         | 4.66                | 9.48          | 42,320,126                | 14,096,504                | 8,626,448                            | 65,043,078                   |
| 202201             | 125,067           | 120,064                       | 5                            | 84.88                | 28.27     | 43.81           | -               | 14.26         | 4.65                | 9.48          | 53,075,227                | 17,678,945                | 8,668,639                            | 79,422,811                   |
| 202202             | 125,692           | 120,664                       | 4                            | 84.73                | 28.22     | 43.81           | -               | 14.26         | 4.65                | 9.48          | 42,600,702                | 14,189,962                | 8,711,038                            | 65,501,701                   |
| 202203             | 126,320           | 121,268                       | 4                            | 84.59                | 28.18     | 43.81           | -               | 14.26         | 4.64                | 9.48          | 42,741,686                | 14,236,923                | 8,753,645                            | 65,732,254                   |
| 202204             | 126,952           | 121,874                       | 4                            | 84.45                | 28.13     | 43.81           | -               | 14.26         | 4.63                | 9.48          | 42,883,138                | 14,284,039                | 8,796,463                            | 65,963,639                   |
| 202205             | 127,587           | 122,483                       | 5                            | 84.31                | 28.08     | 43.81           | -               | 14.26         | 4.62                | 9.48          | 53,781,322                | 17,914,139                | 8,839,491                            | 80,534,952                   |
| 202206             | 128,225           | 123,096                       | 4                            | 84.16                | 28.03     | 43.81           | -               | 14.26         | 4.61                | 9.48          | 43,167,446                | 14,378,740                | 8,882,731                            | 66,428,918                   |
| <b>SFY Summary</b> |                   |                               |                              |                      |           |                 |                 |               |                     |               |                           |                           |                                      |                              |
| 2020               | 439,276           | 406,140                       |                              | 62.17                | 21.84     | 42.49           | 2.21            | 14.55         | 3.08                | 9.67          | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,143,853         | 1,098,311                     |                              | 86.43                | 28.80     | 44.70           | -               | 14.56         | 4.75                | 9.62          | 428,528,760               | 142,802,537               | 80,857,675                           | 652,188,972                  |
| 2022               | 1,458,298         | 1,399,966                     |                              | 84.92                | 28.29     | 43.81           | -               | 14.26         | 4.66                | 9.48          | 536,616,140               | 178,742,654               | 101,081,432                          | 816,440,227                  |

(1) Enrollment projected from August 2020, assuming a 2.75% increase through December 2021 and a 0.50% increase thereafter.

(2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.

(3) Projections were adjusted based on weekly payment cycles in a month.

(4) through (10) estimated by projecting August 2020 costs at a -2.00% annual trend (0.98 ^ (1/12) monthly trend) for medical and a -2.00% annual trend for pharmacy.

For capitation payments, we have assumed a simple -2.00% increase on renewal dates. For Healthy Connections, we have assumed a -2.00% annual trend (0.98 ^ (1/12) monthly trend) similar to medical.

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**Appendix 7C**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*PHE Ends 04/22/2021*

**Capitation Eligibility %** 96.0%  
**Annual Med/Cap Cost Trend:** -2.0%  
**Annual Rx Cost Trend:** -2.0%

**PHE End Date:** 4/22/2021  
**PHE Disenroll Date:** 5/1/2021

|                    | (1)               | (2)                           | (3)                          | (4)                  | (5)       | (6)             | (7)             | (8)           | (9)                 | (10)          | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|-------------------|-------------------------------|------------------------------|----------------------|-----------|-----------------|-----------------|---------------|---------------------|---------------|---------------------------|---------------------------|--------------------------------------|------------------------------|
| <b>Yearmo</b>      | <b>Enrollment</b> | <b>Capitation Eligibility</b> | <b>Weekly Payment Cycles</b> | <b>PMPW, Trended</b> |           | <b>Cap PMPM</b> |                 |               |                     |               | <b>Medical Paid</b>       | <b>Rx Paid</b>            | <b>Capitation Paid</b>               | <b>Total Paid</b>            |
|                    |                   |                               |                              | <b>Medical</b>       | <b>Rx</b> | <b>BH</b>       | <b>BH Retro</b> | <b>Dental</b> | <b>Healthy Con.</b> | <b>Transp</b> |                           |                           |                                      |                              |
| 202001             | 64,085            | 55,397                        | 4                            | 16.37                | 10.61     | 37.03           | -               | 14.53         | 0.57                | 9.67          | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355            | 61,868                        | 4                            | 55.69                | 18.02     | 37.03           | -               | 14.54         | 2.21                | 9.67          | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127            | 66,344                        | 5                            | 77.53                | 22.66     | 44.70           | -               | 14.55         | 2.89                | 9.67          | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702            | 70,712                        | 4                            | 68.10                | 23.81     | 44.70           | -               | 14.55         | 3.24                | 9.67          | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040            | 73,958                        | 4                            | 72.41                | 25.93     | 44.70           | -               | 14.55         | 4.12                | 9.67          | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967            | 77,861                        | 5                            | 74.80                | 27.42     | 44.70           | 11.55           | 14.55         | 4.57                | 9.67          | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899            | 80,469                        | 4                            | 84.55                | 28.35     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926            | 83,735                        | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 89,316            | 85,744                        | 4                            | 87.19                | 29.04     | 44.70           | -               | 14.56         | 4.78                | 9.67          | 31,150,881                | 10,376,116                | 6,319,808                            | 47,846,804                   |
| 202010             | 91,773            | 88,102                        | 4                            | 87.05                | 28.99     | 44.70           | -               | 14.56         | 4.77                | 9.67          | 31,953,689                | 10,643,525                | 6,492,894                            | 49,090,108                   |
| 202011             | 94,296            | 90,525                        | 5                            | 86.90                | 28.95     | 44.70           | -               | 14.56         | 4.76                | 9.67          | 40,971,483                | 13,647,282                | 6,670,722                            | 61,289,487                   |
| 202012             | 96,890            | 93,014                        | 4                            | 86.75                | 28.90     | 44.70           | -               | 14.56         | 4.76                | 9.67          | 33,621,907                | 11,199,195                | 6,853,421                            | 51,674,523                   |
| 202101             | 99,554            | 95,572                        | 4                            | 86.61                | 28.85     | 44.70           | -               | 14.56         | 4.75                | 9.67          | 34,488,397                | 11,487,816                | 7,041,126                            | 53,017,339                   |
| 202102             | 102,292           | 98,200                        | 4                            | 86.46                | 28.80     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 35,377,219                | 11,783,876                | 7,233,972                            | 54,395,066                   |
| 202103             | 105,105           | 100,901                       | 5                            | 86.32                | 28.75     | 44.70           | -               | 14.56         | 4.73                | 9.67          | 45,361,183                | 15,109,456                | 7,432,102                            | 67,902,741                   |
| 202104             | 107,995           | 103,675                       | 4                            | 86.17                | 28.70     | 44.70           | -               | 14.56         | 4.72                | 9.48          | 37,224,170                | 12,399,081                | 7,615,608                            | 57,238,859                   |
| 202105             | 102,921           | 98,804                        | 5                            | 86.03                | 28.65     | 44.70           | -               | 14.56         | 4.72                | 9.48          | 44,269,261                | 14,745,746                | 7,256,981                            | 66,271,988                   |
| 202106             | 105,751           | 101,521                       | 4                            | 85.88                | 28.61     | 44.70           | -               | 14.56         | 4.71                | 9.48          | 36,328,120                | 12,100,614                | 7,455,743                            | 55,884,477                   |
| 202107             | 108,659           | 104,313                       | 4                            | 85.74                | 28.56     | 43.81           | -               | 14.26         | 4.70                | 9.48          | 37,264,354                | 12,412,466                | 7,536,328                            | 57,213,148                   |
| 202108             | 111,647           | 107,181                       | 5                            | 85.59                | 28.51     | 43.81           | -               | 14.26         | 4.69                | 9.48          | 47,780,895                | 15,915,444                | 7,742,730                            | 71,439,069                   |
| 202109             | 114,718           | 110,129                       | 4                            | 85.45                | 28.46     | 43.81           | -               | 14.26         | 4.69                | 9.48          | 39,209,828                | 13,060,488                | 7,954,785                            | 60,225,102                   |
| 202110             | 117,872           | 113,157                       | 4                            | 85.30                | 28.41     | 43.81           | -               | 14.26         | 4.68                | 9.48          | 40,220,328                | 13,397,078                | 8,172,650                            | 61,790,056                   |
| 202111             | 121,114           | 116,269                       | 5                            | 85.16                | 28.37     | 43.81           | -               | 14.26         | 4.67                | 9.48          | 51,571,088                | 17,177,927                | 8,396,483                            | 77,145,499                   |
| 202112             | 124,444           | 119,467                       | 4                            | 85.02                | 28.32     | 43.81           | -               | 14.26         | 4.66                | 9.48          | 42,320,126                | 14,096,504                | 8,626,448                            | 65,043,078                   |
| 202201             | 125,067           | 120,064                       | 5                            | 84.88                | 28.27     | 43.81           | -               | 14.26         | 4.65                | 9.48          | 53,075,227                | 17,678,945                | 8,668,639                            | 79,422,811                   |
| 202202             | 125,692           | 120,664                       | 4                            | 84.73                | 28.22     | 43.81           | -               | 14.26         | 4.65                | 9.48          | 42,600,702                | 14,189,962                | 8,711,038                            | 65,501,701                   |
| 202203             | 126,320           | 121,268                       | 4                            | 84.59                | 28.18     | 43.81           | -               | 14.26         | 4.64                | 9.48          | 42,741,686                | 14,236,923                | 8,753,645                            | 65,732,254                   |
| 202204             | 126,952           | 121,874                       | 4                            | 84.45                | 28.13     | 43.81           | -               | 14.26         | 4.63                | 9.48          | 42,883,138                | 14,284,039                | 8,796,463                            | 65,963,639                   |
| 202205             | 127,587           | 122,483                       | 5                            | 84.31                | 28.08     | 43.81           | -               | 14.26         | 4.62                | 9.48          | 53,781,322                | 17,914,139                | 8,839,491                            | 80,534,952                   |
| 202206             | 128,225           | 123,096                       | 4                            | 84.16                | 28.03     | 43.81           | -               | 14.26         | 4.61                | 9.48          | 43,167,446                | 14,378,740                | 8,882,731                            | 66,428,918                   |
| <b>SFY Summary</b> |                   |                               |                              |                      |           |                 |                 |               |                     |               |                           |                           |                                      |                              |
| 2020               | 439,276           | 406,140                       |                              | 62.17                | 21.84     | 42.49           | 2.21            | 14.55         | 3.08                | 9.67          | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,166,718         | 1,120,261                     |                              | 86.43                | 28.80     | 44.70           | -               | 14.56         | 4.75                | 9.62          | 437,080,380               | 145,651,015               | 82,472,971                           | 665,204,366                  |
| 2022               | 1,458,298         | 1,399,966                     |                              | 84.92                | 28.29     | 43.81           | -               | 14.26         | 4.66                | 9.48          | 536,616,140               | 178,742,654               | 101,081,432                          | 816,440,227                  |

(1) Enrollment projected from August 2020, assuming a 2.75% increase through December 2021 and a 0.50% increase thereafter.  
(2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
(3) Projections were adjusted based on weekly payment cycles in a month.  
(4) through (10) estimated by projecting August 2020 costs at a -2.00% annual trend (0.98 ^ (1/12) monthly trend) for medical and a -2.00% annual trend for pharmacy.  
For capitation payments, we have assumed a simple -2.00% increase on renewal dates. For Healthy Connections, we have assumed a -2.00% annual trend (0.98 ^ (1/12) monthly trend) similar to medical.

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**Appendix 8A**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*No End to PHE Modeled*

Capitation Eligibility % 96.0%  
 Annual Med/Cap Cost Trend: 6.0%  
 Annual Rx Cost Trend: 10.0%

PHE End Date: N/A  
 PHE Disenroll Date: N/A

|                    | (1)               | (2)                           | (3)                          | (4)                  | (5)       | (6)             | (7)             | (8)           | (9)                 | (10)          | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|-------------------|-------------------------------|------------------------------|----------------------|-----------|-----------------|-----------------|---------------|---------------------|---------------|---------------------------|---------------------------|--------------------------------------|------------------------------|
| <u>Yearmo</u>      | <u>Enrollment</u> | <u>Capitation Eligibility</u> | <u>Weekly Payment Cycles</u> | <u>PMPW, Trended</u> |           | <u>Cap PMPM</u> |                 |               |                     |               | <u>Medical Paid</u>       | <u>Rx Paid</u>            | <u>Capitation Paid</u>               | <u>Total Paid</u>            |
|                    |                   |                               |                              | <u>Medical</u>       | <u>Rx</u> | <u>BH</u>       | <u>BH Retro</u> | <u>Dental</u> | <u>Healthy Con.</u> | <u>Transp</u> |                           |                           |                                      |                              |
| 202001             | 64,085            | 55,397                        | 4                            | 16.37                | 10.61     | 37.03           | -               | 14.53         | 0.57                | 9.67          | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355            | 61,868                        | 4                            | 55.69                | 18.02     | 37.03           | -               | 14.54         | 2.21                | 9.67          | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127            | 66,344                        | 5                            | 77.53                | 22.66     | 44.70           | -               | 14.55         | 2.89                | 9.67          | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702            | 70,712                        | 4                            | 68.10                | 23.81     | 44.70           | -               | 14.55         | 3.24                | 9.67          | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040            | 73,958                        | 4                            | 72.41                | 25.93     | 44.70           | -               | 14.55         | 4.12                | 9.67          | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967            | 77,861                        | 5                            | 74.80                | 27.42     | 44.70           | 11.55           | 14.55         | 4.57                | 9.67          | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899            | 80,469                        | 4                            | 84.55                | 28.35     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926            | 83,735                        | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 89,968            | 86,370                        | 4                            | 87.76                | 29.32     | 44.70           | -               | 14.56         | 4.81                | 9.67          | 31,584,124                | 10,552,950                | 6,368,647                            | 48,505,720                   |
| 202010             | 93,117            | 89,393                        | 4                            | 88.19                | 29.56     | 44.70           | -               | 14.56         | 4.84                | 9.67          | 32,848,686                | 11,009,399                | 6,593,643                            | 50,451,728                   |
| 202011             | 96,376            | 92,521                        | 5                            | 88.62                | 29.79     | 44.70           | -               | 14.56         | 4.86                | 9.67          | 42,704,849                | 14,356,989                | 6,826,598                            | 63,888,436                   |
| 202012             | 99,750            | 95,760                        | 4                            | 89.05                | 30.03     | 44.70           | -               | 14.56         | 4.88                | 9.67          | 35,531,730                | 11,982,380                | 7,067,794                            | 54,581,904                   |
| 202101             | 103,241           | 99,111                        | 4                            | 89.49                | 30.27     | 44.70           | -               | 14.56         | 4.91                | 9.67          | 36,954,346                | 12,500,657                | 7,317,522                            | 56,772,525                   |
| 202102             | 106,854           | 102,580                       | 4                            | 89.92                | 30.51     | 44.70           | -               | 14.56         | 4.93                | 9.67          | 38,433,921                | 13,041,351                | 7,576,085                            | 59,051,357                   |
| 202103             | 110,594           | 106,170                       | 5                            | 90.36                | 30.76     | 44.70           | -               | 14.56         | 4.95                | 9.67          | 49,965,919                | 17,006,789                | 7,843,796                            | 74,816,504                   |
| 202104             | 114,465           | 109,886                       | 4                            | 90.80                | 31.00     | 44.70           | -               | 14.56         | 4.98                | 10.25         | 41,573,160                | 14,193,910                | 8,184,735                            | 63,951,805                   |
| 202105             | 118,471           | 113,732                       | 5                            | 91.24                | 31.25     | 44.70           | -               | 14.56         | 5.00                | 10.25         | 54,047,078                | 18,509,804                | 8,473,957                            | 81,030,839                   |
| 202106             | 122,618           | 117,713                       | 4                            | 91.68                | 31.50     | 44.70           | -               | 14.56         | 5.03                | 10.25         | 44,968,809                | 15,448,330                | 8,773,412                            | 69,190,550                   |
| 202107             | 126,909           | 121,833                       | 4                            | 92.13                | 31.75     | 47.38           | -               | 15.43         | 5.05                | 10.25         | 46,769,266                | 16,116,520                | 9,516,615                            | 72,402,402                   |
| 202108             | 131,351           | 126,097                       | 5                            | 92.58                | 32.00     | 47.38           | -               | 15.43         | 5.08                | 10.25         | 60,802,262                | 21,017,015                | 9,852,797                            | 91,672,075                   |
| 202109             | 135,948           | 130,511                       | 4                            | 93.03                | 32.26     | 47.38           | -               | 15.43         | 5.10                | 10.25         | 50,589,327                | 17,540,855                | 10,200,870                           | 78,331,051                   |
| 202110             | 140,707           | 135,078                       | 4                            | 93.48                | 32.51     | 47.38           | -               | 15.43         | 5.13                | 10.25         | 52,614,818                | 18,299,554                | 10,561,254                           | 81,475,625                   |
| 202111             | 145,631           | 139,806                       | 5                            | 93.94                | 32.77     | 47.38           | -               | 15.43         | 5.15                | 10.25         | 68,401,757                | 23,863,836                | 10,934,386                           | 103,199,978                  |
| 202112             | 150,728           | 144,699                       | 4                            | 94.40                | 33.03     | 47.38           | -               | 15.43         | 5.18                | 10.25         | 56,912,336                | 19,916,819                | 11,320,717                           | 88,149,872                   |
| 202201             | 151,482           | 145,423                       | 5                            | 94.85                | 33.30     | 47.38           | -               | 15.43         | 5.20                | 10.25         | 71,844,133                | 25,220,021                | 11,380,984                           | 108,445,139                  |
| 202202             | 152,240           | 146,150                       | 4                            | 95.32                | 33.56     | 47.38           | -               | 15.43         | 5.23                | 10.25         | 58,043,846                | 20,438,588                | 11,441,589                           | 89,924,023                   |
| 202203             | 153,001           | 146,881                       | 4                            | 95.78                | 33.83     | 47.38           | -               | 15.43         | 5.25                | 10.25         | 58,618,009                | 20,704,576                | 11,502,533                           | 90,825,118                   |
| 202204             | 153,766           | 147,615                       | 4                            | 96.25                | 34.10     | 47.38           | -               | 15.43         | 5.28                | 10.25         | 59,197,852                | 20,974,025                | 11,563,819                           | 91,735,697                   |
| 202205             | 154,535           | 148,353                       | 5                            | 96.72                | 34.37     | 47.38           | -               | 15.43         | 5.30                | 10.25         | 74,729,288                | 26,558,727                | 11,625,449                           | 112,913,464                  |
| 202206             | 155,307           | 149,095                       | 4                            | 97.19                | 34.65     | 47.38           | -               | 15.43         | 5.33                | 10.25         | 60,374,802                | 21,523,490                | 11,687,425                           | 93,585,716                   |
| <b>SFY Summary</b> |                   |                               |                              |                      |           |                 |                 |               |                     |               |                           |                           |                                      |                              |
| 2020               | 439,276           | 406,140                       |                              | 62.17                | 21.84     | 42.49           | 2.21            | 14.55         | 3.08                | 9.67          | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,226,280         | 1,177,441                     |                              | 89.30                | 30.23     | 44.70           | -               | 14.56         | 4.90                | 9.84          | 474,946,692               | 160,760,868               | 87,126,784                           | 722,834,344                  |
| 2022               | 1,751,605         | 1,681,541                     |                              | 94.73                | 33.23     | 47.38           | -               | 15.43         | 5.19                | 10.25         | 718,897,696               | 252,174,025               | 131,588,440                          | 1,102,660,160                |

(1) Enrollment projected from August 2020, assuming a 3.50% increase through December 2021 and a 0.50% increase thereafter.  
 (2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
 (3) Projections were adjusted based on weekly payment cycles in a month.  
 (4) through (10) estimated by projecting August 2020 costs at a 6.00% annual trend (1.06 ^ (1/12) monthly trend) for medical and a 10.00% annual trend for pharmacy.  
 For capitation payments, we have assumed a simple 6.00% increase on renewal dates. For Healthy Connections, we have assumed a 6.00% annual trend (1.06 ^ (1/12) monthly trend) similar to medical.

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**Appendix 8B**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*PHE Ends 01/21/2021*

Capitation Eligibility % 96.0%  
 Annual Med/Cap Cost Trend: 6.0%  
 Annual Rx Cost Trend: 10.0%

PHE End Date: 1/21/2021  
 PHE Disenroll Date: 2/1/2021

|                    | (1)               | (2)                           | (3)                          | (4)                  | (5)       | (6)             | (7)             | (8)           | (9)                 | (10)          | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|-------------------|-------------------------------|------------------------------|----------------------|-----------|-----------------|-----------------|---------------|---------------------|---------------|---------------------------|---------------------------|--------------------------------------|------------------------------|
| <u>Yearmo</u>      | <u>Enrollment</u> | <u>Capitation Eligibility</u> | <u>Weekly Payment Cycles</u> | <u>PMPW, Trended</u> |           | <u>Cap PMPM</u> |                 |               |                     |               | <u>Medical Paid</u>       | <u>Rx Paid</u>            | <u>Capitation Paid</u>               | <u>Total Paid</u>            |
|                    |                   |                               |                              | <u>Medical</u>       | <u>Rx</u> | <u>BH</u>       | <u>BH Retro</u> | <u>Dental</u> | <u>Healthy Con.</u> | <u>Transp</u> |                           |                           |                                      |                              |
| 202001             | 64,085            | 55,397                        | 4                            | 16.37                | 10.61     | 37.03           | -               | 14.53         | 0.57                | 9.67          | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355            | 61,868                        | 4                            | 55.69                | 18.02     | 37.03           | -               | 14.54         | 2.21                | 9.67          | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127            | 66,344                        | 5                            | 77.53                | 22.66     | 44.70           | -               | 14.55         | 2.89                | 9.67          | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702            | 70,712                        | 4                            | 68.10                | 23.81     | 44.70           | -               | 14.55         | 3.24                | 9.67          | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040            | 73,958                        | 4                            | 72.41                | 25.93     | 44.70           | -               | 14.55         | 4.12                | 9.67          | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967            | 77,861                        | 5                            | 74.80                | 27.42     | 44.70           | 11.55           | 14.55         | 4.57                | 9.67          | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899            | 80,469                        | 4                            | 84.55                | 28.35     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926            | 83,735                        | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 89,968            | 86,370                        | 4                            | 87.76                | 29.32     | 44.70           | -               | 14.56         | 4.81                | 9.67          | 31,584,124                | 10,552,950                | 6,368,647                            | 48,505,720                   |
| 202010             | 93,117            | 89,393                        | 4                            | 88.19                | 29.56     | 44.70           | -               | 14.56         | 4.84                | 9.67          | 32,848,686                | 11,009,399                | 6,593,643                            | 50,451,728                   |
| 202011             | 96,376            | 92,521                        | 5                            | 88.62                | 29.79     | 44.70           | -               | 14.56         | 4.86                | 9.67          | 42,704,849                | 14,356,989                | 6,826,598                            | 63,888,436                   |
| 202012             | 99,750            | 95,760                        | 4                            | 89.05                | 30.03     | 44.70           | -               | 14.56         | 4.88                | 9.67          | 35,531,730                | 11,982,380                | 7,067,794                            | 54,581,904                   |
| 202101             | 103,241           | 99,111                        | 4                            | 89.49                | 30.27     | 44.70           | -               | 14.56         | 4.91                | 9.67          | 36,954,346                | 12,500,657                | 7,317,522                            | 56,772,525                   |
| 202102             | 99,220            | 95,251                        | 4                            | 89.92                | 30.51     | 44.70           | -               | 14.56         | 4.93                | 9.67          | 35,687,913                | 12,109,579                | 7,034,793                            | 54,832,284                   |
| 202103             | 102,692           | 98,585                        | 5                            | 90.36                | 30.76     | 44.70           | -               | 14.56         | 4.95                | 9.67          | 46,395,978                | 15,791,696                | 7,283,376                            | 69,471,051                   |
| 202104             | 106,287           | 102,035                       | 4                            | 90.80                | 31.00     | 44.70           | -               | 14.56         | 4.98                | 10.25         | 38,602,861                | 13,179,791                | 7,599,956                            | 59,382,608                   |
| 202105             | 110,007           | 105,606                       | 5                            | 91.24                | 31.25     | 44.70           | -               | 14.56         | 5.00                | 10.25         | 50,185,549                | 17,187,324                | 7,868,514                            | 75,241,387                   |
| 202106             | 113,857           | 109,303                       | 4                            | 91.68                | 31.50     | 44.70           | -               | 14.56         | 5.03                | 10.25         | 41,755,899                | 14,344,585                | 8,146,573                            | 64,247,057                   |
| 202107             | 117,842           | 113,128                       | 4                            | 92.13                | 31.75     | 47.38           | -               | 15.43         | 5.05                | 10.25         | 43,427,718                | 14,965,035                | 8,836,677                            | 67,229,430                   |
| 202108             | 121,966           | 117,088                       | 5                            | 92.58                | 32.00     | 47.38           | -               | 15.43         | 5.08                | 10.25         | 56,458,092                | 19,515,401                | 9,148,840                            | 85,122,333                   |
| 202109             | 126,235           | 121,186                       | 4                            | 93.03                | 32.26     | 47.38           | -               | 15.43         | 5.10                | 10.25         | 46,974,845                | 16,287,604                | 9,472,043                            | 72,734,492                   |
| 202110             | 130,654           | 125,427                       | 4                            | 93.48                | 32.51     | 47.38           | -               | 15.43         | 5.13                | 10.25         | 48,855,620                | 16,992,096                | 9,806,679                            | 75,654,395                   |
| 202111             | 135,226           | 129,817                       | 5                            | 93.94                | 32.77     | 47.38           | -               | 15.43         | 5.15                | 10.25         | 63,514,621                | 22,158,824                | 10,153,151                           | 95,826,596                   |
| 202112             | 139,959           | 134,361                       | 4                            | 94.40                | 33.03     | 47.38           | -               | 15.43         | 5.18                | 10.25         | 52,846,091                | 18,493,812                | 10,511,880                           | 81,851,783                   |
| 202201             | 140,659           | 135,033                       | 5                            | 94.85                | 33.30     | 47.38           | -               | 15.43         | 5.20                | 10.25         | 66,711,049                | 23,418,113                | 10,567,841                           | 100,697,003                  |
| 202202             | 141,362           | 135,708                       | 4                            | 95.32                | 33.56     | 47.38           | -               | 15.43         | 5.23                | 10.25         | 53,896,757                | 18,978,301                | 10,624,116                           | 83,499,175                   |
| 202203             | 142,069           | 136,386                       | 4                            | 95.78                | 33.83     | 47.38           | -               | 15.43         | 5.25                | 10.25         | 54,429,898                | 19,225,285                | 10,680,706                           | 84,335,889                   |
| 202204             | 142,780           | 137,068                       | 4                            | 96.25                | 34.10     | 47.38           | -               | 15.43         | 5.28                | 10.25         | 54,968,313                | 19,475,483                | 10,737,613                           | 85,181,409                   |
| 202205             | 143,493           | 137,754                       | 5                            | 96.72                | 34.37     | 47.38           | -               | 15.43         | 5.30                | 10.25         | 69,390,066                | 24,661,172                | 10,794,840                           | 104,846,078                  |
| 202206             | 144,211           | 138,442                       | 4                            | 97.19                | 34.65     | 47.38           | -               | 15.43         | 5.33                | 10.25         | 56,061,172                | 19,985,690                | 10,852,387                           | 86,899,249                   |
| <b>SFY Summary</b> |                   |                               |                              |                      |           |                 |                 |               |                     |               |                           |                           |                                      |                              |
| 2020               | 439,276           | 406,140                       |                              | 62.17                | 21.84     | 42.49           | 2.21            | 14.55         | 3.08                | 9.67          | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,185,340         | 1,138,139                     |                              | 89.24                | 30.20     | 44.70           | -               | 14.56         | 4.90                | 9.83          | 458,586,006               | 155,173,659               | 84,208,011                           | 697,967,675                  |
| 2022               | 1,626,457         | 1,561,399                     |                              | 94.73                | 33.23     | 47.38           | -               | 15.43         | 5.19                | 10.25         | 667,534,242               | 234,156,817               | 122,186,773                          | 1,023,877,832                |

(1) Enrollment projected from August 2020, assuming a 3.50% increase through December 2021 and a 0.50% increase thereafter.  
 (2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
 (3) Projections were adjusted based on weekly payment cycles in a month.  
 (4) through (10) estimated by projecting August 2020 costs at a 6.00% annual trend (1.06 ^ (1/12) monthly trend) for medical and a 10.00% annual trend for pharmacy.  
 For capitation payments, we have assumed a simple 6.00% increase on renewal dates. For Healthy Connections, we have assumed a 6.00% annual trend (1.06 ^ (1/12) monthly trend) similar to medical.

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**Appendix 8C**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*PHE Ends 04/22/2021*

**Capitation Eligibility %** 96.0%  
**Annual Med/Cap Cost Trend:** 6.0%  
**Annual Rx Cost Trend:** 10.0%

**PHE End Date:** 4/22/2021  
**PHE Disenroll Date:** 5/1/2021

|                    | (1)               | (2)                           | (3)                          | (4)                  | (5)       | (6)             | (7)             | (8)           | (9)                 | (10)          | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|-------------------|-------------------------------|------------------------------|----------------------|-----------|-----------------|-----------------|---------------|---------------------|---------------|---------------------------|---------------------------|--------------------------------------|------------------------------|
| <b>Yearmo</b>      | <b>Enrollment</b> | <b>Capitation Eligibility</b> | <b>Weekly Payment Cycles</b> | <b>PMPW, Trended</b> |           | <b>Cap PMPM</b> |                 |               |                     |               | <b>Medical Paid</b>       | <b>Rx Paid</b>            | <b>Capitation Paid</b>               | <b>Total Paid</b>            |
|                    |                   |                               |                              | <b>Medical</b>       | <b>Rx</b> | <b>BH</b>       | <b>BH Retro</b> | <b>Dental</b> | <b>Healthy Con.</b> | <b>Transp</b> |                           |                           |                                      |                              |
| 202001             | 64,085            | 55,397                        | 4                            | 16.37                | 10.61     | 37.03           | -               | 14.53         | 0.57                | 9.67          | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355            | 61,868                        | 4                            | 55.69                | 18.02     | 37.03           | -               | 14.54         | 2.21                | 9.67          | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127            | 66,344                        | 5                            | 77.53                | 22.66     | 44.70           | -               | 14.55         | 2.89                | 9.67          | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702            | 70,712                        | 4                            | 68.10                | 23.81     | 44.70           | -               | 14.55         | 3.24                | 9.67          | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040            | 73,958                        | 4                            | 72.41                | 25.93     | 44.70           | -               | 14.55         | 4.12                | 9.67          | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967            | 77,861                        | 5                            | 74.80                | 27.42     | 44.70           | 11.55           | 14.55         | 4.57                | 9.67          | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899            | 80,469                        | 4                            | 84.55                | 28.35     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926            | 83,735                        | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 89,968            | 86,370                        | 4                            | 87.76                | 29.32     | 44.70           | -               | 14.56         | 4.81                | 9.67          | 31,584,124                | 10,552,950                | 6,368,647                            | 48,505,720                   |
| 202010             | 93,117            | 89,393                        | 4                            | 88.19                | 29.56     | 44.70           | -               | 14.56         | 4.84                | 9.67          | 32,848,686                | 11,009,399                | 6,593,643                            | 50,451,728                   |
| 202011             | 96,376            | 92,521                        | 5                            | 88.62                | 29.79     | 44.70           | -               | 14.56         | 4.86                | 9.67          | 42,704,849                | 14,356,989                | 6,826,598                            | 63,888,436                   |
| 202012             | 99,750            | 95,760                        | 4                            | 89.05                | 30.03     | 44.70           | -               | 14.56         | 4.88                | 9.67          | 35,531,730                | 11,982,380                | 7,067,794                            | 54,581,904                   |
| 202101             | 103,241           | 99,111                        | 4                            | 89.49                | 30.27     | 44.70           | -               | 14.56         | 4.91                | 9.67          | 36,954,346                | 12,500,657                | 7,317,522                            | 56,772,525                   |
| 202102             | 106,854           | 102,580                       | 4                            | 89.92                | 30.51     | 44.70           | -               | 14.56         | 4.93                | 9.67          | 38,433,921                | 13,041,351                | 7,576,085                            | 59,051,357                   |
| 202103             | 110,594           | 106,170                       | 5                            | 90.36                | 30.76     | 44.70           | -               | 14.56         | 4.95                | 9.67          | 49,965,919                | 17,006,789                | 7,843,796                            | 74,816,504                   |
| 202104             | 114,465           | 109,886                       | 4                            | 90.80                | 31.00     | 44.70           | -               | 14.56         | 4.98                | 10.25         | 41,573,160                | 14,193,910                | 8,184,735                            | 63,951,805                   |
| 202105             | 110,007           | 105,606                       | 5                            | 91.24                | 31.25     | 44.70           | -               | 14.56         | 5.00                | 10.25         | 50,185,549                | 17,187,324                | 7,868,514                            | 75,241,387                   |
| 202106             | 113,857           | 109,303                       | 4                            | 91.68                | 31.50     | 44.70           | -               | 14.56         | 5.03                | 10.25         | 41,755,899                | 14,344,585                | 8,146,573                            | 64,247,057                   |
| 202107             | 117,842           | 113,128                       | 4                            | 92.13                | 31.75     | 47.38           | -               | 15.43         | 5.05                | 10.25         | 43,427,718                | 14,965,035                | 8,836,677                            | 67,229,430                   |
| 202108             | 121,966           | 117,088                       | 5                            | 92.58                | 32.00     | 47.38           | -               | 15.43         | 5.08                | 10.25         | 56,458,092                | 19,515,401                | 9,148,840                            | 85,122,333                   |
| 202109             | 126,235           | 121,186                       | 4                            | 93.03                | 32.26     | 47.38           | -               | 15.43         | 5.10                | 10.25         | 46,974,845                | 16,287,604                | 9,472,043                            | 72,734,492                   |
| 202110             | 130,654           | 125,427                       | 4                            | 93.48                | 32.51     | 47.38           | -               | 15.43         | 5.13                | 10.25         | 48,855,620                | 16,992,096                | 9,806,679                            | 75,654,395                   |
| 202111             | 135,226           | 129,817                       | 5                            | 93.94                | 32.77     | 47.38           | -               | 15.43         | 5.15                | 10.25         | 63,514,621                | 22,158,824                | 10,153,151                           | 95,826,596                   |
| 202112             | 139,959           | 134,361                       | 4                            | 94.40                | 33.03     | 47.38           | -               | 15.43         | 5.18                | 10.25         | 52,846,091                | 18,493,812                | 10,511,880                           | 81,851,783                   |
| 202201             | 140,659           | 135,033                       | 5                            | 94.85                | 33.30     | 47.38           | -               | 15.43         | 5.20                | 10.25         | 66,711,049                | 23,418,113                | 10,567,841                           | 100,697,003                  |
| 202202             | 141,362           | 135,708                       | 4                            | 95.32                | 33.56     | 47.38           | -               | 15.43         | 5.23                | 10.25         | 53,896,757                | 18,978,301                | 10,624,116                           | 83,499,175                   |
| 202203             | 142,069           | 136,386                       | 4                            | 95.78                | 33.83     | 47.38           | -               | 15.43         | 5.25                | 10.25         | 54,429,898                | 19,225,285                | 10,680,706                           | 84,335,889                   |
| 202204             | 142,780           | 137,068                       | 4                            | 96.25                | 34.10     | 47.38           | -               | 15.43         | 5.28                | 10.25         | 54,968,313                | 19,475,483                | 10,737,613                           | 85,181,409                   |
| 202205             | 143,493           | 137,754                       | 5                            | 96.72                | 34.37     | 47.38           | -               | 15.43         | 5.30                | 10.25         | 69,390,066                | 24,661,172                | 10,794,840                           | 104,846,078                  |
| 202206             | 144,211           | 138,442                       | 4                            | 97.19                | 34.65     | 47.38           | -               | 15.43         | 5.33                | 10.25         | 56,061,172                | 19,985,690                | 10,852,387                           | 86,899,249                   |
| <b>SFY Summary</b> |                   |                               |                              |                      |           |                 |                 |               |                     |               |                           |                           |                                      |                              |
| 2020               | 439,276           | 406,140                       |                              | 62.17                | 21.84     | 42.49           | 2.21            | 14.55         | 3.08                | 9.67          | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,209,055         | 1,160,904                     |                              | 89.27                | 30.21     | 44.70           | -               | 14.56         | 4.90                | 9.83          | 467,872,253               | 158,334,643               | 85,894,502                           | 712,101,399                  |
| 2022               | 1,626,457         | 1,561,399                     |                              | 94.73                | 33.23     | 47.38           | -               | 15.43         | 5.19                | 10.25         | 667,534,242               | 234,156,817               | 122,186,773                          | 1,023,877,832                |

(1) Enrollment projected from August 2020, assuming a 3.50% increase through December 2021 and a 0.50% increase thereafter.  
 (2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
 (3) Projections were adjusted based on weekly payment cycles in a month.  
 (4) through (10) estimated by projecting August 2020 costs at a 6.00% annual trend (1.06 ^ (1/12) monthly trend) for medical and a 10.00% annual trend for pharmacy.  
 For capitation payments, we have assumed a simple 6.00% increase on renewal dates. For Healthy Connections, we have assumed a 6.00% annual trend (1.06 ^ (1/12) monthly trend) similar to medical.

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**Appendix 9A**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*No End to PHE Modeled*

Capitation Eligibility % 96.0%  
 Annual Med/Cap Cost Trend: -2.0%  
 Annual Rx Cost Trend: -2.0%

PHE End Date: N/A  
 PHE Disenroll Date: N/A

|                    | (1)               | (2)                           | (3)                          | (4)                  | (5)       | (6)             | (7)             | (8)           | (9)                 | (10)          | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|-------------------|-------------------------------|------------------------------|----------------------|-----------|-----------------|-----------------|---------------|---------------------|---------------|---------------------------|---------------------------|--------------------------------------|------------------------------|
| <u>Yearmo</u>      | <u>Enrollment</u> | <u>Capitation Eligibility</u> | <u>Weekly Payment Cycles</u> | <u>PMPW, Trended</u> |           | <u>Cap PMPM</u> |                 |               |                     |               | <u>Medical Paid</u>       | <u>Rx Paid</u>            | <u>Capitation Paid</u>               | <u>Total Paid</u>            |
|                    |                   |                               |                              | <u>Medical</u>       | <u>Rx</u> | <u>BH</u>       | <u>BH Retro</u> | <u>Dental</u> | <u>Healthy Con.</u> | <u>Transp</u> |                           |                           |                                      |                              |
| 202001             | 64,085            | 55,397                        | 4                            | 16.37                | 10.61     | 37.03           | -               | 14.53         | 0.57                | 9.67          | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355            | 61,868                        | 4                            | 55.69                | 18.02     | 37.03           | -               | 14.54         | 2.21                | 9.67          | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127            | 66,344                        | 5                            | 77.53                | 22.66     | 44.70           | -               | 14.55         | 2.89                | 9.67          | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702            | 70,712                        | 4                            | 68.10                | 23.81     | 44.70           | -               | 14.55         | 3.24                | 9.67          | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040            | 73,958                        | 4                            | 72.41                | 25.93     | 44.70           | -               | 14.55         | 4.12                | 9.67          | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967            | 77,861                        | 5                            | 74.80                | 27.42     | 44.70           | 11.55           | 14.55         | 4.57                | 9.67          | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899            | 80,469                        | 4                            | 84.55                | 28.35     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926            | 83,735                        | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 86,926            | 83,449                        | 4                            | 87.19                | 29.04     | 44.70           | -               | 14.56         | 4.78                | 9.67          | 30,317,159                | 10,098,409                | 6,150,664                            | 46,566,233                   |
| 202010             | 86,926            | 83,449                        | 4                            | 87.05                | 28.99     | 44.70           | -               | 14.56         | 4.77                | 9.67          | 30,266,161                | 10,081,422                | 6,149,993                            | 46,497,577                   |
| 202011             | 86,926            | 83,449                        | 5                            | 86.90                | 28.95     | 44.70           | -               | 14.56         | 4.76                | 9.67          | 37,769,062                | 12,580,580                | 6,149,323                            | 56,498,965                   |
| 202012             | 86,926            | 83,449                        | 4                            | 86.75                | 28.90     | 44.70           | -               | 14.56         | 4.76                | 9.67          | 30,164,423                | 10,047,534                | 6,148,655                            | 46,360,612                   |
| 202101             | 86,926            | 83,449                        | 4                            | 86.61                | 28.85     | 44.70           | -               | 14.56         | 4.75                | 9.67          | 30,113,682                | 10,030,633                | 6,147,987                            | 46,292,302                   |
| 202102             | 86,926            | 83,449                        | 4                            | 86.46                | 28.80     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 30,063,027                | 10,013,760                | 6,147,320                            | 46,224,107                   |
| 202103             | 86,926            | 83,449                        | 5                            | 86.32                | 28.75     | 44.70           | -               | 14.56         | 4.73                | 9.67          | 37,515,570                | 12,496,144                | 6,146,655                            | 56,158,369                   |
| 202104             | 86,926            | 83,449                        | 4                            | 86.17                | 28.70     | 44.70           | -               | 14.56         | 4.72                | 9.48          | 29,961,971                | 9,980,099                 | 6,129,852                            | 46,071,922                   |
| 202105             | 86,926            | 83,449                        | 5                            | 86.03                | 28.65     | 44.70           | -               | 14.56         | 4.72                | 9.48          | 37,389,463                | 12,454,139                | 6,129,188                            | 55,972,791                   |
| 202106             | 86,926            | 83,449                        | 4                            | 85.88                | 28.61     | 44.70           | -               | 14.56         | 4.71                | 9.48          | 29,861,255                | 9,946,551                 | 6,128,526                            | 45,936,333                   |
| 202107             | 86,926            | 83,449                        | 4                            | 85.74                | 28.56     | 43.81           | -               | 14.26         | 4.70                | 9.48          | 29,811,024                | 9,929,820                 | 6,028,970                            | 45,769,814                   |
| 202108             | 86,926            | 83,449                        | 5                            | 85.59                | 28.51     | 43.81           | -               | 14.26         | 4.69                | 9.48          | 37,201,097                | 12,391,396                | 6,028,310                            | 55,620,803                   |
| 202109             | 86,926            | 83,449                        | 4                            | 85.45                | 28.46     | 43.81           | -               | 14.26         | 4.69                | 9.48          | 29,710,816                | 9,896,441                 | 6,027,651                            | 45,634,908                   |
| 202110             | 86,926            | 83,449                        | 4                            | 85.30                | 28.41     | 43.81           | -               | 14.26         | 4.68                | 9.48          | 29,660,838                | 9,879,794                 | 6,026,993                            | 45,567,626                   |
| 202111             | 86,926            | 83,449                        | 5                            | 85.16                | 28.37     | 43.81           | -               | 14.26         | 4.67                | 9.48          | 37,013,680                | 12,328,968                | 6,026,337                            | 55,368,986                   |
| 202112             | 86,926            | 83,449                        | 4                            | 85.02                | 28.32     | 43.81           | -               | 14.26         | 4.66                | 9.48          | 29,561,134                | 9,846,584                 | 6,025,681                            | 45,433,399                   |
| 202201             | 86,926            | 83,449                        | 5                            | 84.88                | 28.27     | 43.81           | -               | 14.26         | 4.65                | 9.48          | 36,889,261                | 12,287,525                | 6,025,027                            | 55,201,813                   |
| 202202             | 86,926            | 83,449                        | 4                            | 84.73                | 28.22     | 43.81           | -               | 14.26         | 4.65                | 9.48          | 29,461,766                | 9,813,485                 | 6,024,374                            | 45,299,625                   |
| 202203             | 86,926            | 83,449                        | 4                            | 84.59                | 28.18     | 43.81           | -               | 14.26         | 4.64                | 9.48          | 29,412,207                | 9,796,977                 | 6,023,722                            | 45,232,906                   |
| 202204             | 86,926            | 83,449                        | 4                            | 84.45                | 28.13     | 43.81           | -               | 14.26         | 4.63                | 9.48          | 29,362,732                | 9,780,497                 | 6,023,071                            | 45,166,299                   |
| 202205             | 86,926            | 83,449                        | 5                            | 84.31                | 28.08     | 43.81           | -               | 14.26         | 4.62                | 9.48          | 36,641,674                | 12,205,056                | 6,022,421                            | 54,869,151                   |
| 202206             | 86,926            | 83,449                        | 4                            | 84.16                | 28.03     | 43.81           | -               | 14.26         | 4.61                | 9.48          | 29,264,030                | 9,747,620                 | 6,021,772                            | 45,033,422                   |
| <b>SFY Summary</b> |                   |                               |                              |                      |           |                 |                 |               |                     |               |                           |                           |                                      |                              |
| 2020               | 439,276           | 406,140                       |                              | 62.17                | 21.84     | 42.49           | 2.21            | 14.55         | 3.08                | 9.67          | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,040,085         | 998,694                       |                              | 86.44                | 28.81     | 44.70           | -               | 14.56         | 4.75                | 9.62          | 389,755,843               | 129,887,581               | 73,528,759                           | 593,172,184                  |
| 2022               | 1,043,112         | 1,001,388                     |                              | 84.95                | 28.30     | 43.81           | -               | 14.26         | 4.66                | 9.48          | 383,990,260               | 127,904,163               | 72,304,329                           | 584,198,752                  |

(1) Enrollment projected from August 2020, assuming a 0.00% increase through December 2021 and a 0.00% increase thereafter.  
 (2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
 (3) Projections were adjusted based on weekly payment cycles in a month.  
 (4) through (10) estimated by projecting August 2020 costs at a -2.00% annual trend (0.98 ^ (1/12) monthly trend) for medical and a -2.00% annual trend for pharmacy.  
 For capitation payments, we have assumed a simple -2.00% increase on renewal dates. For Healthy Connections, we have assumed a -2.00% annual trend (0.98 ^ (1/12) monthly trend) similar to medical.



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**Appendix 9B**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*PHE Ends 01/21/2021*

**Capitation Eligibility %** 96.0%  
**Annual Med/Cap Cost Trend:** -2.0%  
**Annual Rx Cost Trend:** -2.0%

**PHE End Date:** 1/21/2021  
**PHE Disenroll Date:** 2/1/2021

|                    | (1)               | (2)                           | (3)                          | (4)                  | (5)       | (6)             | (7)             | (8)           | (9)                 | (10)          | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|-------------------|-------------------------------|------------------------------|----------------------|-----------|-----------------|-----------------|---------------|---------------------|---------------|---------------------------|---------------------------|--------------------------------------|------------------------------|
| <b>Yearmo</b>      | <b>Enrollment</b> | <b>Capitation Eligibility</b> | <b>Weekly Payment Cycles</b> | <b>PMPW, Trended</b> |           | <b>Cap PMPM</b> |                 |               |                     |               | <b>Medical Paid</b>       | <b>Rx Paid</b>            | <b>Capitation Paid</b>               | <b>Total Paid</b>            |
|                    |                   |                               |                              | <b>Medical</b>       | <b>Rx</b> | <b>BH</b>       | <b>BH Retro</b> | <b>Dental</b> | <b>Healthy Con.</b> | <b>Transp</b> |                           |                           |                                      |                              |
| 202001             | 64,085            | 55,397                        | 4                            | 16.37                | 10.61     | 37.03           | -               | 14.53         | 0.57                | 9.67          | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355            | 61,868                        | 4                            | 55.69                | 18.02     | 37.03           | -               | 14.54         | 2.21                | 9.67          | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127            | 66,344                        | 5                            | 77.53                | 22.66     | 44.70           | -               | 14.55         | 2.89                | 9.67          | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702            | 70,712                        | 4                            | 68.10                | 23.81     | 44.70           | -               | 14.55         | 3.24                | 9.67          | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040            | 73,958                        | 4                            | 72.41                | 25.93     | 44.70           | -               | 14.55         | 4.12                | 9.67          | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967            | 77,861                        | 5                            | 74.80                | 27.42     | 44.70           | 11.55           | 14.55         | 4.57                | 9.67          | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899            | 80,469                        | 4                            | 84.55                | 28.35     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926            | 83,735                        | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 86,926            | 83,449                        | 4                            | 87.19                | 29.04     | 44.70           | -               | 14.56         | 4.78                | 9.67          | 30,317,159                | 10,098,409                | 6,150,664                            | 46,566,233                   |
| 202010             | 86,926            | 83,449                        | 4                            | 87.05                | 28.99     | 44.70           | -               | 14.56         | 4.77                | 9.67          | 30,266,161                | 10,081,422                | 6,149,993                            | 46,497,577                   |
| 202011             | 86,926            | 83,449                        | 5                            | 86.90                | 28.95     | 44.70           | -               | 14.56         | 4.76                | 9.67          | 37,769,062                | 12,580,580                | 6,149,323                            | 56,498,965                   |
| 202012             | 86,926            | 83,449                        | 4                            | 86.75                | 28.90     | 44.70           | -               | 14.56         | 4.76                | 9.67          | 30,164,423                | 10,047,534                | 6,148,655                            | 46,360,612                   |
| 202101             | 86,926            | 83,449                        | 4                            | 86.61                | 28.85     | 44.70           | -               | 14.56         | 4.75                | 9.67          | 30,113,682                | 10,030,633                | 6,147,987                            | 46,292,302                   |
| 202102             | 80,273            | 77,062                        | 4                            | 86.46                | 28.80     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 27,762,112                | 9,247,343                 | 5,676,827                            | 42,686,282                   |
| 202103             | 80,273            | 77,062                        | 5                            | 86.32                | 28.75     | 44.70           | -               | 14.56         | 4.73                | 9.67          | 34,644,265                | 11,539,735                | 5,676,212                            | 51,860,212                   |
| 202104             | 80,273            | 77,062                        | 4                            | 86.17                | 28.70     | 44.70           | -               | 14.56         | 4.72                | 9.48          | 27,668,791                | 9,216,259                 | 5,660,695                            | 42,545,744                   |
| 202105             | 80,273            | 77,062                        | 5                            | 86.03                | 28.65     | 44.70           | -               | 14.56         | 4.72                | 9.48          | 34,527,810                | 11,500,944                | 5,660,083                            | 51,688,837                   |
| 202106             | 80,273            | 77,062                        | 4                            | 85.88                | 28.61     | 44.70           | -               | 14.56         | 4.71                | 9.48          | 27,575,783                | 9,185,279                 | 5,659,471                            | 42,420,533                   |
| 202107             | 80,273            | 77,062                        | 4                            | 85.74                | 28.56     | 43.81           | -               | 14.26         | 4.70                | 9.48          | 27,529,397                | 9,169,828                 | 5,567,534                            | 42,266,759                   |
| 202108             | 80,273            | 77,062                        | 5                            | 85.59                | 28.51     | 43.81           | -               | 14.26         | 4.69                | 9.48          | 34,353,861                | 11,443,003                | 5,566,925                            | 51,363,789                   |
| 202109             | 80,273            | 77,062                        | 4                            | 85.45                | 28.46     | 43.81           | -               | 14.26         | 4.69                | 9.48          | 27,436,858                | 9,139,004                 | 5,566,317                            | 42,142,178                   |
| 202110             | 80,273            | 77,062                        | 4                            | 85.30                | 28.41     | 43.81           | -               | 14.26         | 4.68                | 9.48          | 27,390,705                | 9,123,630                 | 5,565,709                            | 42,080,045                   |
| 202111             | 80,273            | 77,062                        | 5                            | 85.16                | 28.37     | 43.81           | -               | 14.26         | 4.67                | 9.48          | 34,180,788                | 11,385,354                | 5,565,103                            | 51,131,245                   |
| 202112             | 80,273            | 77,062                        | 4                            | 85.02                | 28.32     | 43.81           | -               | 14.26         | 4.66                | 9.48          | 27,298,633                | 9,092,962                 | 5,564,498                            | 41,956,092                   |
| 202201             | 80,273            | 77,062                        | 5                            | 84.88                | 28.27     | 43.81           | -               | 14.26         | 4.65                | 9.48          | 34,065,891                | 11,347,083                | 5,563,893                            | 50,976,867                   |
| 202202             | 80,273            | 77,062                        | 4                            | 84.73                | 28.22     | 43.81           | -               | 14.26         | 4.65                | 9.48          | 27,206,870                | 9,062,396                 | 5,563,290                            | 41,832,556                   |
| 202203             | 80,273            | 77,062                        | 4                            | 84.59                | 28.18     | 43.81           | -               | 14.26         | 4.64                | 9.48          | 27,161,104                | 9,047,152                 | 5,562,688                            | 41,770,944                   |
| 202204             | 80,273            | 77,062                        | 4                            | 84.45                | 28.13     | 43.81           | -               | 14.26         | 4.63                | 9.48          | 27,115,415                | 9,031,933                 | 5,562,087                            | 41,709,435                   |
| 202205             | 80,273            | 77,062                        | 5                            | 84.31                | 28.08     | 43.81           | -               | 14.26         | 4.62                | 9.48          | 33,837,254                | 11,270,925                | 5,561,487                            | 50,669,666                   |
| 202206             | 80,273            | 77,062                        | 4                            | 84.16                | 28.03     | 43.81           | -               | 14.26         | 4.61                | 9.48          | 27,024,268                | 9,001,573                 | 5,560,887                            | 41,586,728                   |
| <b>SFY Summary</b> |                   |                               |                              |                      |           |                 |                 |               |                     |               |                           |                           |                                      |                              |
| 2020               | 439,276           | 406,140                       |                              | 62.17                | 21.84     | 42.49           | 2.21            | 14.55         | 3.08                | 9.67          | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,006,820         | 966,759                       |                              | 86.45                | 28.81     | 44.70           | -               | 14.56         | 4.75                | 9.62          | 377,143,318               | 125,686,447               | 71,180,505                           | 574,010,270                  |
| 2022               | 963,276           | 924,745                       |                              | 84.95                | 28.30     | 43.81           | -               | 14.26         | 4.66                | 9.48          | 354,601,042               | 118,114,843               | 66,770,419                           | 539,486,304                  |

(1) Enrollment projected from August 2020, assuming a 0.00% increase through December 2021 and a 0.00% increase thereafter.  
(2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
(3) Projections were adjusted based on weekly payment cycles in a month.  
(4) through (10) estimated by projecting August 2020 costs at a -2.00% annual trend (0.98 ^ (1/12) monthly trend) for medical and a -2.00% annual trend for pharmacy.  
For capitation payments, we have assumed a simple -2.00% increase on renewal dates. For Healthy Connections, we have assumed a -2.00% annual trend (0.98 ^ (1/12) monthly trend) similar to medical.

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**Sensitivity Testing Appendices**

**Appendix 9C**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*PHE Ends 04/22/2021*

**Capitation Eligibility %** 96.0%  
**Annual Med/Cap Cost Trend:** -2.0%  
**Annual Rx Cost Trend:** -2.0%

**PHE End Date:** 4/22/2021  
**PHE Disenroll Date:** 5/1/2021

|                    | (1)               | (2)                           | (3)                          | (4)                  | (5)       | (6)             | (7)             | (8)           | (9)                 | (10)          | (11) =<br>(1) * (3) * (4) | (12) =<br>(1) * (3) * (5) | (13) =<br>[(6) + .. + (10)] *<br>(2) | (14) =<br>(11) + (12) + (13) |
|--------------------|-------------------|-------------------------------|------------------------------|----------------------|-----------|-----------------|-----------------|---------------|---------------------|---------------|---------------------------|---------------------------|--------------------------------------|------------------------------|
| <b>Yearmo</b>      | <b>Enrollment</b> | <b>Capitation Eligibility</b> | <b>Weekly Payment Cycles</b> | <b>PMPW, Trended</b> |           | <b>Cap PMPM</b> |                 |               |                     |               | <b>Medical Paid</b>       | <b>Rx Paid</b>            | <b>Capitation Paid</b>               | <b>Total Paid</b>            |
|                    |                   |                               |                              | <b>Medical</b>       | <b>Rx</b> | <b>BH</b>       | <b>BH Retro</b> | <b>Dental</b> | <b>Healthy Con.</b> | <b>Transp</b> |                           |                           |                                      |                              |
| 202001             | 64,085            | 55,397                        | 4                            | 16.37                | 10.61     | 37.03           | -               | 14.53         | 0.57                | 9.67          | 4,197,315                 | 2,718,549                 | 3,424,005                            | 10,339,870                   |
| 202002             | 68,355            | 61,868                        | 4                            | 55.69                | 18.02     | 37.03           | -               | 14.54         | 2.21                | 9.67          | 15,225,415                | 4,927,473                 | 3,925,550                            | 24,078,438                   |
| 202003             | 72,127            | 66,344                        | 5                            | 77.53                | 22.66     | 44.70           | -               | 14.55         | 2.89                | 9.67          | 27,958,622                | 8,171,455                 | 4,763,692                            | 40,893,769                   |
| 202004             | 75,702            | 70,712                        | 4                            | 68.10                | 23.81     | 44.70           | -               | 14.55         | 3.24                | 9.67          | 20,621,837                | 7,209,104                 | 5,102,484                            | 32,933,425                   |
| 202005             | 78,040            | 73,958                        | 4                            | 72.41                | 25.93     | 44.70           | -               | 14.55         | 4.12                | 9.67          | 22,603,179                | 8,094,382                 | 5,402,020                            | 36,099,582                   |
| 202006             | 80,967            | 77,861                        | 5                            | 74.80                | 27.42     | 44.70           | 11.55           | 14.55         | 4.57                | 9.67          | 30,280,305                | 11,102,498                | 6,622,011                            | 48,004,813                   |
| 202007             | 83,899            | 80,469                        | 4                            | 84.55                | 28.35     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 28,373,766                | 9,514,028                 | 5,928,173                            | 43,815,967                   |
| 202008             | 86,926            | 83,735                        | 5                            | 87.34                | 29.09     | 44.70           | -               | 14.56         | 4.79                | 9.67          | 37,960,304                | 12,644,281                | 6,172,422                            | 56,777,006                   |
| 202009             | 86,926            | 83,449                        | 4                            | 87.19                | 29.04     | 44.70           | -               | 14.56         | 4.78                | 9.67          | 30,317,159                | 10,098,409                | 6,150,664                            | 46,566,233                   |
| 202010             | 86,926            | 83,449                        | 4                            | 87.05                | 28.99     | 44.70           | -               | 14.56         | 4.77                | 9.67          | 30,266,161                | 10,081,422                | 6,149,993                            | 46,497,577                   |
| 202011             | 86,926            | 83,449                        | 5                            | 86.90                | 28.95     | 44.70           | -               | 14.56         | 4.76                | 9.67          | 37,769,062                | 12,580,580                | 6,149,323                            | 56,498,965                   |
| 202012             | 86,926            | 83,449                        | 4                            | 86.75                | 28.90     | 44.70           | -               | 14.56         | 4.76                | 9.67          | 30,164,423                | 10,047,534                | 6,148,655                            | 46,360,612                   |
| 202101             | 86,926            | 83,449                        | 4                            | 86.61                | 28.85     | 44.70           | -               | 14.56         | 4.75                | 9.67          | 30,113,682                | 10,030,633                | 6,147,987                            | 46,292,302                   |
| 202102             | 86,926            | 83,449                        | 4                            | 86.46                | 28.80     | 44.70           | -               | 14.56         | 4.74                | 9.67          | 30,063,027                | 10,013,760                | 6,147,320                            | 46,224,107                   |
| 202103             | 86,926            | 83,449                        | 5                            | 86.32                | 28.75     | 44.70           | -               | 14.56         | 4.73                | 9.67          | 37,515,570                | 12,496,144                | 6,146,655                            | 56,158,369                   |
| 202104             | 86,926            | 83,449                        | 4                            | 86.17                | 28.70     | 44.70           | -               | 14.56         | 4.72                | 9.48          | 29,961,971                | 9,980,099                 | 6,129,852                            | 46,071,922                   |
| 202105             | 80,273            | 77,062                        | 5                            | 86.03                | 28.65     | 44.70           | -               | 14.56         | 4.72                | 9.48          | 34,527,810                | 11,500,944                | 5,660,083                            | 51,688,837                   |
| 202106             | 80,273            | 77,062                        | 4                            | 85.88                | 28.61     | 44.70           | -               | 14.56         | 4.71                | 9.48          | 27,575,783                | 9,185,279                 | 5,659,471                            | 42,420,533                   |
| 202107             | 80,273            | 77,062                        | 4                            | 85.74                | 28.56     | 43.81           | -               | 14.26         | 4.70                | 9.48          | 27,529,397                | 9,169,828                 | 5,567,534                            | 42,266,759                   |
| 202108             | 80,273            | 77,062                        | 5                            | 85.59                | 28.51     | 43.81           | -               | 14.26         | 4.69                | 9.48          | 34,353,861                | 11,443,003                | 5,566,925                            | 51,363,789                   |
| 202109             | 80,273            | 77,062                        | 4                            | 85.45                | 28.46     | 43.81           | -               | 14.26         | 4.69                | 9.48          | 27,436,858                | 9,139,004                 | 5,566,317                            | 42,142,178                   |
| 202110             | 80,273            | 77,062                        | 4                            | 85.30                | 28.41     | 43.81           | -               | 14.26         | 4.68                | 9.48          | 27,390,705                | 9,123,630                 | 5,565,709                            | 42,080,045                   |
| 202111             | 80,273            | 77,062                        | 5                            | 85.16                | 28.37     | 43.81           | -               | 14.26         | 4.67                | 9.48          | 34,180,788                | 11,385,354                | 5,565,103                            | 51,131,245                   |
| 202112             | 80,273            | 77,062                        | 4                            | 85.02                | 28.32     | 43.81           | -               | 14.26         | 4.66                | 9.48          | 27,298,633                | 9,092,962                 | 5,564,498                            | 41,956,092                   |
| 202201             | 80,273            | 77,062                        | 5                            | 84.88                | 28.27     | 43.81           | -               | 14.26         | 4.65                | 9.48          | 34,065,891                | 11,347,083                | 5,563,893                            | 50,976,867                   |
| 202202             | 80,273            | 77,062                        | 4                            | 84.73                | 28.22     | 43.81           | -               | 14.26         | 4.65                | 9.48          | 27,206,870                | 9,062,396                 | 5,563,290                            | 41,832,556                   |
| 202203             | 80,273            | 77,062                        | 4                            | 84.59                | 28.18     | 43.81           | -               | 14.26         | 4.64                | 9.48          | 27,161,104                | 9,047,152                 | 5,562,688                            | 41,770,944                   |
| 202204             | 80,273            | 77,062                        | 4                            | 84.45                | 28.13     | 43.81           | -               | 14.26         | 4.63                | 9.48          | 27,115,415                | 9,031,933                 | 5,562,087                            | 41,709,435                   |
| 202205             | 80,273            | 77,062                        | 5                            | 84.31                | 28.08     | 43.81           | -               | 14.26         | 4.62                | 9.48          | 33,837,254                | 11,270,925                | 5,561,487                            | 50,669,666                   |
| 202206             | 80,273            | 77,062                        | 4                            | 84.16                | 28.03     | 43.81           | -               | 14.26         | 4.61                | 9.48          | 27,024,268                | 9,001,573                 | 5,560,887                            | 41,586,728                   |
| <b>SFY Summary</b> |                   |                               |                              |                      |           |                 |                 |               |                     |               |                           |                           |                                      |                              |
| 2020               | 439,276           | 406,140                       |                              | 62.17                | 21.84     | 42.49           | 2.21            | 14.55         | 3.08                | 9.67          | 120,886,673               | 42,223,461                | 29,239,762                           | 192,349,896                  |
| 2021               | 1,026,779         | 985,920                       |                              | 86.45                | 28.81     | 44.70           | -               | 14.56         | 4.75                | 9.62          | 384,608,718               | 128,173,114               | 72,590,598                           | 585,372,430                  |
| 2022               | 963,276           | 924,745                       |                              | 84.95                | 28.30     | 43.81           | -               | 14.26         | 4.66                | 9.48          | 354,601,042               | 118,114,843               | 66,770,419                           | 539,486,304                  |

(1) Enrollment projected from August 2020, assuming a 0.00% increase through December 2021 and a 0.00% increase thereafter.  
(2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
(3) Projections were adjusted based on weekly payment cycles in a month.  
(4) through (10) estimated by projecting August 2020 costs at a -2.00% annual trend (0.98 ^ (1/12) monthly trend) for medical and a -2.00% annual trend for pharmacy.  
For capitation payments, we have assumed a simple -2.00% increase on renewal dates. For Healthy Connections, we have assumed a -2.00% annual trend (0.98 ^ (1/12) monthly trend) similar to medical.

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**State Requested Scenario- Curved Down Trends/Enrollment Growth**

**Appendix 10A**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
*No End to PHE Modeled*

|                            |                 |                         |
|----------------------------|-----------------|-------------------------|
|                            | <b>SFY 2021</b> | <b>Jan 2022 Forward</b> |
| Capitation Eligibility %   | 96.0%           | 96.0%                   |
| Annual Med/Cap Cost Trend: | 4.0%            | 2.0%                    |
| Annual Rx Cost Trend:      | 7.0%            | 4.0%                    |
| Eligibility Growth:        | 2.75%           | 0.5%                    |
| <b>PHE End Date:</b>       | N/A             |                         |
| <b>PHE Disenroll Date:</b> | N/A             |                         |

| Yearmo             | Enrollment | Cap Elig. | Weekly Pmt Cycles | PMPW, Trended |       | Cap PMPM |          |        |              |        | Med Paid    | Rx Paid     | Cap Paid    | Total Paid  | Enrollment and Medical Trends |                      |                 |
|--------------------|------------|-----------|-------------------|---------------|-------|----------|----------|--------|--------------|--------|-------------|-------------|-------------|-------------|-------------------------------|----------------------|-----------------|
|                    |            |           |                   | Medical       | Rx    | BH       | BH Retro | Dental | Healthy Con. | Transp |             |             |             |             | Enroll. (Monthly Increase)    | Annual Med/Cap Trend | Annual Rx Trend |
|                    |            |           |                   | (1)           | (2)   | (3)      | (4)      | (5)    | (6)          | (7)    |             |             |             |             | (8)                           | (9)                  | (10)            |
| 202001             | 64,085     | 55,397    | 4                 | 16.37         | 10.61 | 37.03    | -        | 14.53  | 0.57         | 9.67   | 4,197,315   | 2,718,549   | 3,424,005   | 10,339,870  |                               |                      |                 |
| 202002             | 68,355     | 61,868    | 4                 | 55.69         | 18.02 | 37.03    | -        | 14.54  | 2.21         | 9.67   | 15,225,415  | 4,927,473   | 3,925,550   | 24,078,438  |                               |                      |                 |
| 202003             | 72,127     | 66,344    | 5                 | 77.53         | 22.66 | 44.70    | -        | 14.55  | 2.89         | 9.67   | 27,958,622  | 8,171,455   | 4,763,692   | 40,893,769  |                               |                      |                 |
| 202004             | 75,702     | 70,712    | 4                 | 68.10         | 23.81 | 44.70    | -        | 14.55  | 3.24         | 9.67   | 20,621,837  | 7,209,104   | 5,102,484   | 32,933,425  |                               |                      |                 |
| 202005             | 78,040     | 73,958    | 4                 | 72.41         | 25.93 | 44.70    | -        | 14.55  | 4.12         | 9.67   | 22,603,179  | 8,094,382   | 5,402,020   | 36,099,582  |                               |                      |                 |
| 202006             | 80,967     | 77,861    | 5                 | 74.80         | 27.42 | 44.70    | 11.55    | 14.55  | 4.57         | 9.67   | 30,280,305  | 11,102,498  | 6,622,011   | 48,004,813  |                               |                      |                 |
| 202007             | 83,899     | 80,469    | 4                 | 84.55         | 28.35 | 44.70    | -        | 14.56  | 4.74         | 9.67   | 28,373,766  | 9,514,028   | 5,928,173   | 43,815,967  |                               |                      |                 |
| 202008             | 86,926     | 83,735    | 5                 | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 37,960,304  | 12,644,281  | 6,172,422   | 56,777,006  |                               |                      |                 |
| 202009             | 89,316     | 85,744    | 4                 | 87.63         | 29.26 | 44.70    | -        | 14.56  | 4.80         | 9.67   | 31,305,521  | 10,452,366  | 6,321,843   | 48,079,730  | 2.75%                         | 4.00%                | 7.00%           |
| 202010             | 91,773     | 88,102    | 4                 | 87.91         | 29.42 | 44.70    | -        | 14.56  | 4.82         | 9.67   | 32,271,728  | 10,800,531  | 6,497,079   | 49,569,337  | 2.75%                         | 4.00%                | 7.00%           |
| 202011             | 94,296     | 90,525    | 5                 | 88.20         | 29.59 | 44.70    | -        | 14.56  | 4.84         | 9.67   | 41,584,693  | 13,950,365  | 6,677,177   | 62,212,236  | 2.75%                         | 4.00%                | 7.00%           |
| 202012             | 96,890     | 93,014    | 4                 | 88.49         | 29.76 | 44.70    | -        | 14.56  | 4.85         | 9.67   | 34,294,523  | 11,532,038  | 6,862,272   | 52,688,832  | 2.75%                         | 4.00%                | 7.00%           |
| 202101             | 99,554     | 95,572    | 4                 | 88.78         | 29.92 | 44.70    | -        | 14.56  | 4.87         | 9.67   | 35,352,981  | 11,916,166  | 7,052,502   | 54,321,649  | 2.75%                         | 4.00%                | 7.00%           |
| 202102             | 102,292    | 98,200    | 4                 | 89.07         | 30.09 | 44.70    | -        | 14.56  | 4.88         | 9.67   | 36,444,107  | 12,313,089  | 7,248,011   | 56,005,207  | 2.75%                         | 4.00%                | 7.00%           |
| 202103             | 105,105    | 100,901   | 5                 | 89.36         | 30.26 | 44.70    | -        | 14.56  | 4.90         | 9.67   | 46,961,137  | 15,904,041  | 7,448,944   | 70,314,123  | 2.75%                         | 4.00%                | 7.00%           |
| 202104             | 107,995    | 103,675   | 4                 | 89.65         | 30.43 | 44.70    | -        | 14.56  | 4.92         | 10.06  | 38,728,428  | 13,147,039  | 7,695,555   | 59,571,022  | 2.75%                         | 4.00%                | 7.00%           |
| 202105             | 110,965    | 106,526   | 5                 | 89.95         | 30.61 | 44.70    | -        | 14.56  | 4.93         | 10.06  | 49,904,666  | 16,981,203  | 7,908,897   | 74,794,766  | 2.75%                         | 4.00%                | 7.00%           |
| 202106             | 114,017    | 109,456   | 4                 | 90.24         | 30.78 | 44.70    | -        | 14.56  | 4.95         | 10.06  | 41,155,930  | 14,037,473  | 8,128,159   | 63,321,561  | 2.75%                         | 4.00%                | 7.00%           |
| 202107             | 116,786    | 112,114   | 4                 | 90.52         | 30.94 | 46.36    | -        | 15.10  | 4.96         | 10.06  | 42,283,742  | 14,454,845  | 8,573,998   | 65,312,585  | 2.43%                         | 3.71%                | 6.57%           |
| 202108             | 119,246    | 114,477   | 5                 | 90.77         | 31.10 | 46.36    | -        | 15.10  | 4.98         | 10.06  | 54,120,225  | 18,541,170  | 8,756,262   | 81,417,658  | 2.11%                         | 3.43%                | 6.14%           |
| 202109             | 121,376    | 116,521   | 4                 | 91.00         | 31.24 | 46.36    | -        | 15.10  | 4.99         | 10.06  | 44,183,116  | 15,167,887  | 8,914,122   | 68,265,125  | 1.79%                         | 3.14%                | 5.71%           |
| 202110             | 123,153    | 118,227   | 4                 | 91.22         | 31.38 | 46.36    | -        | 15.10  | 5.00         | 10.06  | 44,935,449  | 15,456,189  | 9,046,036   | 69,437,674  | 1.46%                         | 2.86%                | 5.29%           |
| 202111             | 124,561    | 119,578   | 5                 | 91.41         | 31.50 | 46.36    | -        | 15.10  | 5.01         | 10.06  | 56,931,573  | 19,618,425  | 9,150,686   | 85,700,684  | 1.14%                         | 2.57%                | 4.86%           |
| 202112             | 125,584    | 120,560   | 4                 | 91.58         | 31.61 | 46.36    | -        | 15.10  | 5.02         | 10.06  | 46,005,942  | 15,880,905  | 9,226,992   | 71,113,839  | 0.82%                         | 2.29%                | 4.43%           |
| 202201             | 126,212    | 121,163   | 5                 | 91.74         | 31.72 | 46.36    | -        | 15.10  | 5.03         | 10.06  | 57,890,418  | 20,015,700  | 9,274,131   | 87,180,249  | 0.50%                         | 2.00%                | 4.00%           |
| 202202             | 126,843    | 121,769   | 4                 | 91.89         | 31.82 | 46.36    | -        | 15.10  | 5.04         | 10.06  | 46,620,767  | 16,145,306  | 9,321,514   | 72,087,586  | 0.50%                         | 2.00%                | 4.00%           |
| 202203             | 127,477    | 122,378   | 4                 | 92.04         | 31.93 | 46.36    | -        | 15.10  | 5.05         | 10.06  | 46,931,254  | 16,279,152  | 9,369,139   | 72,579,545  | 0.50%                         | 2.00%                | 4.00%           |
| 202204             | 128,114    | 122,990   | 4                 | 92.19         | 32.03 | 46.36    | -        | 15.10  | 5.05         | 10.06  | 47,243,808  | 16,414,108  | 9,417,010   | 73,074,927  | 0.50%                         | 2.00%                | 4.00%           |
| 202205             | 128,755    | 123,605   | 5                 | 92.34         | 32.14 | 46.36    | -        | 15.10  | 5.06         | 10.06  | 59,448,056  | 20,687,728  | 9,465,127   | 89,600,911  | 0.50%                         | 2.00%                | 4.00%           |
| 202206             | 129,399    | 124,223   | 4                 | 92.50         | 32.24 | 46.36    | -        | 15.10  | 5.07         | 10.06  | 47,875,176  | 16,687,386  | 9,513,491   | 74,076,053  | 0.50%                         | 2.00%                | 4.00%           |
| <b>SFY Summary</b> |            |           |                   |               |       |          |          |        |              |        |             |             |             |             |                               |                      |                 |
| 2020               | 439,276    | 406,140   |                   | 62.17         | 21.84 | 42.49    | 2.21     | 14.55  | 3.08         | 9.67   | 120,886,673 | 42,223,461  | 29,239,762  | 192,349,896 |                               |                      |                 |
| 2021               | 1,183,027  | 1,135,918 |                   | 88.56         | 29.86 | 44.70    | -        | 14.56  | 4.86         | 9.78   | 454,337,784 | 153,192,619 | 83,941,034  | 691,471,437 |                               |                      |                 |
| 2022               | 1,497,504  | 1,437,604 |                   | 91.62         | 31.65 | 46.36    | -        | 15.10  | 5.02         | 10.06  | 594,469,526 | 205,348,802 | 110,028,509 | 909,846,837 |                               |                      |                 |

(1) Enrollment projected from August 2020, assuming a 2.75% increase through June 2021, with monthly growth decreasing to a 0.50% increase beginning in January 2022.  
(2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
(3) Projections were adjusted based on weekly payment cycles in a month.  
(4) through (10) estimated by projecting August 2020 costs at a 4.00% annual trend (1.04 ^ (1/12) monthly trend) for medical and a 7.00% annual trend for pharmacy through July 2021.  
Trends decrease monthly to a 2.00% annual trend in SFY 2022 for medical and a 4.00% annual trend for pharmacy.  
For capitation payments, we have assumed increases at the renewal dates consistent with the medical trend used in the corresponding month. For Healthy Connections, we have assumed an annualized trend consistent with medical.

**DRAFT and CONFIDENTIAL - For Internal Discussion Purposes Only**  
**State Requested Scenario- Curved Down Trends/Enrollment Growth**

**Appendix 10B**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
 PHE Ends 01/21/2021

|                            |                 |                         |
|----------------------------|-----------------|-------------------------|
|                            | <b>SFY 2021</b> | <b>Jan 2022 Forward</b> |
| Capitation Eligibility %   | 96.0%           | 96.0%                   |
| Annual Med/Cap Cost Trend: | 4.0%            | 2.0%                    |
| Annual Rx Cost Trend:      | 7.0%            | 4.0%                    |
| Eligibility Growth:        | 2.75%           | 0.5%                    |
| <b>PHE End Date:</b>       | 1/21/2021       |                         |
| <b>PHE Disenroll Date:</b> | 2/1/2021        |                         |

| Yearmo             | Enrollment | Cap Elig. | Weekly Pmt Cycles | PMPW, Trended |       | Cap PMPM |          |        |              |        | Med Paid    | Rx Paid     | Cap Paid    | Total Paid  | Enrollment and Medical Trends |                      |                 |
|--------------------|------------|-----------|-------------------|---------------|-------|----------|----------|--------|--------------|--------|-------------|-------------|-------------|-------------|-------------------------------|----------------------|-----------------|
|                    |            |           |                   | Medical       | Rx    | BH       | BH Retro | Dental | Healthy Con. | Transp |             |             |             |             | Enroll. (Monthly Increase)    | Annual Med/Cap Trend | Annual Rx Trend |
|                    |            |           |                   | (1)           | (2)   | (3)      | (4)      | (5)    | (6)          | (7)    |             |             |             |             | (8)                           | (9)                  | (10)            |
| 202001             | 64,085     | 55,397    | 4                 | 16.37         | 10.61 | 37.03    | -        | 14.53  | 0.57         | 9.67   | 4,197,315   | 2,718,549   | 3,424,005   | 10,339,870  |                               |                      |                 |
| 202002             | 68,355     | 61,868    | 4                 | 55.69         | 18.02 | 37.03    | -        | 14.54  | 2.21         | 9.67   | 15,225,415  | 4,927,473   | 3,925,550   | 24,078,438  |                               |                      |                 |
| 202003             | 72,127     | 66,344    | 5                 | 77.53         | 22.66 | 44.70    | -        | 14.55  | 2.89         | 9.67   | 27,958,622  | 8,171,455   | 4,763,692   | 40,893,769  |                               |                      |                 |
| 202004             | 75,702     | 70,712    | 4                 | 68.10         | 23.81 | 44.70    | -        | 14.55  | 3.24         | 9.67   | 20,621,837  | 7,209,104   | 5,102,484   | 32,933,425  |                               |                      |                 |
| 202005             | 78,040     | 73,958    | 4                 | 72.41         | 25.93 | 44.70    | -        | 14.55  | 4.12         | 9.67   | 22,603,179  | 8,094,382   | 5,402,020   | 36,099,582  |                               |                      |                 |
| 202006             | 80,967     | 77,861    | 5                 | 74.80         | 27.42 | 44.70    | 11.55    | 14.55  | 4.57         | 9.67   | 30,280,305  | 11,102,498  | 6,622,011   | 48,004,813  |                               |                      |                 |
| 202007             | 83,899     | 80,469    | 4                 | 84.55         | 28.35 | 44.70    | -        | 14.56  | 4.74         | 9.67   | 28,373,766  | 9,514,028   | 5,928,173   | 43,815,967  |                               |                      |                 |
| 202008             | 86,926     | 83,735    | 5                 | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 37,960,304  | 12,644,281  | 6,172,422   | 56,777,006  |                               |                      |                 |
| 202009             | 89,316     | 85,744    | 4                 | 87.63         | 29.26 | 44.70    | -        | 14.56  | 4.80         | 9.67   | 31,305,521  | 10,452,366  | 6,321,843   | 48,079,730  | 2.75%                         | 4.00%                | 7.00%           |
| 202010             | 91,773     | 88,102    | 4                 | 87.91         | 29.42 | 44.70    | -        | 14.56  | 4.82         | 9.67   | 32,271,728  | 10,800,531  | 6,497,079   | 49,569,337  | 2.75%                         | 4.00%                | 7.00%           |
| 202011             | 94,296     | 90,525    | 5                 | 88.20         | 29.59 | 44.70    | -        | 14.56  | 4.84         | 9.67   | 41,584,693  | 13,950,365  | 6,677,177   | 62,212,236  | 2.75%                         | 4.00%                | 7.00%           |
| 202012             | 96,890     | 93,014    | 4                 | 88.49         | 29.76 | 44.70    | -        | 14.56  | 4.85         | 9.67   | 34,294,523  | 11,532,038  | 6,862,272   | 52,688,832  | 2.75%                         | 4.00%                | 7.00%           |
| 202101             | 99,554     | 95,572    | 4                 | 88.78         | 29.92 | 44.70    | -        | 14.56  | 4.87         | 9.67   | 35,352,981  | 11,916,166  | 7,052,502   | 54,321,649  | 2.75%                         | 4.00%                | 7.00%           |
| 202102             | 94,876     | 91,081    | 4                 | 89.07         | 30.09 | 44.70    | -        | 14.56  | 4.88         | 9.67   | 33,802,115  | 11,420,459  | 6,722,571   | 51,945,146  | 2.75%                         | 4.00%                | 7.00%           |
| 202103             | 97,485     | 93,586    | 5                 | 89.36         | 30.26 | 44.70    | -        | 14.56  | 4.90         | 9.67   | 43,556,720  | 14,751,088  | 6,908,938   | 65,216,746  | 2.75%                         | 4.00%                | 7.00%           |
| 202104             | 100,166    | 96,159    | 4                 | 89.65         | 30.43 | 44.70    | -        | 14.56  | 4.92         | 10.06  | 35,920,836  | 12,193,953  | 7,137,671   | 55,252,460  | 2.75%                         | 4.00%                | 7.00%           |
| 202105             | 102,921    | 98,804    | 5                 | 89.95         | 30.61 | 44.70    | -        | 14.56  | 4.93         | 10.06  | 46,286,860  | 15,750,162  | 7,335,547   | 69,372,568  | 2.75%                         | 4.00%                | 7.00%           |
| 202106             | 105,751    | 101,521   | 4                 | 90.24         | 30.78 | 44.70    | -        | 14.56  | 4.95         | 10.06  | 38,172,357  | 13,019,835  | 7,538,913   | 58,731,106  | 2.75%                         | 4.00%                | 7.00%           |
| 202107             | 108,319    | 103,986   | 4                 | 90.52         | 30.94 | 46.36    | -        | 15.10  | 4.96         | 10.06  | 39,218,410  | 13,406,950  | 7,952,431   | 60,577,791  | 2.43%                         | 3.71%                | 6.57%           |
| 202108             | 110,602    | 106,178   | 5                 | 90.77         | 31.10 | 46.36    | -        | 15.10  | 4.98         | 10.06  | 50,196,815  | 17,197,040  | 8,121,483   | 75,515,338  | 2.11%                         | 3.43%                | 6.14%           |
| 202109             | 112,577    | 108,074   | 4                 | 91.00         | 31.24 | 46.36    | -        | 15.10  | 4.99         | 10.06  | 40,980,090  | 14,068,301  | 8,267,898   | 63,316,289  | 1.79%                         | 3.14%                | 5.71%           |
| 202110             | 114,225    | 109,656   | 4                 | 91.22         | 31.38 | 46.36    | -        | 15.10  | 5.00         | 10.06  | 41,677,882  | 14,335,702  | 8,390,250   | 64,403,835  | 1.46%                         | 2.86%                | 5.29%           |
| 202111             | 115,531    | 110,909   | 5                 | 91.41         | 31.50 | 46.36    | -        | 15.10  | 5.01         | 10.06  | 52,804,355  | 18,196,200  | 8,487,313   | 79,487,869  | 1.14%                         | 2.57%                | 4.86%           |
| 202112             | 116,480    | 111,820   | 4                 | 91.58         | 31.61 | 46.36    | -        | 15.10  | 5.02         | 10.06  | 42,670,771  | 14,729,630  | 8,558,087   | 65,958,488  | 0.82%                         | 2.29%                | 4.43%           |
| 202201             | 117,062    | 112,380   | 5                 | 91.74         | 31.72 | 46.36    | -        | 15.10  | 5.03         | 10.06  | 53,693,690  | 18,564,675  | 8,601,809   | 80,860,174  | 0.50%                         | 2.00%                | 4.00%           |
| 202202             | 117,647    | 112,941   | 4                 | 91.89         | 31.82 | 46.36    | -        | 15.10  | 5.04         | 10.06  | 43,241,025  | 14,974,862  | 8,645,757   | 66,861,644  | 0.50%                         | 2.00%                | 4.00%           |
| 202203             | 118,236    | 113,506   | 4                 | 92.04         | 31.93 | 46.36    | -        | 15.10  | 5.05         | 10.06  | 43,529,003  | 15,099,006  | 8,689,930   | 67,317,938  | 0.50%                         | 2.00%                | 4.00%           |
| 202204             | 118,827    | 114,074   | 4                 | 92.19         | 32.03 | 46.36    | -        | 15.10  | 5.05         | 10.06  | 43,818,899  | 15,224,178  | 8,734,330   | 67,777,407  | 0.50%                         | 2.00%                | 4.00%           |
| 202205             | 119,421    | 114,644   | 5                 | 92.34         | 32.14 | 46.36    | -        | 15.10  | 5.06         | 10.06  | 55,138,408  | 19,187,985  | 8,778,959   | 83,105,351  | 0.50%                         | 2.00%                | 4.00%           |
| 202206             | 120,018    | 115,217   | 4                 | 92.50         | 32.24 | 46.36    | -        | 15.10  | 5.07         | 10.06  | 44,404,496  | 15,477,644  | 8,823,817   | 68,705,958  | 0.50%                         | 2.00%                | 4.00%           |
| <b>SFY Summary</b> |            |           |                   |               |       |          |          |        |              |        |             |             |             |             |                               |                      |                 |
| 2020               | 439,276    | 406,140   |                   | 62.17         | 21.84 | 42.49    | 2.21     | 14.55  | 3.08         | 9.67   | 120,886,673 | 42,223,461  | 29,239,762  | 192,349,896 |                               |                      |                 |
| 2021               | 1,143,853  | 1,098,311 |                   | 88.52         | 29.84 | 44.70    | -        | 14.56  | 4.86         | 9.77   | 438,882,404 | 147,945,272 | 81,155,108  | 667,982,783 |                               |                      |                 |
| 2022               | 1,388,944  | 1,333,386 |                   | 91.62         | 31.65 | 46.36    | -        | 15.10  | 5.02         | 10.06  | 551,373,843 | 190,462,174 | 102,052,063 | 843,888,081 |                               |                      |                 |

(1) Enrollment projected from August 2020, assuming a 2.75% increase through June 2021, with monthly growth decreasing to a 0.50% increase beginning in January 2022.  
 (2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
 (3) Projections were adjusted based on weekly payment cycles in a month.  
 (4) through (10) estimated by projecting August 2020 costs at a 4.00% annual trend (1.04 ^ (1/12) monthly trend) for medical and a 7.00% annual trend for pharmacy through July 2021. Trends decrease monthly to a 2.00% annual trend in SFY 2022 for medical and a 4.00% annual trend for pharmacy.  
 For capitation payments, we have assumed increases at the renewal dates consistent with the medical trend used in the corresponding month. For Healthy Connections, we have assumed an annualized trend consistent with medical.

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**State Requested Scenario- Curved Down Trends/Enrollment Growth**

**Appendix 10C**  
**State of Idaho Department of Health and Welfare**  
**Expansion Budget and Enrollment Forecast**  
 PHE Ends 04/22/2021

|                            |                 |                         |
|----------------------------|-----------------|-------------------------|
|                            | <b>SFY 2021</b> | <b>Jan 2022 Forward</b> |
| Capitation Eligibility %   | 96.0%           | 96.0%                   |
| Annual Med/Cap Cost Trend: | 4.0%            | 2.0%                    |
| Annual Rx Cost Trend:      | 7.0%            | 4.0%                    |
| Eligibility Growth:        | 2.75%           | 0.5%                    |
| <b>PHE End Date:</b>       | 4/22/2021       |                         |
| <b>PHE Disenroll Date:</b> | 5/1/2021        |                         |

| Yearmo             | Enrollment | Cap Elig. | Weekly Pmt Cycles | PMPW, Trended |       | Cap PMPM |          |        |              |        | Med Paid    | Rx Paid     | Cap Paid    | Total Paid  | Enrollment and Medical Trends |                      |                 |
|--------------------|------------|-----------|-------------------|---------------|-------|----------|----------|--------|--------------|--------|-------------|-------------|-------------|-------------|-------------------------------|----------------------|-----------------|
|                    |            |           |                   | Medical       | Rx    | BH       | BH Retro | Dental | Healthy Con. | Transp |             |             |             |             | Enroll. (Monthly Increase)    | Annual Med/Cap Trend | Annual Rx Trend |
|                    |            |           |                   | (1)           | (2)   | (3)      | (4)      | (5)    | (6)          | (7)    |             |             |             |             | (8)                           | (9)                  | (10)            |
| 202001             | 64,085     | 55,397    | 4                 | 16.37         | 10.61 | 37.03    | -        | 14.53  | 0.57         | 9.67   | 4,197,315   | 2,718,549   | 3,424,005   | 10,339,870  |                               |                      |                 |
| 202002             | 68,355     | 61,868    | 4                 | 55.69         | 18.02 | 37.03    | -        | 14.54  | 2.21         | 9.67   | 15,225,415  | 4,927,473   | 3,925,550   | 24,078,438  |                               |                      |                 |
| 202003             | 72,127     | 66,344    | 5                 | 77.53         | 22.66 | 44.70    | -        | 14.55  | 2.89         | 9.67   | 27,958,622  | 8,171,455   | 4,763,692   | 40,893,769  |                               |                      |                 |
| 202004             | 75,702     | 70,712    | 4                 | 68.10         | 23.81 | 44.70    | -        | 14.55  | 3.24         | 9.67   | 20,621,837  | 7,209,104   | 5,102,484   | 32,933,425  |                               |                      |                 |
| 202005             | 78,040     | 73,958    | 4                 | 72.41         | 25.93 | 44.70    | -        | 14.55  | 4.12         | 9.67   | 22,603,179  | 8,094,382   | 5,402,020   | 36,099,582  |                               |                      |                 |
| 202006             | 80,967     | 77,861    | 5                 | 74.80         | 27.42 | 44.70    | 11.55    | 14.55  | 4.57         | 9.67   | 30,280,305  | 11,102,498  | 6,622,011   | 48,004,813  |                               |                      |                 |
| 202007             | 83,899     | 80,469    | 4                 | 84.55         | 28.35 | 44.70    | -        | 14.56  | 4.74         | 9.67   | 28,373,766  | 9,514,028   | 5,928,173   | 43,815,967  |                               |                      |                 |
| 202008             | 86,926     | 83,735    | 5                 | 87.34         | 29.09 | 44.70    | -        | 14.56  | 4.79         | 9.67   | 37,960,304  | 12,644,281  | 6,172,422   | 56,777,006  |                               |                      |                 |
| 202009             | 89,316     | 85,744    | 4                 | 87.63         | 29.26 | 44.70    | -        | 14.56  | 4.80         | 9.67   | 31,305,521  | 10,452,366  | 6,321,843   | 48,079,730  | 2.75%                         | 4.00%                | 7.00%           |
| 202010             | 91,773     | 88,102    | 4                 | 87.91         | 29.42 | 44.70    | -        | 14.56  | 4.82         | 9.67   | 32,271,728  | 10,800,531  | 6,497,079   | 49,569,337  | 2.75%                         | 4.00%                | 7.00%           |
| 202011             | 94,296     | 90,525    | 5                 | 88.20         | 29.59 | 44.70    | -        | 14.56  | 4.84         | 9.67   | 41,584,693  | 13,950,365  | 6,677,177   | 62,212,236  | 2.75%                         | 4.00%                | 7.00%           |
| 202012             | 96,890     | 93,014    | 4                 | 88.49         | 29.76 | 44.70    | -        | 14.56  | 4.85         | 9.67   | 34,294,523  | 11,532,038  | 6,862,272   | 52,688,832  | 2.75%                         | 4.00%                | 7.00%           |
| 202101             | 99,554     | 95,572    | 4                 | 88.78         | 29.92 | 44.70    | -        | 14.56  | 4.87         | 9.67   | 35,352,981  | 11,916,166  | 7,052,502   | 54,321,649  | 2.75%                         | 4.00%                | 7.00%           |
| 202102             | 102,292    | 98,200    | 4                 | 89.07         | 30.09 | 44.70    | -        | 14.56  | 4.88         | 9.67   | 36,444,107  | 12,313,089  | 7,248,011   | 56,005,207  | 2.75%                         | 4.00%                | 7.00%           |
| 202103             | 105,105    | 100,901   | 5                 | 89.36         | 30.26 | 44.70    | -        | 14.56  | 4.90         | 9.67   | 46,961,137  | 15,904,041  | 7,448,944   | 70,314,123  | 2.75%                         | 4.00%                | 7.00%           |
| 202104             | 107,995    | 103,675   | 4                 | 89.65         | 30.43 | 44.70    | -        | 14.56  | 4.92         | 10.06  | 38,728,428  | 13,147,039  | 7,695,555   | 59,571,022  | 2.75%                         | 4.00%                | 7.00%           |
| 202105             | 102,921    | 98,804    | 5                 | 89.95         | 30.61 | 44.70    | -        | 14.56  | 4.93         | 10.06  | 46,286,860  | 15,750,162  | 7,335,547   | 69,372,568  | 2.75%                         | 4.00%                | 7.00%           |
| 202106             | 105,751    | 101,521   | 4                 | 90.24         | 30.78 | 44.70    | -        | 14.56  | 4.95         | 10.06  | 38,172,357  | 13,019,835  | 7,538,913   | 58,731,106  | 2.75%                         | 4.00%                | 7.00%           |
| 202107             | 108,319    | 103,986   | 4                 | 90.52         | 30.94 | 46.36    | -        | 15.10  | 4.96         | 10.06  | 39,218,410  | 13,406,950  | 7,952,431   | 60,577,791  | 2.43%                         | 3.71%                | 6.57%           |
| 202108             | 110,602    | 106,178   | 5                 | 90.77         | 31.10 | 46.36    | -        | 15.10  | 4.98         | 10.06  | 50,196,815  | 17,197,040  | 8,121,483   | 75,515,338  | 2.11%                         | 3.43%                | 6.14%           |
| 202109             | 112,577    | 108,074   | 4                 | 91.00         | 31.24 | 46.36    | -        | 15.10  | 4.99         | 10.06  | 40,980,090  | 14,068,301  | 8,267,898   | 63,316,289  | 1.79%                         | 3.14%                | 5.71%           |
| 202110             | 114,225    | 109,656   | 4                 | 91.22         | 31.38 | 46.36    | -        | 15.10  | 5.00         | 10.06  | 41,677,882  | 14,335,702  | 8,390,250   | 64,403,835  | 1.46%                         | 2.86%                | 5.29%           |
| 202111             | 115,531    | 110,909   | 5                 | 91.41         | 31.50 | 46.36    | -        | 15.10  | 5.01         | 10.06  | 52,804,355  | 18,196,200  | 8,487,313   | 79,487,869  | 1.14%                         | 2.57%                | 4.86%           |
| 202112             | 116,480    | 111,820   | 4                 | 91.58         | 31.61 | 46.36    | -        | 15.10  | 5.02         | 10.06  | 42,670,771  | 14,729,630  | 8,558,087   | 65,958,488  | 0.82%                         | 2.29%                | 4.43%           |
| 202201             | 117,062    | 112,380   | 5                 | 91.74         | 31.72 | 46.36    | -        | 15.10  | 5.03         | 10.06  | 53,693,690  | 18,564,675  | 8,601,809   | 80,860,174  | 0.50%                         | 2.00%                | 4.00%           |
| 202202             | 117,647    | 112,941   | 4                 | 91.89         | 31.82 | 46.36    | -        | 15.10  | 5.04         | 10.06  | 43,241,025  | 14,974,862  | 8,645,757   | 66,861,644  | 0.50%                         | 2.00%                | 4.00%           |
| 202203             | 118,236    | 113,506   | 4                 | 92.04         | 31.93 | 46.36    | -        | 15.10  | 5.05         | 10.06  | 43,529,003  | 15,099,006  | 8,689,930   | 67,317,938  | 0.50%                         | 2.00%                | 4.00%           |
| 202204             | 118,827    | 114,074   | 4                 | 92.19         | 32.03 | 46.36    | -        | 15.10  | 5.05         | 10.06  | 43,818,899  | 15,224,178  | 8,734,330   | 67,777,407  | 0.50%                         | 2.00%                | 4.00%           |
| 202205             | 119,421    | 114,644   | 5                 | 92.34         | 32.14 | 46.36    | -        | 15.10  | 5.06         | 10.06  | 55,138,408  | 19,187,985  | 8,778,959   | 83,105,351  | 0.50%                         | 2.00%                | 4.00%           |
| 202206             | 120,018    | 115,217   | 4                 | 92.50         | 32.24 | 46.36    | -        | 15.10  | 5.07         | 10.06  | 44,404,496  | 15,477,644  | 8,823,817   | 68,705,958  | 0.50%                         | 2.00%                | 4.00%           |
| <b>SFY Summary</b> |            |           |                   |               |       |          |          |        |              |        |             |             |             |             |                               |                      |                 |
| 2020               | 439,276    | 406,140   |                   | 62.17         | 21.84 | 42.49    | 2.21     | 14.55  | 3.08         | 9.67   | 120,886,673 | 42,223,461  | 29,239,762  | 192,349,896 |                               |                      |                 |
| 2021               | 1,166,718  | 1,120,261 |                   | 88.53         | 29.85 | 44.70    | -        | 14.56  | 4.86         | 9.77   | 447,736,405 | 150,943,941 | 82,778,438  | 681,458,784 |                               |                      |                 |
| 2022               | 1,388,944  | 1,333,386 |                   | 91.62         | 31.65 | 46.36    | -        | 15.10  | 5.02         | 10.06  | 551,373,843 | 190,462,174 | 102,052,063 | 843,888,081 |                               |                      |                 |

(1) Enrollment projected from August 2020, assuming a 2.75% increase through June 2021, with monthly growth decreasing to a 0.50% increase beginning in January 2022.  
 (2) Capitation Eligibility after August 2020 was modeled as 96% of total enrollment. This is the eligibility used to project capitation arrangements.  
 (3) Projections were adjusted based on weekly payment cycles in a month.  
 (4) through (10) estimated by projecting August 2020 costs at a 4.00% annual trend (1.04 ^ (1/12) monthly trend) for medical and a 7.00% annual trend for pharmacy through July 2021. Trends decrease monthly to a 2.00% annual trend in SFY 2022 for medical and a 4.00% annual trend for pharmacy.  
 For capitation payments, we have assumed increases at the renewal dates consistent with the medical trend used in the corresponding month. For Healthy Connections, we have assumed an annualized trend consistent with medical.